



**INFORMATION SESSION**

# **GC8 Grant-ready Funding Requests in the Partner Portal**

System demonstration for PRs

9 April 2026

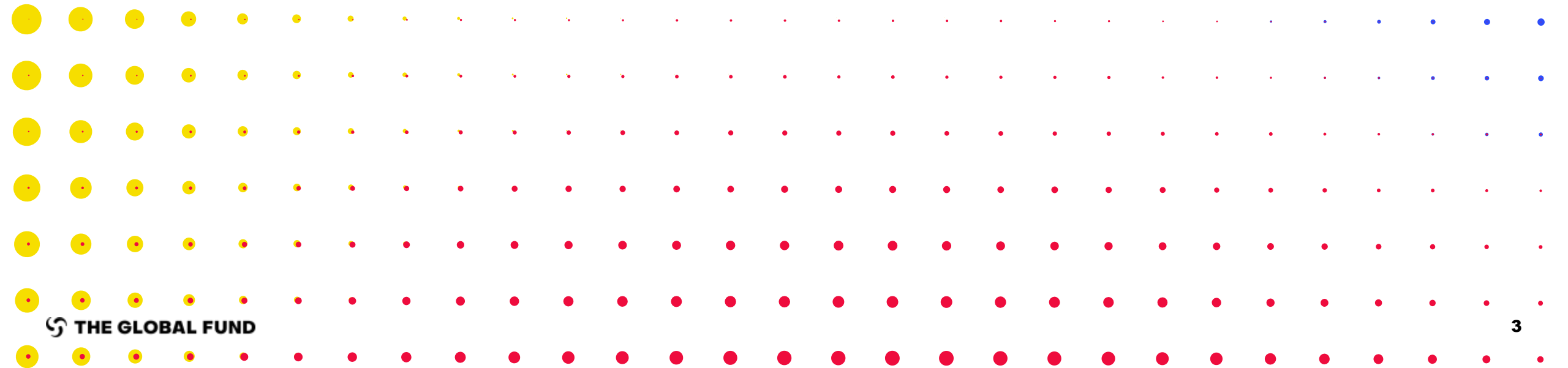
# Agenda

- ① Key changes in GC8
- ② Core grant-level documents in GC8
- ③ Grant-ready Funding Request process
- ④ Resources
- ⑤ Q&A



1

# Key changes in GC8



# GC8 Funding Request & Grant-making: objectives and key changes

1

Sustainable program design & effective transitions through strategic shifts

- Supporting effective, predictable transitions from Global Fund financing
- Rigorous prioritization of Global Fund investments
- Integration of systems for health and service delivery
- Community health systems and sustainable financing
- Optimization of domestic resources and effective co-financing

2

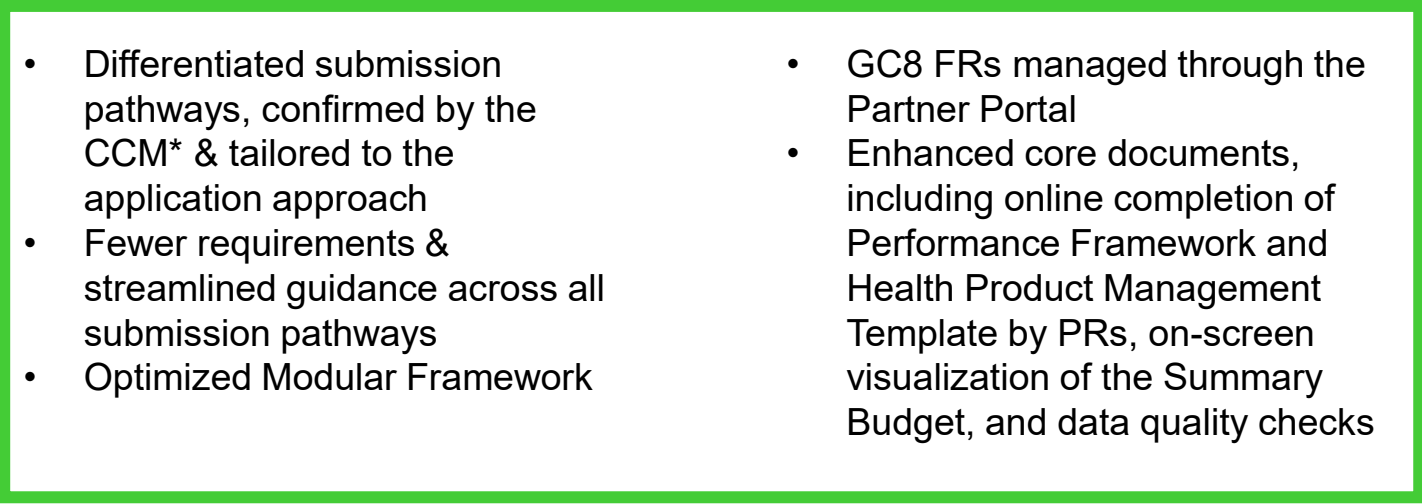
Strong applications & timely grant signing within compressed timelines

