



Application Form

Tailored for Transition
(Focused Portfolios)

Grant Cycle 8

Summary Information

Country(s)	<i>Country or countries submitting the Funding Request.</i>
Component(s) and Transition Timelines	<i>Component(s) included in this Funding Request. For each, indicate transition timelines (GC8 or GC9)</i>
Planned grant start date(s)	<i>Projected start date for the grant(s).</i>
Planned grant end date(s)	<i>Projected end date for the grant(s).</i>
Principal Recipient(s)	<i>The entity or entities nominated by the Applicant to implement the program(s).</i>
Currency	<i>Indicate the currency of the Funding Request as per the Allocation Letter.</i>
Area(s) of focus to be covered by this Funding Request	<i>Area(s) of focus indicated in the Allocation Letter or otherwise agreed upon with the Global Fund.</i>
Allocation Funding Request Amount	<i>Amount requested from the Allocation, in line with the program split submitted by the applicant and confirmed by the Global Fund. This amount should be consistent across all application documents.</i>
Prioritized Above Allocation Request (PAAR) Amount	<i>Amount requested in the PAAR. This amount should be consistent across all application documents.</i>
Matching Funds Request Amount (if applicable)	<i>Amount requested in Matching Funds (if eligible), as outlined in the Allocation Letter. This amount should be consistent across all application documents.</i>

See the [Technical Guidance](#)¹ page for guidance on prioritizing and developing the Funding Request.

¹ <https://resources.theglobalfund.org/en/technical-guidance/>

Section 1. Funding Request and Rationale

1.1. Prioritized Request and Rationale

- A. Indicate if the Funding Request aligns with the programmatic focus specified in the Allocation Letter or otherwise agreed upon with the Global Fund for GC8, explaining how the implementation modality will contribute to maximizing impact.

Instructions:

Recommended Page Length: Up to 1 page.

To respond to this question, summarize:

Question elements	Details
Programmatic focus requirements & implementation modality	○ Applicants are encouraged to submit Funding Requests that are aligned with the pre-identified programmatic focus area described in the Allocation Letter. The rationale can be completed in Question 1.1.B. Only respond here if the Funding Request does <i>not</i> fully address or align with the pre-identified programmatic focus area, by explaining why. ○ Explain why the implementation modality selected for this Funding Request (Input-based, Payment for Results (PfR) or a combination of both) is best suited to maximize impact, in line with country context.

- B. Describe the proposed programming, explaining why the intervention(s) and/or disbursement-linked indicators were selected, the expected impact and sustainability planning.

Table 1

Module Name and Number	
Amount Requested	
Implementation Modality in Module	Select Implementation Modality
Only Required if Input-based: Intervention(s) and Activities	
Only Required if PfR: Disbursement-linked Indicator (DLI) Selection, Measurement and Data Quality	
Sustainability & Transition	

Instructions:

Recommended Page Length: Up to 2 pages per module.

This question should be answered at the module level, repeating Table 1 for each module requested (not for each intervention). Group modules by component as relevant.

Responses should reference, where relevant, input from country dialogue, key documents such as the NSP(s), Funding Landscape Table(s), Budget, Performance Framework, and the Transition Workplan (or equivalent national sustainability and transition planning process document).

A program is only considered to use Payment for Results² if this modality is applied at the disease program level. Any proposed use of incentive payments (at the facility/provider level or individual basis) should be discussed in Question 3.1: Implementation Arrangements.

To respond to this question, populate Table 1 as follows:

