



INFORMATION SESSION

GC8 Classic & Grant-ready Funding Requests in the Partner Portal

System demonstration for CCMs

8 April 2026

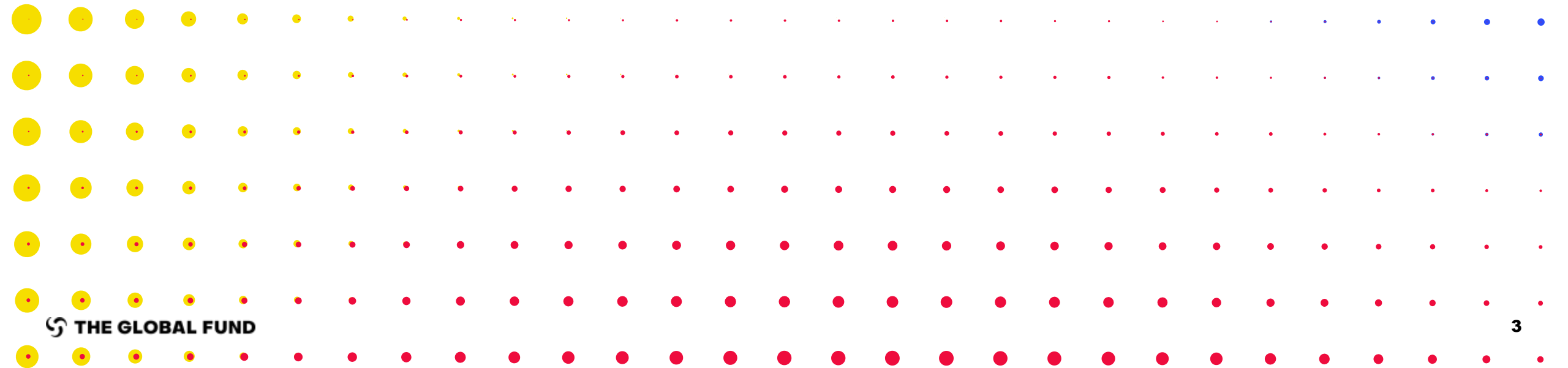
Agenda

- ① Key changes in GC8
- ② Classic Funding Request process & system demo
- ③ Grant-ready Funding Request process & key differences
- ④ Resources
- ⑤ Q&A



1

Key changes in GC8



GC8 Funding Request & Grant-making: objectives and key changes

1

Sustainable program design & effective transitions through strategic shifts

- Supporting effective, predictable transitions from Global Fund financing
- Rigorous prioritization of Global Fund investments
- Integration of systems for health and service delivery
- Community health systems and sustainable financing
- Optimization of domestic resources and effective co-financing

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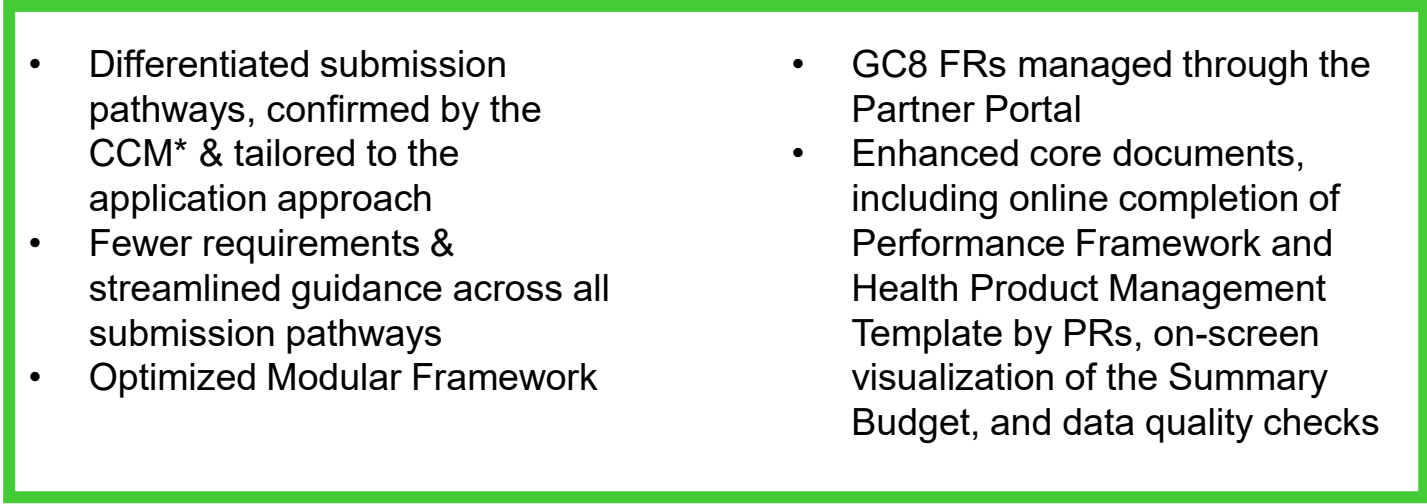
Strong applications & timely grant signing within compressed timelines

- Differentiated submission pathways, confirmed by the CCM* & tailored to the application approach
- Fewer requirements & streamlined guidance across all submission pathways
- Optimized Modular Framework

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Online management and improved data quality through the Partner Portal

- GC8 FRs managed through the Partner Portal
- Enhanced core documents, including online completion of Performance Framework and Health Product Management Template by PRs, on-screen visualization of the Summary Budget, and data quality checks



THIS SESSION FOCUSES ON THE PROCESSES & PORTAL CHANGES FOR:



Grant-ready Funding Request



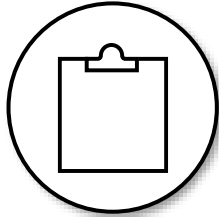
Classic Funding Request

* CCM refers to CCMs, non-CCMs, RCMs & ROs, where applicable

GC8 Application Approaches & Submission Pathways

Application Approaches

are the **required documents** and differentiated **reviews** used to access funding



- Which forms and documents are required
- How the TRP is involved

The GAC determines the most suitable application approach for each component. Changes to the application approach require Global Fund approval.

