

INFORMATION SESSION

GC8 Grant-making Investment Priorities Request Program Continuation Submission

System demonstration for CCMs & PRs

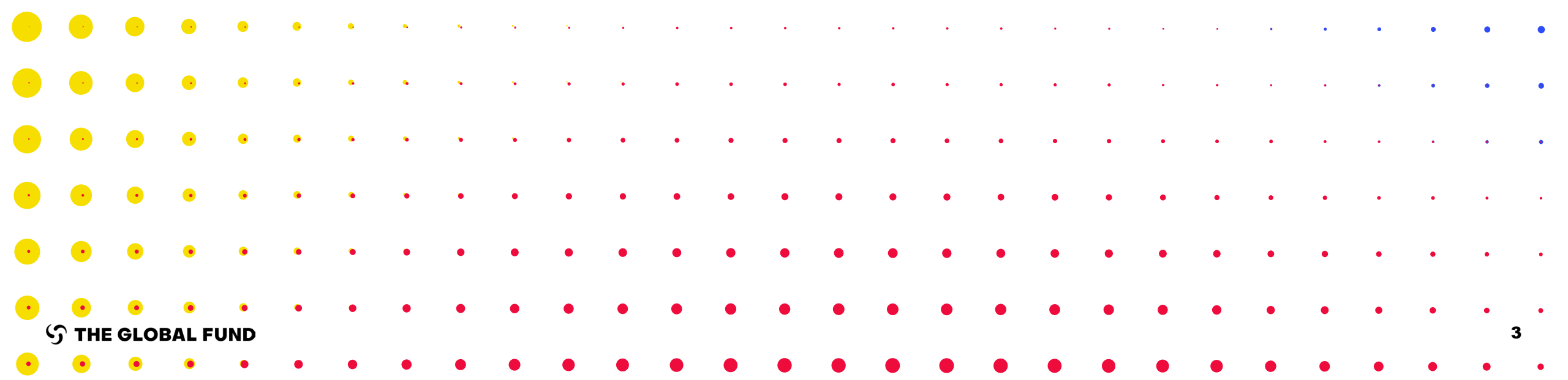
22 July 2026

Agenda

- ① GC8 at a glance
- ② Co-financing
- ③ GC8 Application Approaches & Submission Pathways
- ④ Grant-making following Grant-ready & Classic Funding Requests
- ⑤ Investment Priorities Request
- ⑥ Program Continuation Submission
- ⑦ Resources
- ⑧ Annexes



1 GC8 at a glance



GC8 Grant-making: goal, objectives & key changes

GOAL

Translate funding applications into disbursement- and implementation-ready **quality grants** positioned to deliver strategic objectives and achieve the targeted impact

OBJECTIVES



Strategic shifts to increase sustainable program design & support effective transitions

- Support effective, predictable transitions from Global Fund financing
- Rigorous prioritization of investments
- Integrated systems for health & service delivery
- Community health systems & sustainable financing
- Optimize domestic resources & effective co-financing

KEY CHANGES

Focus of today's info session



Quality & timely grants signed within compressed 2026 timelines

- Fewer requirements & streamlined guidance
- Differentiated submission pathways tailored to country contexts
- An optimized Modular Framework, with rationalized modules, interventions & indicators



Submissions & improved data quality through the Partner Portal

- Online completion of the PF, HPMT & Co-financing Online Form
- On-screen Summary Budget visualization
- Strengthened data quality checks for all core documents
- Automated forms handling and features such as history tracking

Grant-making documents are accessed & submitted through the Partner Portal

The **Partner Portal** is the external-facing Global Fund platform for communication and sharing of deliverables between in-country actors (CCM, PR, LFA, as applicable) & the Global Fund Secretariat.

Global Fund to share grant-making documents | PR to submit grant documents | Global Fund review | Grant Approvals Committee Review | Global Fund to Share Grant Confirmation | PR/CCM to Sign Grant Confirmation | Global Fund Board to Review | Global Fund to Sign Grant Confirmation | Grant Fully Signed

Download | Performance Framework | Budget | Attach & Submit

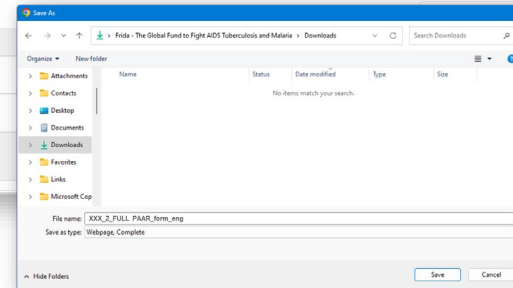
Grant-making Forms

Filters

Document Name: Filter... | Document Type: All | Language: All

Documents 2 / 2

Document Name	Document Type	Attached	Language
BEN_M_CNLS_TP_BudgetGFShared_1 Budget - BEN-M-CNLS-TP	Budget GF Shared Excel	11-May-2026 10:48 The Global Fund	English
BEN_M_CNLS_TP_PerformanceFrameworkGFShared_2 Performance Framework - BEN-M-CNLS-TP	Performance Framework GF Shared Excel	11-May-2026 10:48 The Global Fund	English



Download | Performance Framework | Attach & Submit

Instructions | Overview | Goals | Objectives | Impact Indicators | Outcome Indicators | Coverage Indicators | Work Plan Tracking Measures

Overview

Implementation Period: [Edit]

Reporting Periods: [Edit]

Principal Recipients: [Add]

#	Module	Interventions #	Coverage Indicators #
1	Vector control	0	1

Interventions (Only required if you have Work Plan Tracking Measures): [Add]

Some forms are completed in the Partner Portal, while others are attached when ready

The Grant-making module:



Single entry point for PRs to download, complete & submit grant documents, building on the Funding Request



Increases visibility of required documents, their status and next steps, with tailored notifications to PRs, CCMs & the Global Fund



Ensures quality data & complete submissions from the start, with completeness checks for PRs & CTs and automated ticketing for issues

Complete & accurate GED enables PRs to download, complete & submit grant documents

PRs access and submit grant documents through the Global Fund Partner Portal. Key documents are edited and/or checked for data quality directly in the Partner Portal. **Accurate Grant Entity Data (GED) is critical to ensure all required PR staff and consultants have appropriate access to the Grant-making module.**



Step-by-step instructions for PRs updating GED in the **GED Interactive Guide** [EN](#) | [FR](#) | [ES](#)



Actions to take

- PR contacts with access rights to the **GED App** in the [Global Fund Partner Portal](#) can submit Change Requests to create, update or deactivate an organization and/or contact.
- **PRs** are asked to submit a Change Request in GED or reach out to their CT if updates are needed.
- **PRs ensure contacts with access rights to Portal are updated for GC8.** The PF, HPMT, and Co-Financing Commitment Form are now completed online through the Grant-making module, while the Excel Budget includes final data quality checks in the Portal. Ensure appropriate focal points are set up in GED before Grant-making starts.



Overall structure unchanged; new online form accessible by PRs in the Partner Portal for each grant

Overview

Goals

Objectives

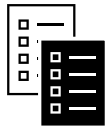
Impact Indicators

Outcome Indicators

Coverage Indicators

WPTMs

Online PF at a glance



Updated Content

- **Pre-population** of data to reduce manual effort & improve continuity from Funding Request to Grant-making
- **Pre-assigned data type for targets**, aligned with Indicator Guidance Sheets
- **Automatic coding of custom indicators**
- **Disaggregations displayed in line** with respective indicators



Enhanced Functionality & Built-in DQCs

- **Real-time calculations** of percentages and annual targets
- **Introduction of data quality checks (DQCs)** to identify common data entry errors for immediate correction and to alert users to potentially incorrect data for correction or justification prior to submission

Note for PRs: There is an Excel available for offline collaboration but it cannot be imported back into the system.