	Question elements	Details
1	Module Name and Number	Indicate the name of the module that has been prioritized for Global Fund financing as it appears in the Performance Framework. Number each module.
2	Amount Requested	Input the amount budgeted for this module in the currency of the Funding Request for the period of the allocation. The amount should align with the Budget template.
3	Implementation Modality in Module	Select implementation modality used for this module from drop-down options: Input-based, Payment for Results (PfR), or Combination Input-based and Payment for Results (PfR).
4	Only Required if Input-based: Intervention(s) and Activities	- For each of the interventions from this module, briefly describe in a sentence or two the activities prioritized for Global Fund financing. - Demonstrate how these investments are best placed to maximize the impact of Global Fund investments for relevant populations and/or relevant geographies, by addressing structural barriers to accessing HIV, TB and malaria services (such as those related to human rights and gender) and/or strengthening health and community systems. - If included as an area of programmatic focus for this Funding Request, describe how activities strengthen health systems resilience and address the impacts of extreme weather events on health or on delivery of HIV, TB and malaria services..
5	Only Required if PfR: Disbursement-linked Indicator (DLI) Selection, Measurement and Data Quality	- Indicate the proposed DLI(s) that contribute to this module. To the extent possible, DLIs should be selected from the core list of indicators in the Global Fund Modular Framework. - For any DLI that contributes to more than one module, provide full detail about the DLI only once (in the table for the module where it has the most significant impact), referencing this DLI by name in other relevant module tables without repeating the full details. - Describe the rationale for prioritizing each DLI, indicating the impact expected from the DLI(s) on populations, health and community systems, geographies and/or structural barriers to HIV, TB and malaria health services. - Indicate the payment amount for each DLI, explaining how it was defined and the relevant data source (e.g., NSP costing). Amounts should be in the currency of the Funding Request for the period of the allocation and align with the Budget template. - Briefly explain how the quality of the data reported will be ensured, highlighting the relevant data collection and verification process and systems. If available, attach M&E plans, Health Information System assessments, data quality reviews, audit reports, etc.
6	Sustainability & Transition	- Describe how the proposed investments and/or DLIs do any of the following: - Contribute to the sustainability of the disease response, with consideration of efficient delivery of services and cost-effectiveness. - Complement domestic funding, including specific GC8 programmatic commitments. - Describe how the country will ensure the progressive transition of the costs from this module to domestic financing, indicating the following: - How this will be ensured during the transition timelines communicated by the Global Fund. - Entities responsible for absorbing costs, with reference to relevant planning documents, including budget lines (if available). - Existing financial mechanisms supporting transition (e.g., result-based programs and Debt2Health, Blended Finance or any other innovative financing modality described in the 2023-2028 Global Fund Strategy³ that are linked to this Funding Request and, if relevant, to the Work Plan Tracking Measures)

² See the [Payment for Results Technical Brief](https://resources.theglobalfund.org/en/technical-guidance/) : <https://resources.theglobalfund.org/en/technical-guidance/>

³ <https://www.theglobalfund.org/en/strategy/>

1.2. Matching Funds (if applicable)

- A. If Matching Funds were designated for GC8, describe how they will be used, highlighting how programmatic and access conditions for these Matching Funds have been met.

Instructions:

Recommended Page Length: Up to 1 page per Matching Fund.

Only Applicants who were informed in their Allocation Letter that they have been designated any Matching Funds for GC8 are required to respond to the questions in the table.

If no Matching Funds were designated for GC8, respond with “No Matching Funds were designated.”

To respond to this question, summarize:

Question elements	Details
How Matching Funds will be used and how conditions will be met	○ Describe how Matching Funds will be used to catalyze the Global Fund allocation or other investments in the Matching Funds area. ○ Describe how programmatic conditions have been met. ○ Describe how access conditions have been met.

Section 2. Domestic Financing, Co-financing and Transition

2.1. Domestic Financing and Co-financing

Global Fund financing complements domestic funding for the national responses and health systems. As such, the Global Fund works closely with countries to understand the trends in domestic financing over each allocation period, and agrees with countries on specific co-financing commitments to strengthen domestic financing, mitigate dependencies on external financing, and support continued scale up and impact.

- A. Describe progress in specific co-financing commitments for the GC7 period.

Instructions:

Recommended Page Length: Up to 1 page.

Responses should reference, where relevant, key documents such as the GC7 Commitment Letter, Funding Landscape Table(s), NSP(s), sustainability roadmaps, etc.

To respond to this question, summarize:

Question elements	Details
Progress on GC7 co-financing commitments	○ Describe the specific programmatic interventions that have been and are planned to be domestically funded in GC7.
Challenges to meeting GC7 co-financing commitments (if any)	○ <u>If the GC7 commitments were not fully met</u>, describe the specific barriers that prevented full compliance with those commitments, such as budget execution issues, governance challenges, or capacity limitations. ○ Indicate measures taken to address these challenges.

- B. Describe the expected trends in domestic financing in GC8. Indicate specific co-financing commitments to be formalized in the GC8 Commitment Letter, highlighting any remaining funding gaps and how these commitments will be tracked and reported.

Instructions:

Recommended Page Length: Up to 1 page.

Responses should reference the draft GC8 Commitment Letter if one was submitted with this Funding Request and, where relevant, key documents such as the Funding Landscape Table(s), NSP(s) and other relevant national documents including the National Health Sector Plan.