The application approach has been communicated in the allocation letter.

Submission Pathways

are the **processes** and **stakeholder roles** for developing and submitting an application



- Which process steps are followed
- How the CCM, PR and CT are involved

The CCM (in consultation with the CT) determines the most appropriate submission pathway. The submission pathways reflect different levels of early PR engagement.

Application Approaches define the available Submission Pathways

	High Impact / Core			Focused	
Application approach	Program Continuation (invitation only)	Full Review	Tailored for Transition	Tailored for Focused	CCM Investment Priorities (invitation only)
Submission pathway	Program Continuation Submission <ul style="list-style-type: none"> Existing PR develops & negotiates GC8 grant documents with CT, leveraging GC7 grant design CCM reviews & endorses grant documents prior to PR submission to Global Fund 	Grant-ready FR <ul style="list-style-type: none"> Recommended for existing PRs CCM endorses & submits FR, including grant-level documents prepared by PR Grant-making continues upon TRP submission 			Investment Priorities Request <ul style="list-style-type: none"> CCM defines investment priorities & shares with PR & CT PR develops & negotiates grant documents with CT CCM reviews & endorses grant documents prior to PR submission to Global Fund
TRP engagement	No TRP review, unless there are material programmatic changes. TRP as GAC partner.	Regular Comprehensive review of strategic priorities and investment approach	Tailored Targeted/strategic feedback on proposed investments		TRP Oversight Upfront TRP pre-shaping to provide guidance on priority investments. TRP as GAC partner

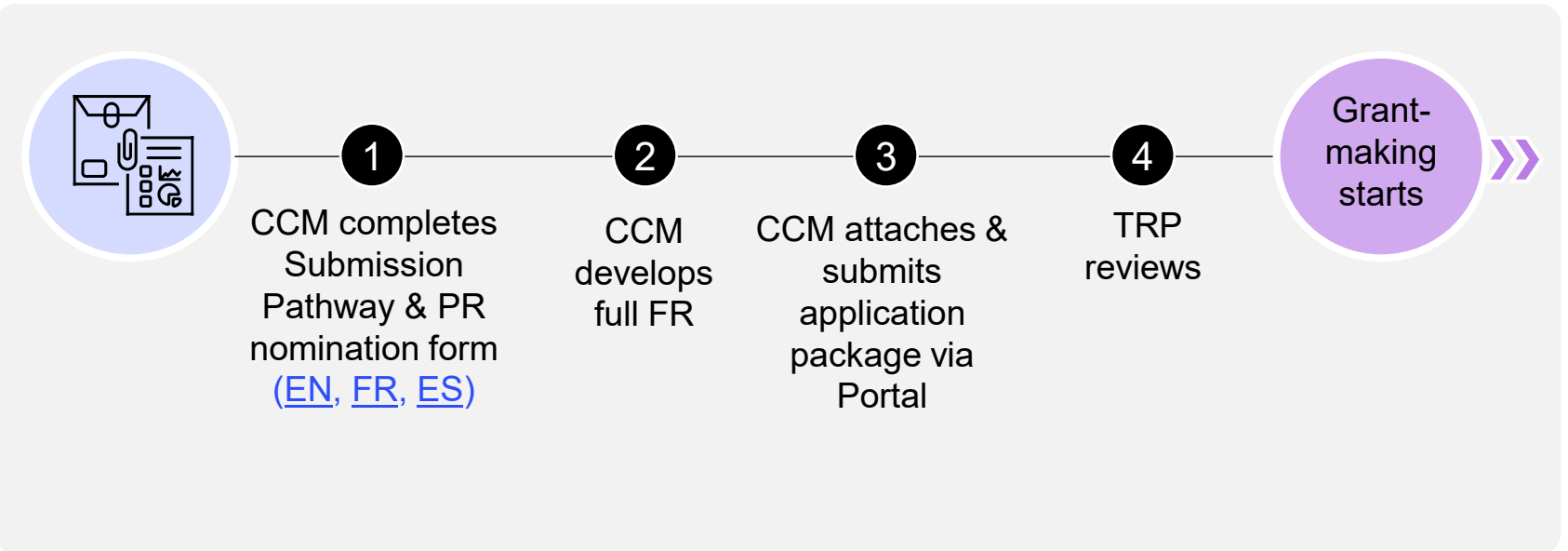
CCMs are expected to ensure inclusive Country Dialogue takes place throughout application development and grant-making

Key steps for the Classic Funding Request Submission Pathway in the Partner Portal



Description

CCM develops the FR package, including one consolidated PF and Budget covering the full FR. The CCM is encouraged to engage early with PRs.