Overall structure unchanged (five types of tabs); completed in Excel & submitted via Partner Portal

Setup

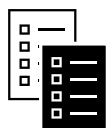
Detailed Budget

Assumptions

Summary

ICR & Investment Landscape

Budget at a glance



Updated Content

- **Optimization of 'Non-HP' tab.** Introduction of Total Cash Flow & additional Source of Funding options (UQD and Climate and Health); removal of Unit Cost, Unit of Measure & Total Quantity
- **Introduction of the 'HP-List Focused' tab.** Only for Focused portfolios. The user links the total cost to the 'Non-HP' tab using cost groupings 4-7



Enhanced Functionality & Built-in DQCs

- **Auto import of the budget** when the PR attaches the Excel in the Partner Portal
- **Summary budget is visualized in Partner Portal** upon import
- **Introduction of DQCs** to identify common data entry errors for immediate correction and to alert users to potentially incorrect data for correction or justification prior to submission



New online form accessible by PRs in the Partner Portal for each grant

Setup

Select Products

Enter Order Details

Review Orders

Add Logistics Cost

Assign Budget

Add Fixed Cost

Budget Overview

Review & Submit

Online HPMT at a glance



Enhanced User Experience

Online form for easy data input, removing reliance on a complex and heavy Excel file



Simplified Budget Calculation

Better PR visibility and control over budget line calculations



Integrated with Global Fund systems

Access to latest product list and reference prices



Increased visibility

Increased data visibility for PRs & Global Fund throughout the Grant Life Cycle



Built-in DQCs

- **Introduction of DQCs** to identify common data entry errors for immediate correction and to alert users to potentially incorrect data for correction or justification prior to submission

Address Data Quality Checks to submit Grant Documents in the Partner Portal

Data Quality Checks (DQCs) are a set of automated actions that the system performs to:

- Increase data quality by flagging potentially incorrect data
- Prevent data entry errors
- Improve data integrity and consistency
- Speed up the review process of the submitted data by Global Fund

There are 2 types of checks in the Partner Portal



Error

- Alerts when data is missing or does not comply with validation rule
- Does not allow PR to submit until the error is corrected
- Allows the user to review and correct the data before submitting the form

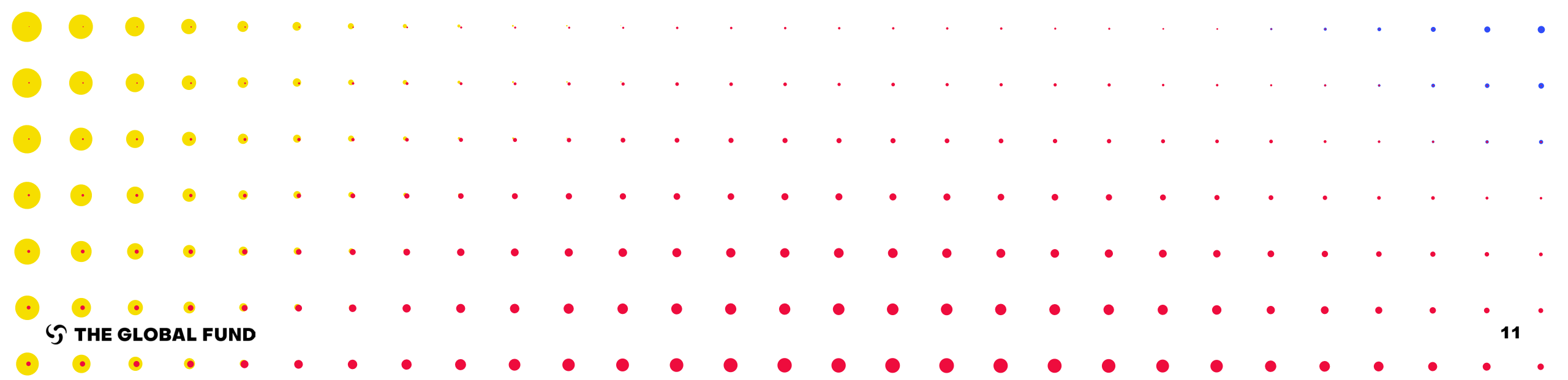


Warning

- Flags the user to check if the data contains a potential error
- PR is strongly encouraged to address data issues before submitting
- Requires a justification comment if the warning is overruled which allows the PR to proceed and submit



2 Co-financing



Co-financing in GC8 – Operational Policy in Practice

Strategic Aims of the Co-Financing Policy

- Global Fund's co-financing approach is designed to support and encourage additional investments in health and the national responses, as well increased investments in specific programmatic interventions critical to programmatic impact.
- More strategic, differentiated use of co-financing to support financial sustainability and transition is key piece of GC8 Strategic Shifts
- Expectations and requirements for co-financing are set out at the beginning of each allocation cycle and communicated to countries in allocation letters.

Please see the [Transition and Co-Financing Technical Brief](#) and [Co-financing OPN](#) for more details.