To respond to this question, summarize:

Question elements	Details
<u>For lower middle-income countries only:</u> Government health sector budget estimates for GC8	○ Highlight how domestic health spending expected for GC8 compares to GC7 domestic health spending, indicating if progressive increase in domestic health spending is expected for GC8. Reference pages/sections of relevant information in national documents attached to this Funding Request.
Focus of GC8 co-financing commitments	○ Indicate how the planned GC8 co-financing commitments do the following: ▪ Align with planned government investments and with the country-specific requirements communicated in the Allocation Letter. ▪ Complement other external financing.
Tracking and reporting mechanisms	○ Indicate expected timelines for Commitment Letter signatures by Ministries of Health and Ministry of Finance. ○ Describe the processes or systems in place to track and monitor government commitments at both national and sub-national levels. ○ Specify how these commitments will be verified, reported, and integrated into national systems to enhance accountability and sustainability.

2.2. Transition

- A. Describe the plans, core challenges and gaps to effectively transition Global Fund supported programs to domestic financing.

Instructions:

Recommended Page Length: Up to 1.5 pages.

Some question elements may already be covered in the Transition Workplan, if one was submitted with this Funding Request. **Please list relevant sections of the Transition Workplan where relevant and provide responses only for question elements not covered in the Transition Workplan.**

To respond to this question, summarize:

Question elements	Details
Transition Planning	○ Indicate the status of sustainability and transition planning and the key milestones for progressively transitioning program costs to domestic financing.
Challenges and Gaps to Effective Transition	○ Describe the key challenges (if any) faced during GC7 for the progressive transition of Global Fund-financed interventions to domestic financing systems. ○ Describe the key challenges (if any) foreseen for the progressive transition of the interventions covered by this Funding Request in GC8, indicating any associated risks and mitigating actions. ○ Building on your responses to Question 1.1.B and Question 2.1.B, indicate priority activities from the Transition Workplan (or equivalent) that are not covered by the combined Global Fund allocation, planned domestic investments (including co-financing commitments) and other external financing. ○ Describe plans to address these gaps, such as programmatic efficiencies in the Global Fund-supported programs, domestic resource mobilization

Section 3. Implementation

3.1. Implementation Arrangements

- A. Describe any changes from GC7 implementation arrangements to be made for GC8 that maximize efficiencies, maintain implementation effectiveness and ensure value for money.

Instructions:

Recommended Page Length: Up to 1 page per component.

If a Payment for Results modality is included in the Funding Request, highlight the implementation arrangements and risks for the modality (where applicable), within one of the responses to the questions.

To respond to this question, summarize:

Question elements	Details
Planned changes to the implementation arrangements	- Consider planned changes to the implementation arrangements compared to the current GC7 grants. - Indicate how these changes address gaps in past performance and the needs arising from contextual changes to maximize implementation effectiveness, efficiency and economy.
If a local entity is not proposed as Principal Recipient	Indicate how international NGOs or other Principal Recipients will work to transfer capacity to government or local non-governmental institutions. Provide a timeline, if applicable.
Addressing barriers to inclusion of community-led and -based organizations in implementation	Describe if the changes to the implementation arrangements address key gaps or barriers to the role of community-led organizations in implementation, including barriers to access funding and to operate.

Appendix 1: Documents Checklist

Use the list below to verify the completeness of your application package. This checklist only applies to applicants using the Tailored for Transition (Focused Portfolios) application approach.

Documents Reviewed by the Technical Review Panel

☐	Application Form
☐	Performance Framework
☐	Budget
☐	Focused Funding Landscape Table
☐	Prioritized Above Allocation Request (PAAR)
☐	National Health Sector Plan and National Strategic Plan(s), as relevant
☐	Transition Workplan
☐	Assessment of Barriers to HIV, TB and Malaria Health Services (if available)

Documents Assessed by the Global Fund Secretariat

☐	CCM Endorsement of Funding Request
☐	CCM Statement of Compliance
☐	Evidence of Realization of GC7 Co-financing Commitments

Appendix 2: List of Supporting Annexes

List all documents referenced in this Application Form, including the annexes from Appendix 1.

Annex #	Document Title	File Name	Link	Language	Funding Request Question	Exact Page Reference

All documents referenced here should be submitted to the Global Fund as a part of the complete Application Package.

Appendix 3: List of Abbreviations & Acronyms

List all abbreviations and acronyms referenced in this Application Form.

Abbreviation/Acronym	Definition