Benefits

- ✓ Ensures a rigorous FR process in case of significant changes to investment priorities and/or implementation arrangements

Eligibility

For applicants nominating a **new PR for one or more grants**, or who choose to use the Classic pathway

 Early nomination of PR still recommended

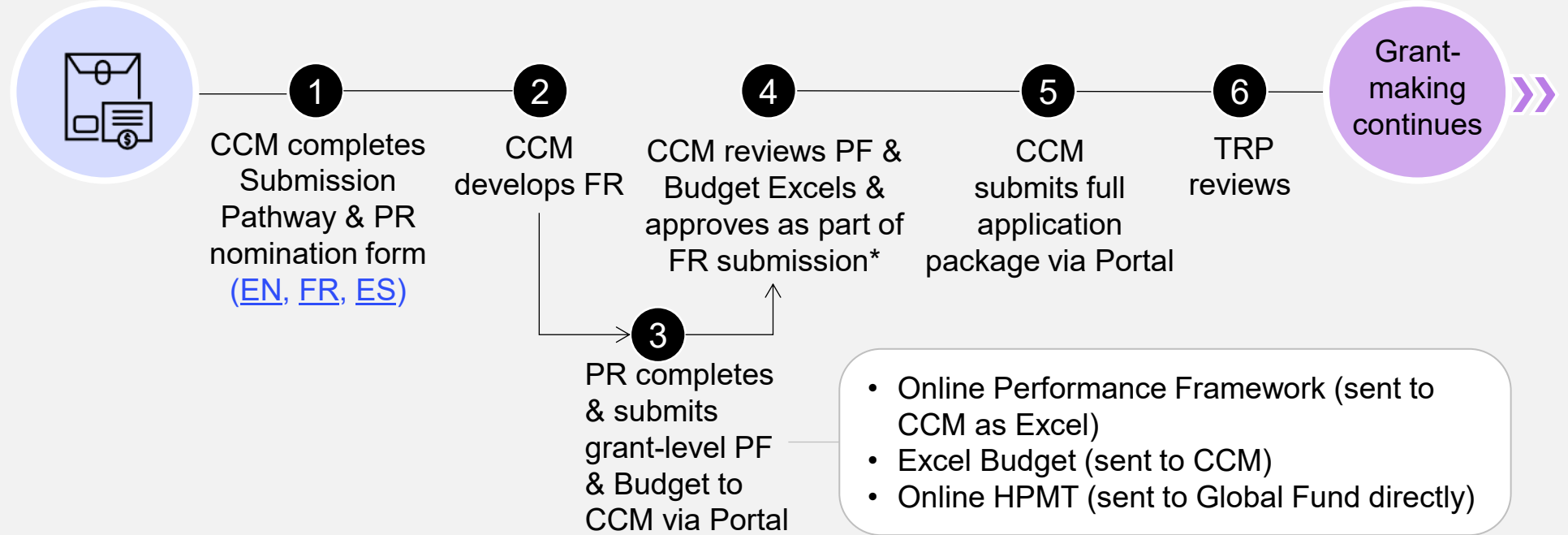
CCMs planning to register to **any 2026 TRP Window** confirm their Submission Pathway & TRP Window to CT through the [designated form](#) **no later than 30 days upon receipt of the Allocation Letter.**

Key steps for the Grant-ready Funding Request Submission Pathway in the Partner Portal



Description

The CCM nominates existing PRs, who develop grant PFs and Budgets for inclusion in the CCM's FR submission. No consolidation required.



Benefits

- ✓ Expedites grant negotiations
- ✓ Reduces manual rework
- ✓ Ensures strong grant design from the start

Eligibility

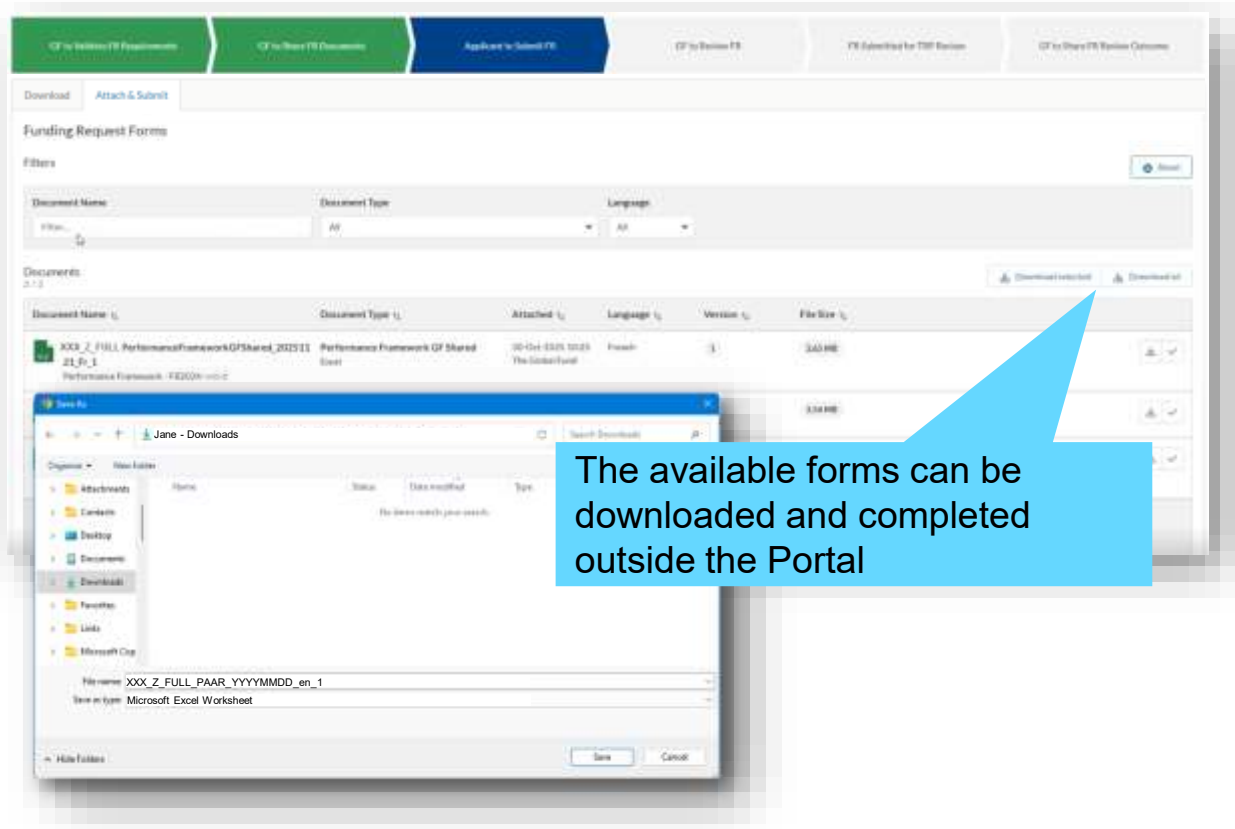
PR(s) included in the Funding Request **are all continuing PR from GC7**