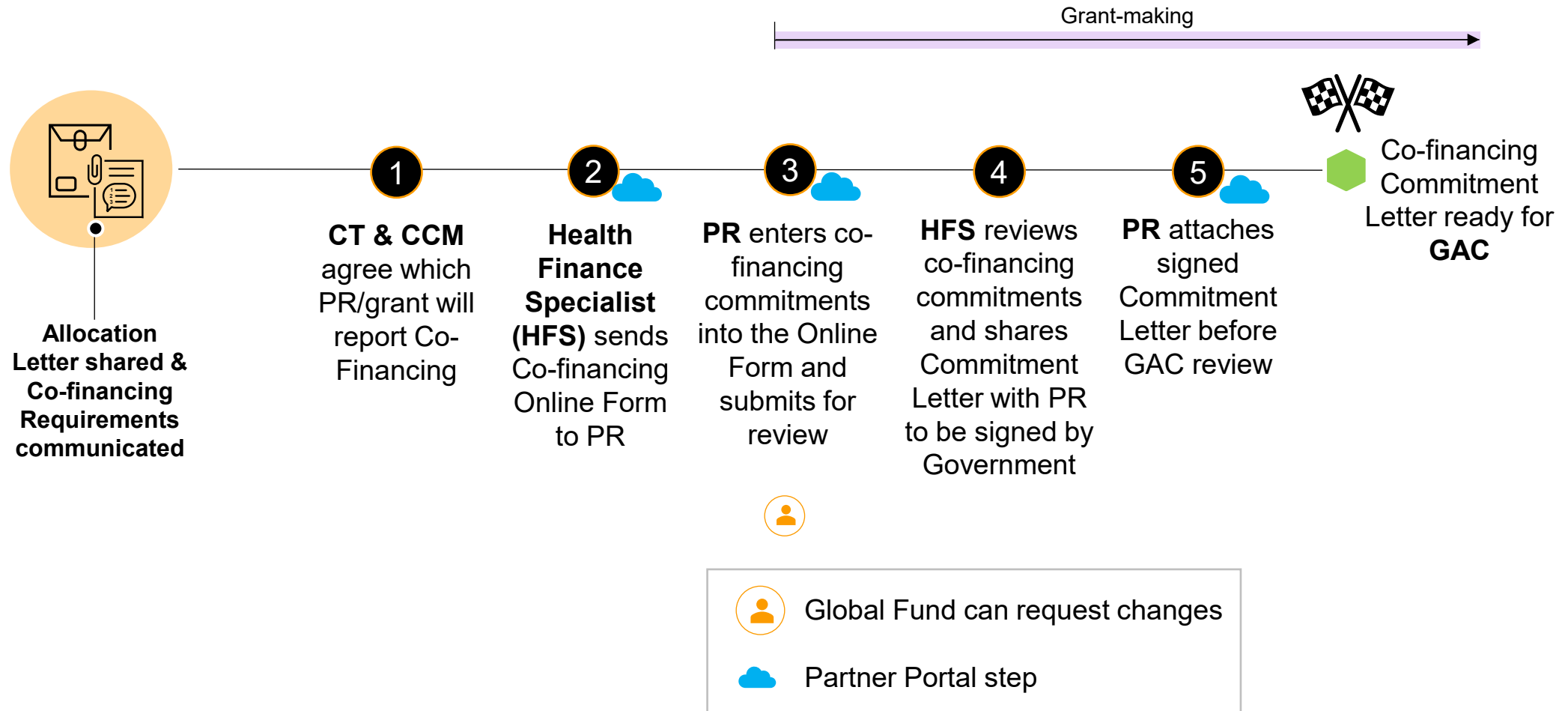
Capturing Co-Financing Commitments

The **Co-Financing Online Form** is the Global Fund's process for capturing government co-financing commitments during Grant-making in Grant Cycle 8.

- **PR - designated by the CCM** - enters the government's commitments into the online form
- A standardized annex is generated from the online form and attached to the Commitment Letter for signature by the Ministry of Finance or other relevant government budget authority
- The signed Commitment Letter must be submitted before the first grant is reviewed for approval by the GAC



Process to capture Co-Financing commitments





Five tabs, including one for each Co-Financing requirement (as relevant for country context):

1. Overview

**2. Government Health
Expenditure (LICs and
L-LMICs only)**

**3. Disease Specific
Financing (all
countries)**

**4. Financing of
Programmatic
Interventions**

**5. Supporting
Documents**

Co-Financing Commitment Form at a glance



Data Collection

- Allows reporting of GC7 realization and GC8 co-financing commitment amounts
- Reporting is done in local currency, and amounts are converted to allocation currency based on the exchange rate per cycle indicated in the Overview tab



Form Set Up

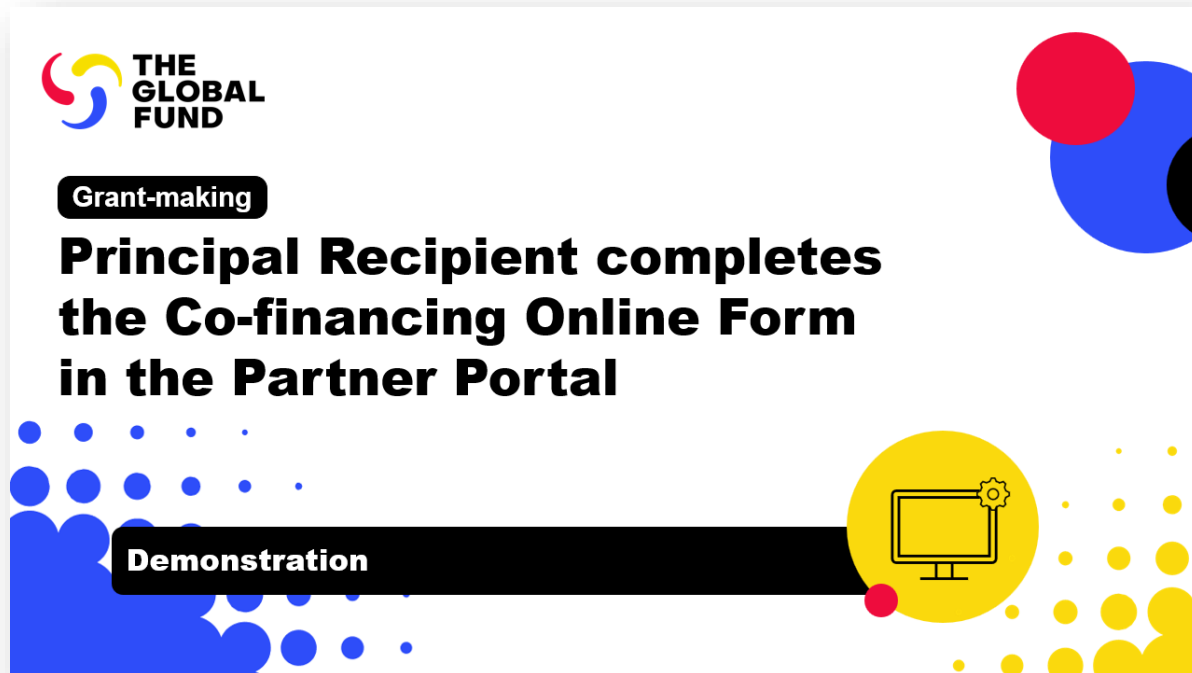
- Captures commitments for diseases eligible for GF funding only
- As per co-financing OPN, only LICs and L-LMICs submit Government Health Expenditure data. This tab does not appear for countries in other income categories



Next Steps

- After submission, the amounts are compared against GC7 commitments and GC8 total minimum requirements to assess alignment with co-financing requirements and Global Fund policies.
- If the co-financing requirements set out in the Allocation Letter are satisfied, a Commitment Letter is drafted and shared with PR to facilitate signing by Government authorities

System Demo



 **THE GLOBAL FUND**

Grant-making

Principal Recipient completes the Co-financing Online Form in the Partner Portal

Demonstration



Principal Recipient completes the Co-financing Online Form in the Partner Portal

Global Fund Implementing Country Resources



3

GC8 Application Approaches & Submission Pathways

Submission Pathways for Funding Request & Grant-making

High Impact / Core



Program Continuation Submission

- Simplified approach for continuing programs/grants, with TRP oversight
- PRs submit grant documents with CCM endorsement, leveraging ongoing Country Dialogue
- By invitation only



Begins immediately after the Allocation Letter is shared

Focused



Grant-ready Funding Request



Classic Funding Request



Grant-making



- PRs develop grant-level PFs and Budgets as part of the CCM's funding application, advancing the start of grant negotiations
- Grant documents finalized based on TRP review & recommendations



- CCMs develop all Funding Request documents
- Suitable when there are significant changes to the programmatic scope and/or implementation arrangements
- Grant documents negotiated during Grant-making



PRs & CTs start Grant-making asap upon FR submission to the TRP - no need to await the TRP outcome to start Grant-making



Investment Priorities Request

- Streamlined engagement for Focused portfolios expected to receive Global Fund financing beyond GC8, with TRP oversight
- CCMs submit an Investment Priorities Request
- PRs submit grant documents with CCM endorsement, leveraging ongoing Country Dialogue
- By invitation only



Begins immediately after the Allocation Letter is shared



4

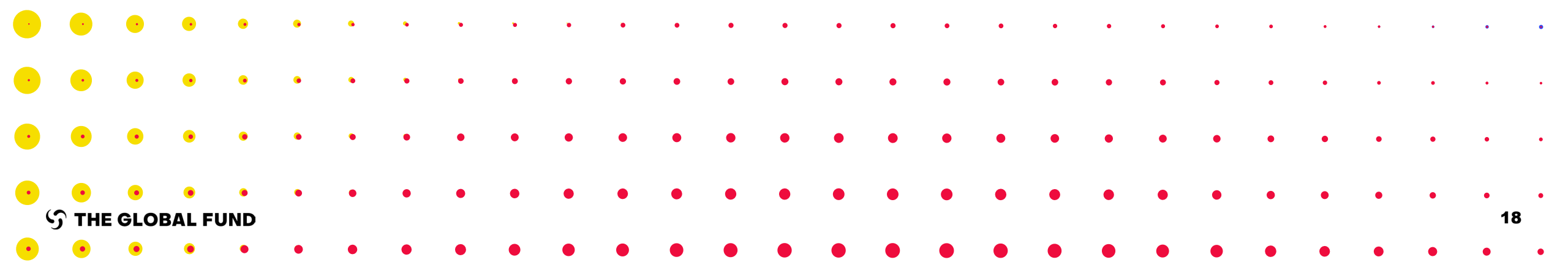
Grant-making following Grant-ready & Classic Funding Requests

5

Investment Priorities Request

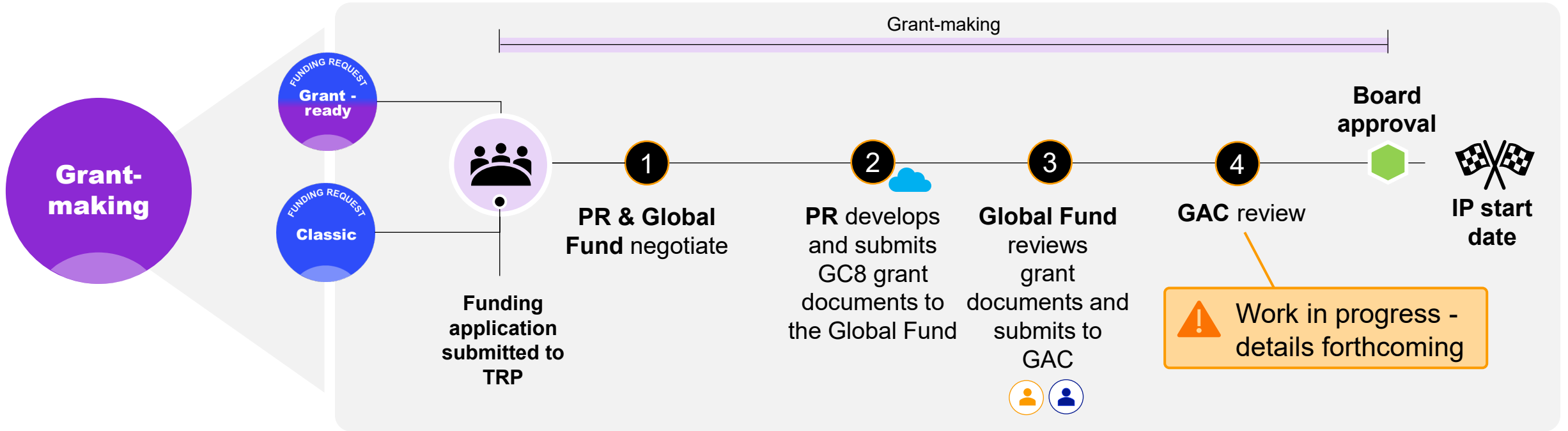
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Program Continuation Submission