⚠ Early nomination of PR is critical

CCMs planning to register to **any 2026 TRP Window** confirm their Submission Pathway & TRP Window to CT through the [designated form](#) **no later than 30 days upon receipt of the Allocation Letter.**

Funding Requests are managed through the Partner Portal

New in GC8: FRs are accessed and submitted via the Partner Portal. The Partner Portal is the external-facing Global Fund platform to communicate and share deliverables between CCMs, PRs and the Secretariat.



- ✓ **Facilitates** online interactions between CCMs, PRs & The Global Fund Secretariat
- ✓ **Provides one entry point** to access customized application documents for download, completion and submission by CCMs & PRs
- ✓ **Improves visibility** and enables complete submissions (e.g., overall status, required application documents & submission status on screen, email notifications)
- ✓ **Ensures quality data** (financial, programmatic, procurement etc.) from the start, through the introduction of data quality checks for PRs & CTs

Complete and accurate GED enables CCMs & PRs to download and submit the FR application package



Accurate Grant Entity Data (GED) is critical to ensure all assigned CCM members and consultants have access to the Application package in the Funding Request module for CCMs and for PR staff, to the Grant-making module.






Actions to take

- Contacts with access rights to the **GED App** in the [Global Fund Partner Portal](#) can submit Change Requests to create, update or deactivate an organization and/or contact.
- **CCMs** to verify that all CCM Admin Focal Points are accurately captured in GED; they have been assigned submitter roles automatically (as of March 2026). CCMs should have at least **two submitters**, with at least one being an Admin Focal Point. CCMs are asked to submit a Change Request in GED or reach out to their CT if updates are needed.
- **CCM Admin Focal Points** can also add consultants involved in completing the application as contacts in GED and give them editor rights. Editor or submitter roles can be given to any CCM member contact captured in GED.
- For Grant-ready FR, **PRs access, complete and submit grant-level forms** (online PF, Excel Budget, online HPMT) through the Partner Portal Grant-making module.

Demo






CCM updates GED in
Partner Portal

Performance Framework in Partner Portal in GC8

	<p style="text-align: center;">PR</p> <p>Advance grant PF development</p> <ul style="list-style-type: none"> Completes the online PF for each grant in the Portal, including running Data Quality Checks <i>Note: An Excel collaboration file is available for the PR to extract, with the online PF data, at any time</i> Once completed, submits to the CCM in the Portal. An Excel PF is extracted and shared with the CCM in the Portal 	<p style="text-align: center;">CCM</p> <ul style="list-style-type: none"> Downloads a copy of the completed PF(s) as an Excel to review Confirms acceptance as part of the Funding Request submission by marking the file(s) as final in the Portal or requests the PR to resubmit 	<p style="text-align: center;"> The Global Fund</p> <ul style="list-style-type: none"> Once submitted by the CCM, reviews the online PF and DQC outcomes. Edits as needed or requests resubmission from the PR and CCM
	<p style="text-align: center;">N/A</p>	<ul style="list-style-type: none"> Downloads the Excel PF, tailored for the specific FR, from the Portal Completes the Excel PF outside the Portal, then attaches it in the Portal for submission 	<ul style="list-style-type: none"> Once submitted by the CCM, Excel PF imports automatically and Data Quality Checks (DQCs) are run Reviews the online PF and DQC outcomes. Edits as needed or requests resubmission

Note: During Grant-making, PRs will have the opportunity to further edit the online PF, regardless of the FR submission pathway.