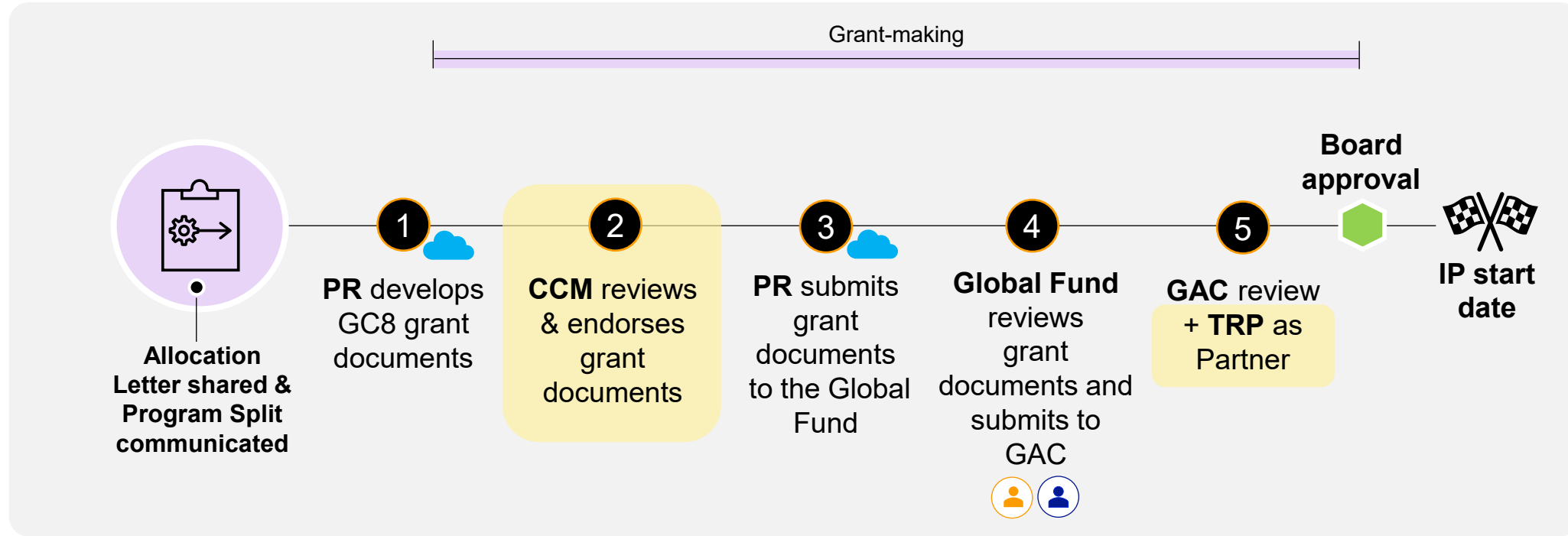
Key steps for Grant-making

following Grant-ready or Classic Funding Requests



- Global Fund can request changes
- LFA review where required

Key steps for the Program Continuation Submission Pathway



Global Fund can request changes

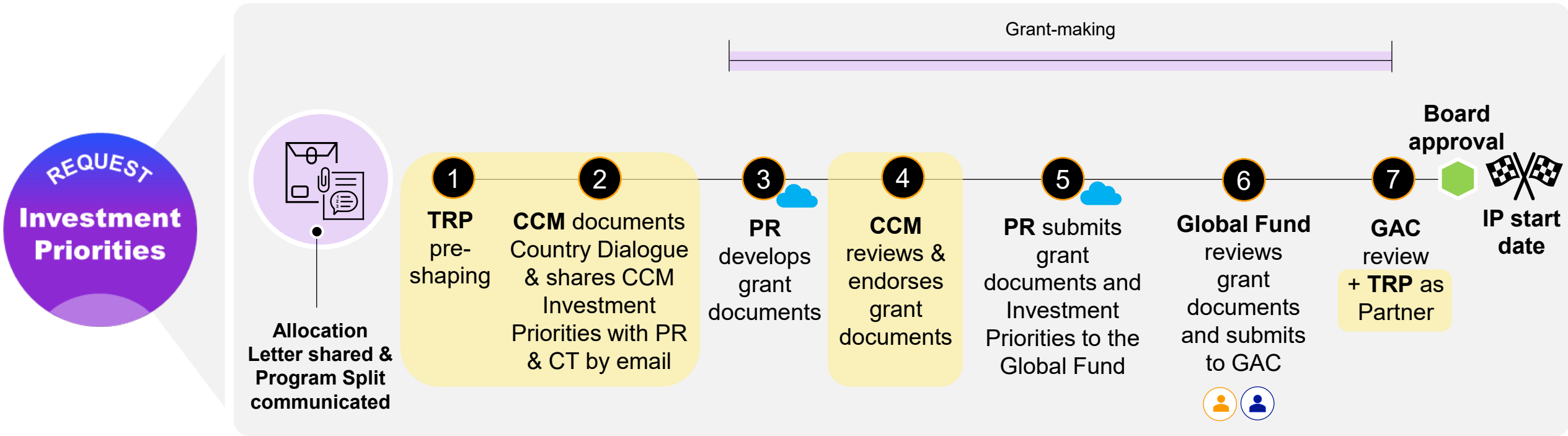


LFA review where required



Different from the regular Grant-making process

Key steps for the Investment Priorities Request Submission Pathway



Global Fund can request changes



LFA review where required

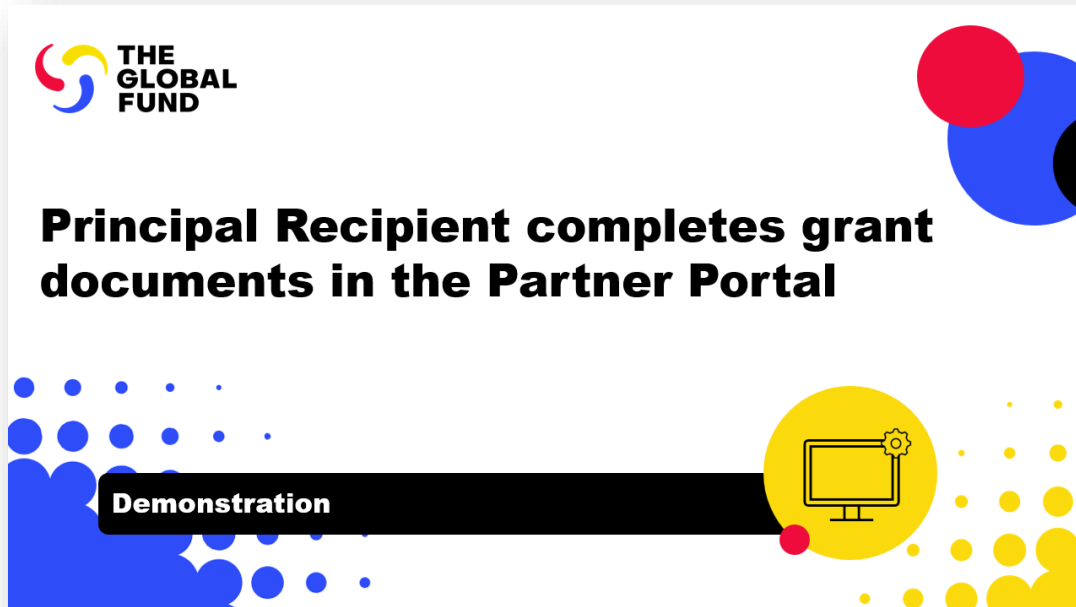


Different from the regular Grant-making process

GC8 Required Documents per Submission Pathway

		Grant-making	REQUEST Investment Priorities	SUBMISSION Program Continuation
Grant Confirmation	Required for GAC	✓	✓	✓
Grant PF		✓	✓	✓
Grant Budget, including Summary Budget		✓	✓	✓
Co-financing Commitment Letter		✓	✓	✓
Funding Landscape Table		-	✓	✓
Updated UQD Register	Other supporting docs	✓	-	-
CCM Investment Priorities Form		-	✓	-
HPMT (only for HI/Core portfolios)		✓	-	✓
Implementation Arrangements Map (only for HI/Core portfolios)		✓	-	✓
Updated Programmatic Gap Tables		✓	-	-
Monitoring and Evaluation Plan		✓	-	✓
Evidence of realization of GC7 Co-financing Commitment		-	✓	✓
Co-financing Online Form		✓	✓	✓
CCM Statement of Compliance		-	✓	✓
CCM Endorsement		-	✓	✓
Applicant response to be addressed during Grant-making		✓	-	-

System Demo



Principal Recipient completes grant documents in the Partner Portal

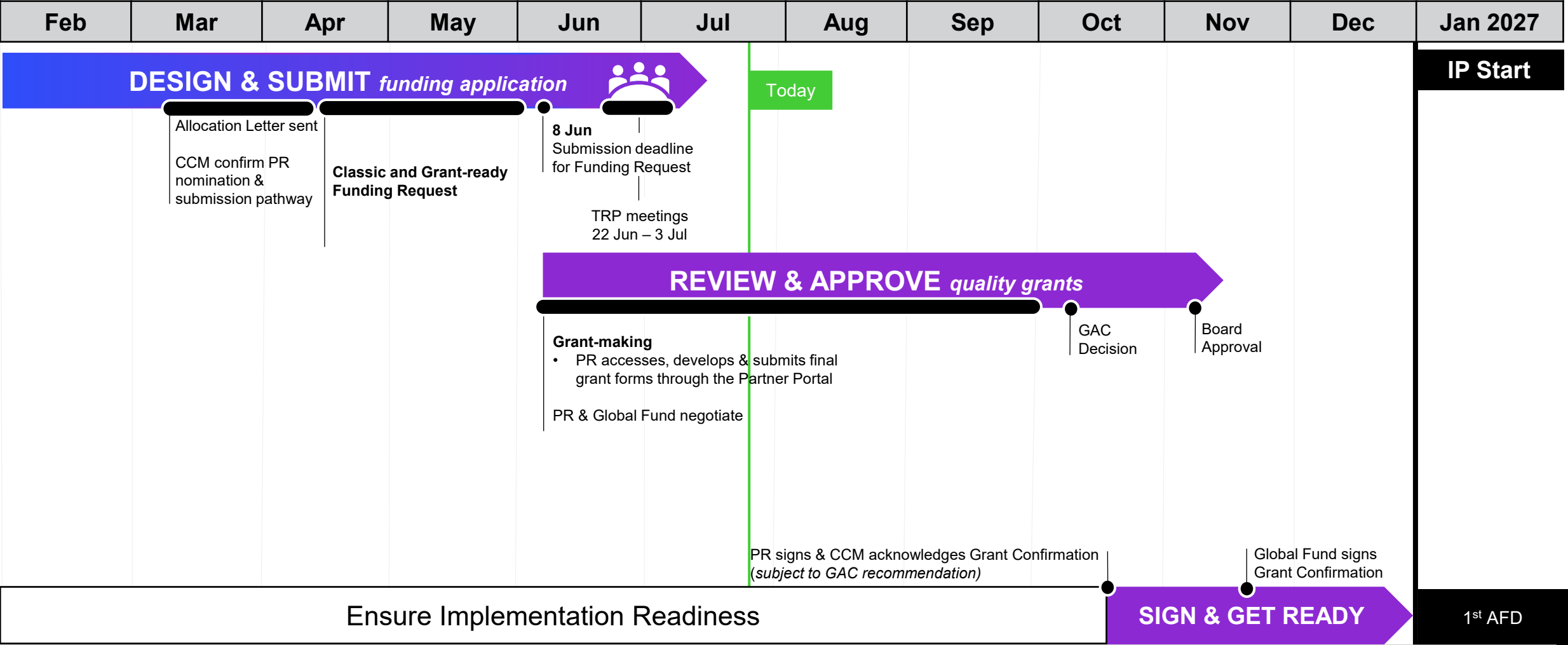
Global Fund Implementing Country Resources



PR submission of Grant-making documents to the Global Fund via the Partner Portal is not yet enabled. PRs will be notified separately when this feature becomes available.

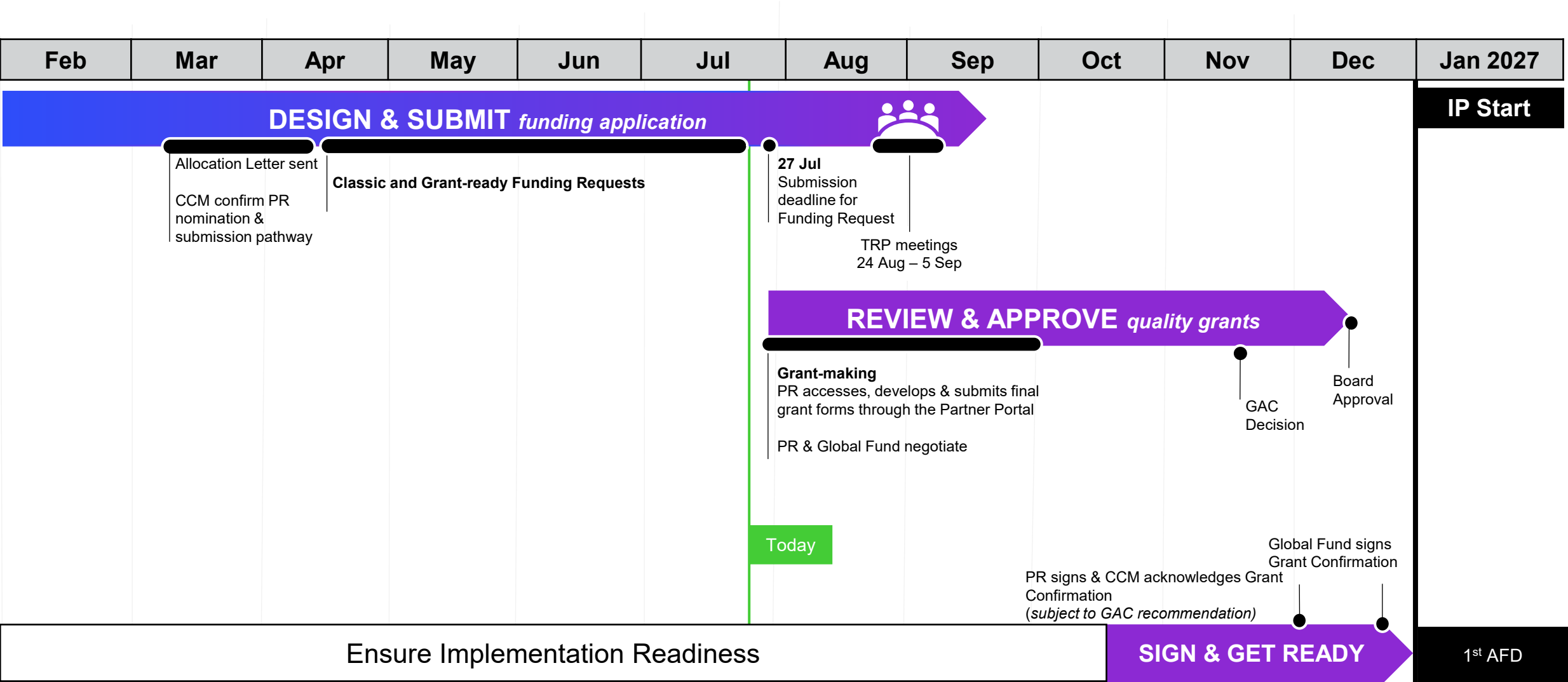
Conditions for submission (such as reviewing & resolving DQCs) are explained in a separate demo video (forthcoming).

Timeline for TRP Window 1 submissions*



* No TRP review for Investment Priorities Request & Program Continuation Submission. All other milestones and timelines apply.

Timeline for TRP Window 2 submissions*

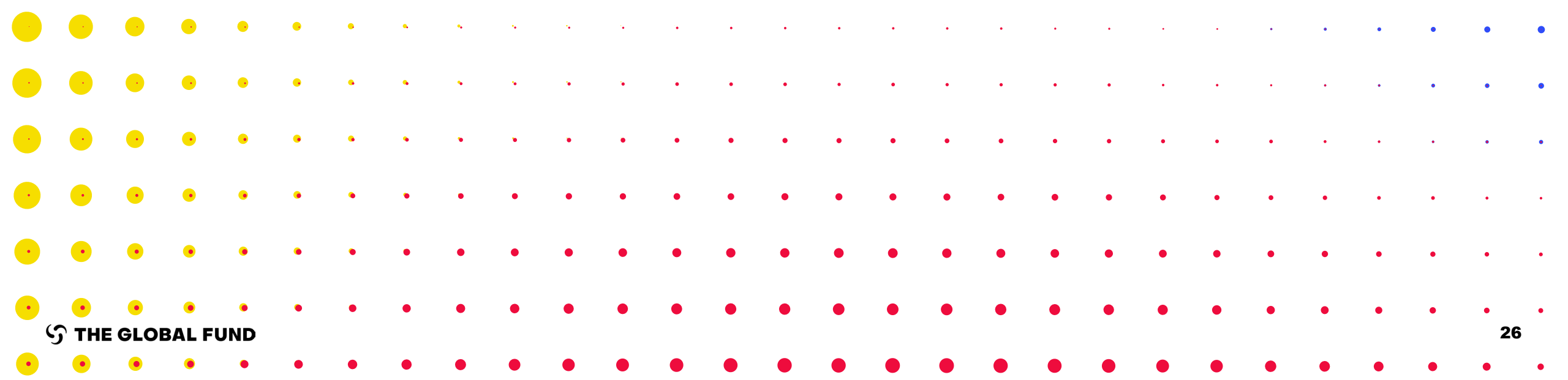


* No TRP review for Investment Priorities Request & Program Continuation Submission. All other milestones and timelines apply.