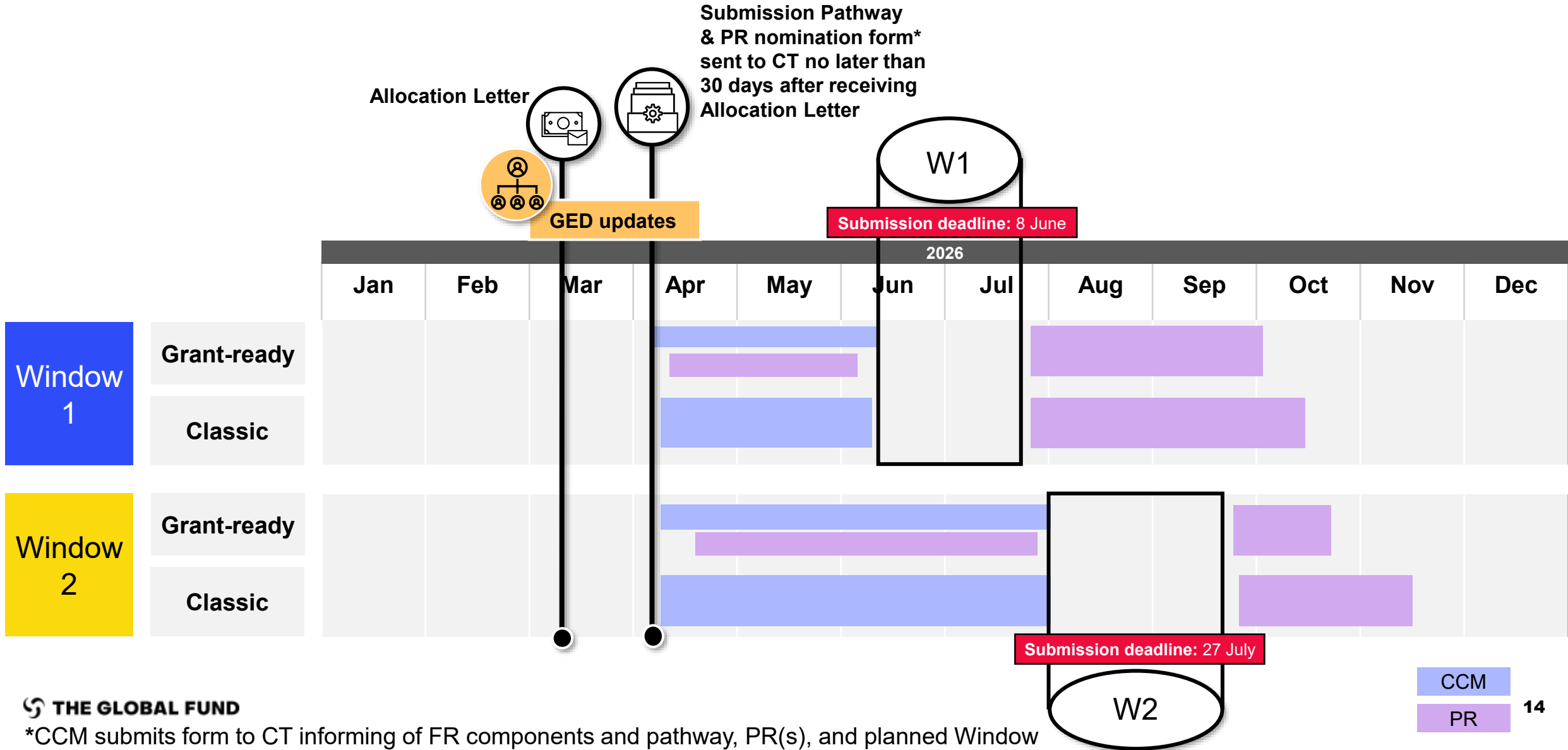
Budget in Partner Portal in GC8

	<p style="text-align: center;"></p> <p>Advance grant Budget development</p> <ul style="list-style-type: none"> Downloads, completes & attaches the Excel Budget for each grant in the Portal. Data is automatically imported, and the Summary Budget is visualized. DQCs are run for the PR to make corrections before submitting to the CCM through the Portal Once completed and DQCs have been addressed, submits Excel Budget to the CCM in the Portal 	<p style="text-align: center;"></p> <ul style="list-style-type: none"> Downloads the Excel Budget(s) to review Confirms acceptance as part of the Funding Request submission by marking the file(s) as final in the Portal or requests the PR to resubmit 	<p style="text-align: center;"> The Global Fund</p> <ul style="list-style-type: none"> Once submitted by the CCM, reviews the Excel Budget, Summary Budget visualization and DQC outcomes. Requests resubmission from the PR and CCM or edits internally.
	<p style="text-align: center;">N/A</p>	<ul style="list-style-type: none"> Downloads the Excel Budget, tailored for the specific FR, from the Portal Completes the Excel Budget outside the Portal, then attaches it in the Portal for submission 	<ul style="list-style-type: none"> Excel Budget imports automatically. The Summary Budget is visualized, and Data Quality Checks (DQCs) are run. Reviews the Excel Budget, Summary Budget visualization and DQC outcomes. Requests resubmission from the CCM or edits internally.

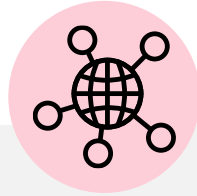
Note: During Grant-making, PRs will have the opportunity to further edit the Budget, regardless of the FR submission pathway.

Windows 1 and 2 Development Timing

Portfolios with grants ending in 2026 and submitting Funding Requests



Immediate next steps for FRs in 2026 TRP Windows



CCMs

- ✓ **April:** CCM Admin Focal points set up Editor / Submitter access for others for FR module in [GED](#). Attend Partner Portal Info session.
- ✓ CCMs plan meetings to discuss PR nomination, program split and submission pathway. Plan Country Dialogue meetings as input to define priorities.
- ✓ CCMs planning to register to **any 2026 TRP Window** confirm their Submission Pathway & TRP Window to CT through the [designated form](#) **no later than 30 days upon receipt of the Allocation Letter.**



PRs

- ✓ **After nomination:** If needed, add new Editors and Submitters for the completion of the grant online PF and HPMT.
- ✓ **April:** Attend Partner Portal Info Session.
- ✓ **April-May:** Complete & submit grant-level PF/Budget to CCMs, if Grant-ready pathway selected. Complete online HPMT and submit to the Global Fund, if required.