7

Resources



Resources

Operational Policy & Procedures

- [OPN](#) & [Operational Procedures](#) on Apply for Funding & Sign Quality Grants on the [Operational policy section](#)
- [Operational Policy Manual](#)

Grant-making Guidance

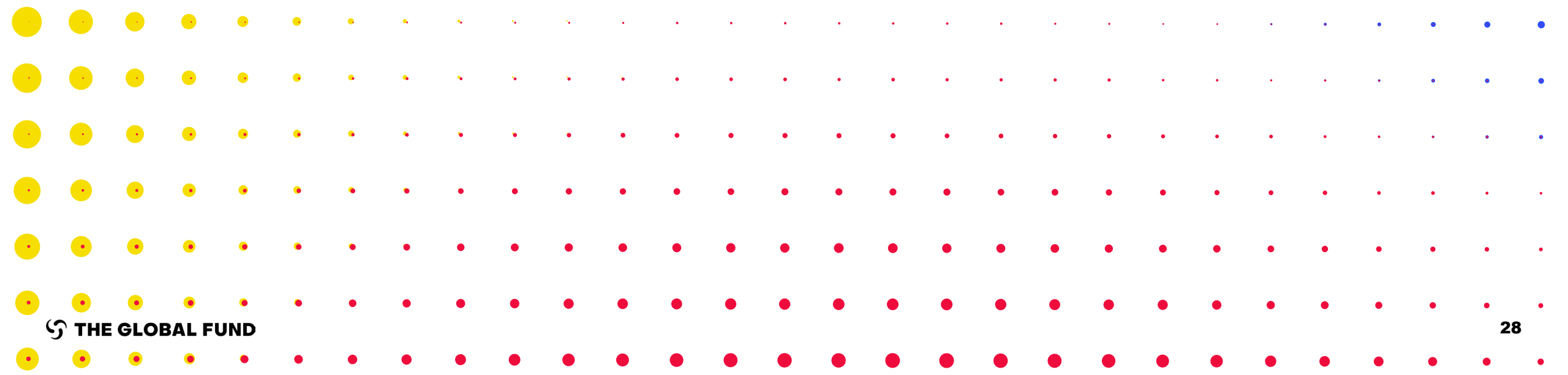
- GC8 Essentials [English](#) | [Français](#) | [Español](#)
- Accessing your GC8 allocation [English](#) | [Français](#) | [Español](#)
- Country Resources [Grant-making section](#)
- Information Sessions [Applying for Funding](#) | [Grant-making section](#)
- Video demos [Partner Portal Demos](#)

Additional Resources

- GED Interactive Guide (PR) [English](#) | [Français](#) | [Español](#)
- Guidelines for Grant Budgeting [English](#) | [Français](#) | [Español](#)
- GC8 Modular Framework [English](#) | [Français](#) | [Español](#)
- HPMT Partner Portal Manual [English](#) | [Français](#) | [Español](#)
- PF Partner Portal Manual [English](#) | [Français](#) | [Español \(forthcoming\)](#)

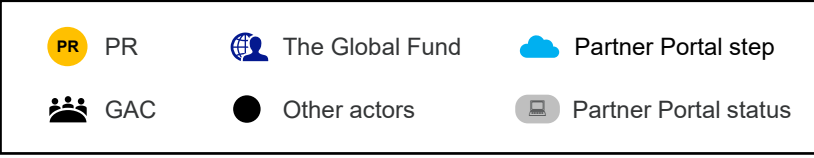


8 Annexes

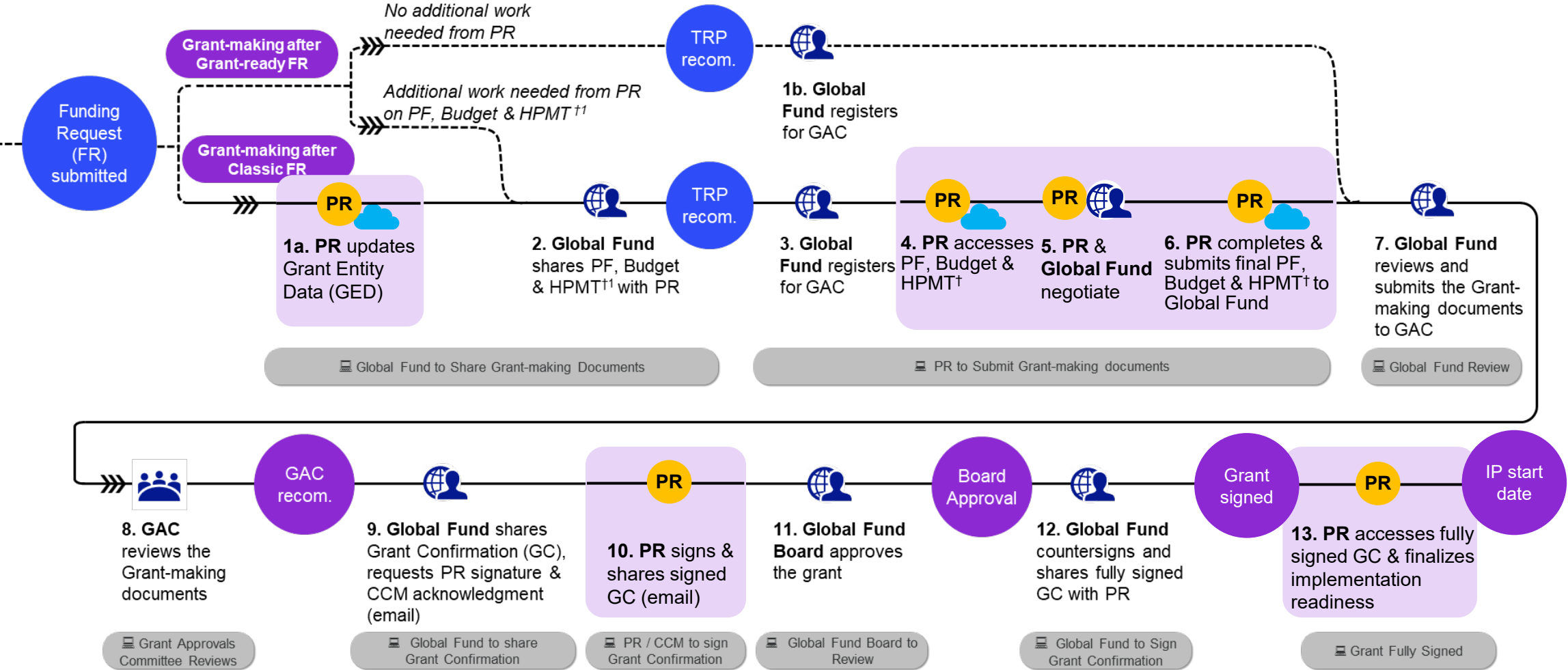


Grant-making

Process Overview



⚠ For reference only. Latest version available on the [Global Fund website](#)