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Classic Funding Request process & system demo



Demo

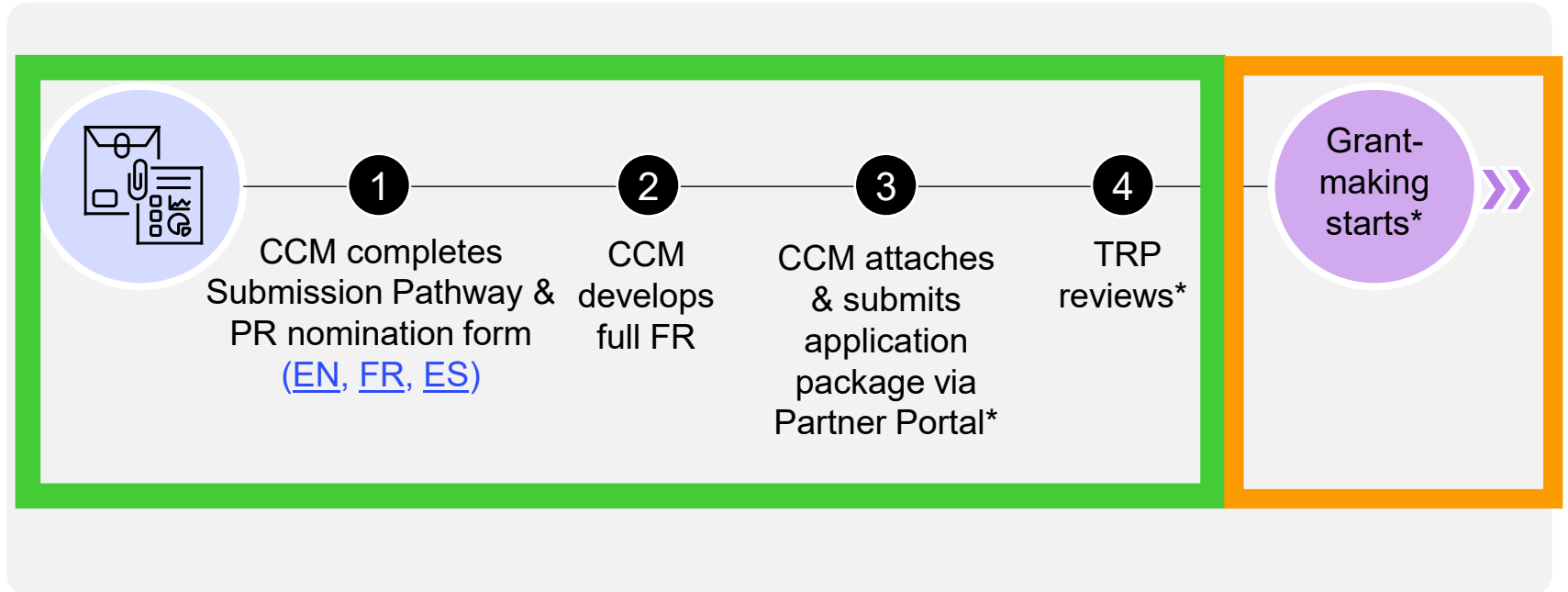
CCM completes and
submits the Classic
Funding Request

Key steps for the Classic Funding Request Submission Pathway



Description

CCM develops the FR package, including one consolidated PF and Budget covering the full FR. The CCM is encouraged to engage early with PRs.



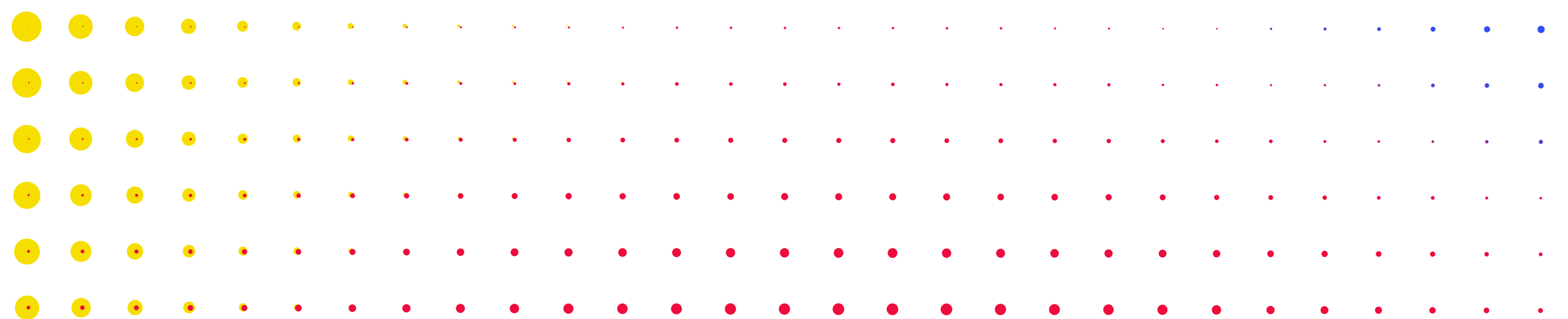
Focus of today's session

More detailed information forthcoming



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Grant-ready Funding Request process & key differences

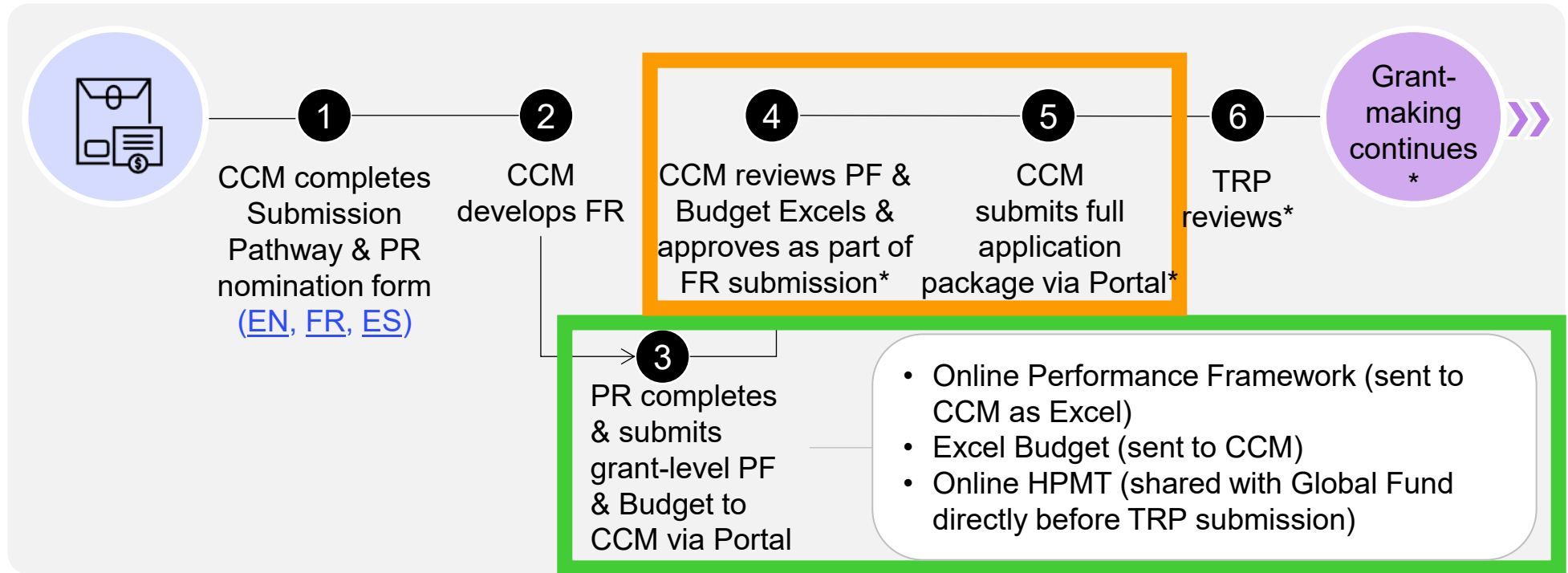


Key steps for the Grant-ready Funding Request Submission Pathway



Description

The CCM nominates existing PRs, who develop grant PFs and Budgets for inclusion in the CCM's FR submission. No consolidation required.



Focus of today's session

More detailed information forthcoming

What stays the same (between Classic & GRFR)

- ✓ **CCM** completes Submission Pathway & PR nomination form ([EN](#), [FR](#), [ES](#))
- ✓ **CCM** accesses the tailored application package via the Partner Portal
- ✓ **CCM** submits the application package via the Partner Portal

What is different for Grant-ready Funding Request

- **CCM** must nominate PR(s) early, before development of the FR
- **PR** completes & shares grant-level forms via Partner Portal
 - Online Performance Framework (to CCM as Excel)
 - Excel Budget (to CCM)
 - Online HPMT (direct to Global Fund, with output included in Budget)
- **CCM** marks PFs & Budgets from the PR as final to include them in FR submission

Notes for Classic FR

CCM is highly encouraged to nominate PRs early

CCM completes a single PF and Budget covering all components in the FR

The online HPMT can optionally be completed by the **PR** to provide input into the Budget, or the **CCM** provides estimated health product figures directly in the Budget at FR stage