Program Continuation Submission

Process Overview



CCM

CCM

PR

PR

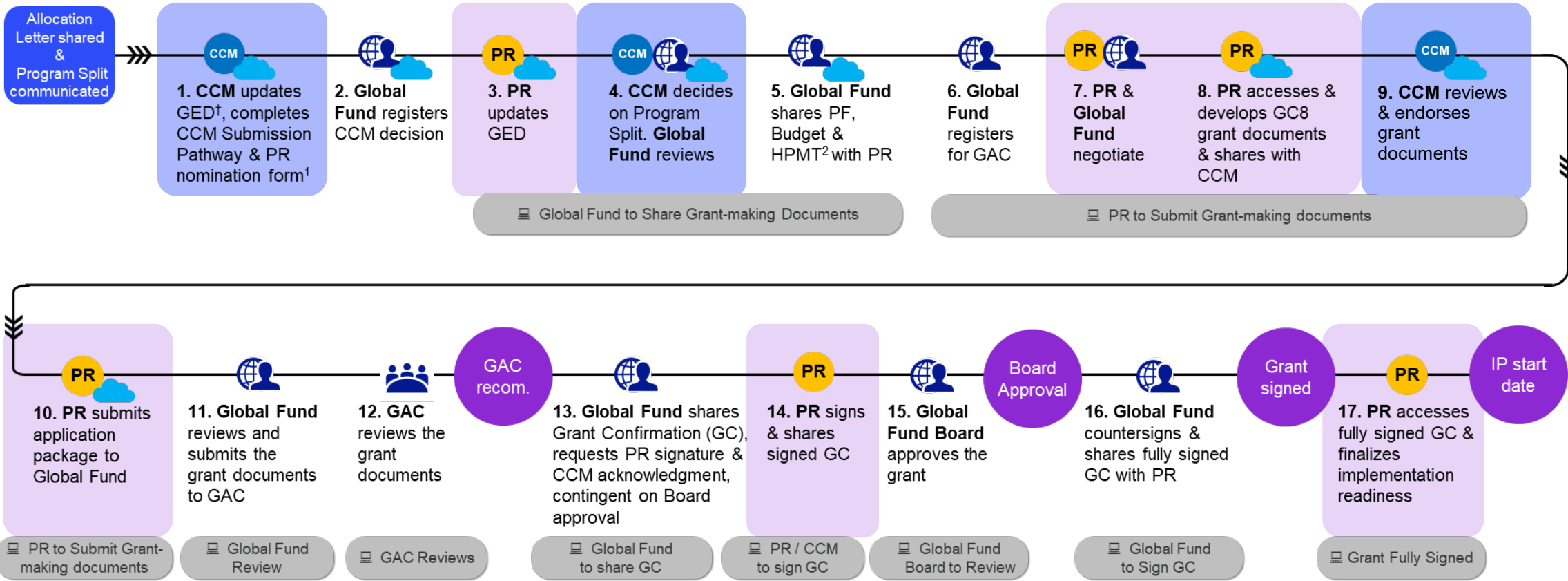
GAC

The Global Fund

Partner Portal step

Partner Portal status

For reference only. Latest version available on the [Global Fund website](#)



[†] As applicable.
¹ See [GC8 PR Nomination Guidance](#)
² For the HPMT, see [HPMT Partner Portal Manual](#)

Investment Priorities Request

Process Overview



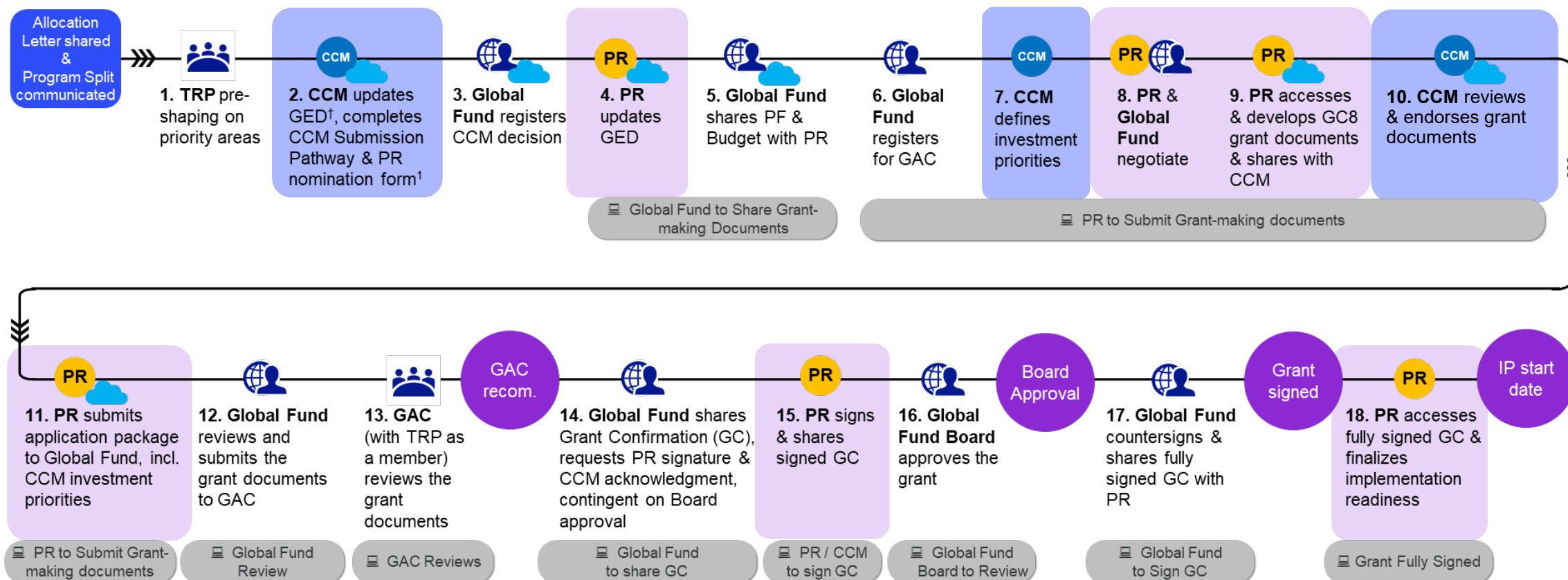
CCM	TRP/GAC	Partner Portal step
PR	The Global Fund	Partner Portal status



For reference only. Latest version available on the [Global Fund website](#)

PR steps

CCM steps



Increased requirements differentiation in GC8

By portfolio category & Focused Management Models

See [OPN on Design Funding Requests and Sign Quality Grants](#) for more details on requirements differentiation in GC8

- Focused portfolios have differentiated
- **Country Dialogue**
 - **Submission timeline for GAC review**
 - **PF**
 - **Budget**

- Focused portfolios are not required to submit
- **HPMT**
 - **Implementation Arrangement Map**
 - **Programmatic Gap Table**
 - **M&E Plan**

Aligned – Simplest	Targeted – Results-Based	Light – Streamlined	Legacy
Delivery-based; less GLC requirements			Input-based, more GLC requirements
• Investment focused on 1-2 priority programmatic areas aligned to country priorities • Limited grant requirements: no detailed budget (total & annual budget only), Performance Framework with maximum 3 indicators per component • Single funding decision per implementation period (IP) • Minimal reporting: reliance on national/partner reporting • Global Fund role shifts to strategic engagement, partner coordination, and transition and co-financing support	• Uses Payment for Results (PfR) to focus on measurable outcomes rather than inputs • Upfront effort to design PfR, with limited oversight during implementation • Disbursements linked to verified results • Reporting centers on results achievement and verification, using national systems • Global Fund role focuses on incentive design and outcome verification	• Streamlined processes while retaining input-based grant management where Global Fund support is needed • Budget required only at module / intervention / cost-grouping level • Standard deliverables apply, but with reduced granularity • Annual funding decisions based on budget, with flexibility for programmatic adjustments • Global Fund role focuses on implementation oversight, problem-solving, and course correction	• Old way of working without additional simplification • Full set of standard GLC deliverables required • Regular funding decisions, disbursement conditions, and reporting requirements • Global Fund role remains hands-on grant management and compliance Discontinued in GC8



The Global Fund to Fight
AIDS, Tuberculosis and Malaria

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theglobalfund.org