CCM attaches the PF & Budget directly in the Portal

Benefits of Grant-ready FR

✓ Expedites grant negotiations

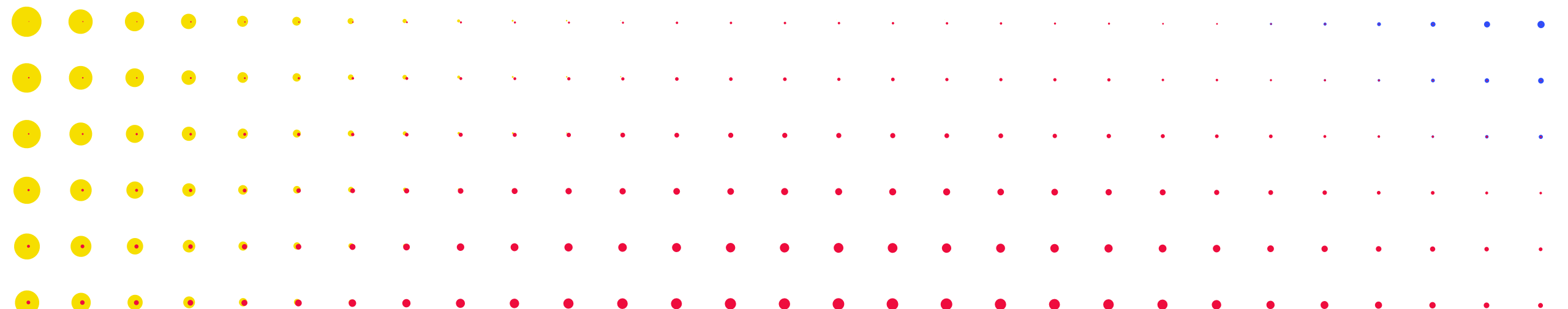
✓ Reduces manual rework

✓ Ensures strong grant design from the start



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Resources



Resources

Resources	Links
Information Sessions	<ul style="list-style-type: none"> • GC8 sessions • Recording of this session of GC8 Classic & Grant-ready Funding Requests in the Partner Portal - CCM • Health Product Management Template (HPMT) (<i>forthcoming in April</i>)
Application Materials	<ul style="list-style-type: none"> • Application Materials - The Global Fund to Fight AIDS, Tuberculosis and Malaria • CCM Confirmation of Submission Pathway & PR Nomination Form template (English French Spanish)
Partner Portal Support Materials	<ul style="list-style-type: none"> • GED Guide for CCM Applicants (English Spanish French) • GED Interactive Guide (PR – EN) <p>Partner Portal Manual: GC8 Funding Request (<i>forthcoming EN, ES, FR</i>)</p> <hr/> <p>Demo videos: (<i>GRFR forthcoming</i>)</p> <ul style="list-style-type: none"> • CCM updates GED in Partner Portal (<i>forthcoming in April</i>) • CCM completes & submits Funding Request (FR) in Partner Portal

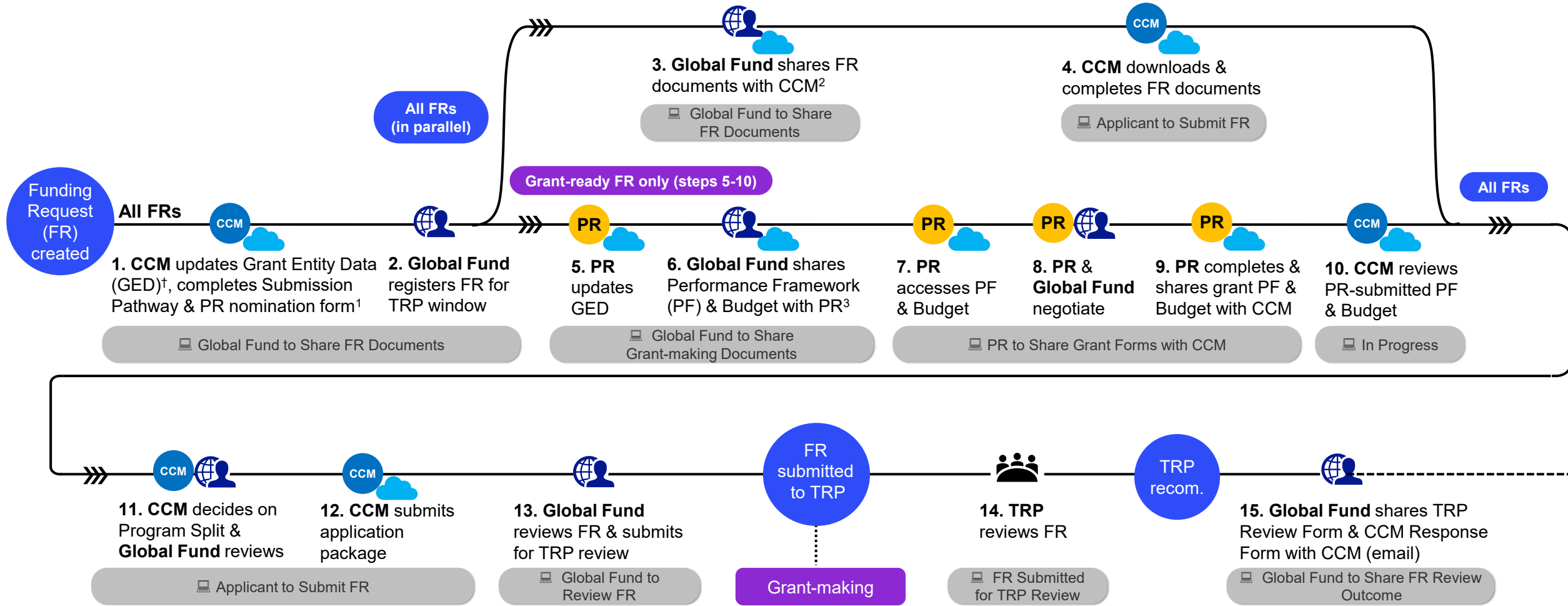
Grant-ready & Classic Funding Requests



CCM	Technical Review Panel (TRP)	Partner Portal step
PR	The Global Fund	Partner Portal status

Process Overview

Last updated: March 2026



Notes. The CCM completes system steps in the Partner Portal FR module and the PR in the Partner Portal Grant-making module; GED is handled through the Partner Portal GED app. See [GED Interactive Guide](#) & [GED Guide for CCMs](#)

[†] As applicable

¹ See [GC8 PR Nomination Guidance](#)

² For Grant-ready FR, PF & Budget shared with PR directly, see step 6

³ For the HPMT, see HPMT materials (link forthcoming)