- Differentiated submission pathways, confirmed by the CCM\* & tailored to the application approach
- Fewer requirements & streamlined guidance across all submission pathways
- Optimized Modular Framework

3

Online management and improved data quality through the Partner Portal

- GC8 FRs managed through the Partner Portal
- Enhanced core documents, including online completion of Performance Framework and Health Product Management Template by PRs, on-screen visualization of the Summary Budget, and data quality checks



**THIS SESSION FOCUSES ON THE PROCESS & PORTAL CHANGES FOR:**



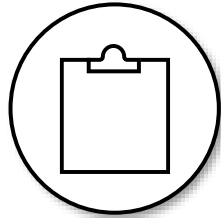
Grant-ready Funding Request

\* CCM refers to CCMs, non-CCMs, RCMs & ROs, where applicable

# GC8 Application Approaches & Submission Pathways

## Application Approaches

are the **required documents** and differentiated **reviews** used to access funding



- Which forms and documents are required
- How the TRP is involved

The GAC determines the most suitable application approach for each component. Changes to the application approach require Global Fund approval.

The application approach has been communicated in the allocation letter.

## Submission Pathways

are the **processes** and **stakeholder roles** for developing and submitting an application



- Which process steps are followed
- How the CCM, PR and CT are involved

The CCM (in consultation with the CT) determines the most appropriate submission pathway. The submission pathways reflect different levels of early PR engagement.

# Application Approaches define the available Submission Pathways

	High Impact / Core			Focused	
Application approach	Program Continuation (invitation only)	Full Review	Tailored for Transition	Tailored for Focused	CCM Investment Priorities (invitation only)
Submission pathway	<b>Program Continuation Submission</b> <ul style="list-style-type: none"> <li>Existing PR develops &amp; negotiates GC8 grant documents with CT, leveraging GC7 grant design</li> <li>CCM reviews &amp; endorses grant documents prior to PR submission to Global Fund</li> </ul>	<b>Grant-ready FR</b> <ul style="list-style-type: none"> <li>Recommended for existing PRs</li> <li>CCM endorses &amp; submits FR, including grant-level documents prepared by PR</li> <li>Grant-making continues upon TRP submission</li> </ul>			<b>Investment Priorities Request</b> <ul style="list-style-type: none"> <li>CCM defines investment priorities &amp; shares with PR &amp; CT</li> <li>PR develops &amp; negotiates grant documents with CT</li> <li>CCM reviews &amp; endorses grant documents prior to PR submission to Global Fund</li> </ul>
TRP engagement	No TRP review, unless there are material programmatic changes. TRP as GAC partner.	Regular Comprehensive review of strategic priorities and investment approach	Tailored Targeted/strategic feedback on proposed investments		TRP Oversight Upfront TRP pre-shaping to provide guidance on priority investments. TRP as GAC partner

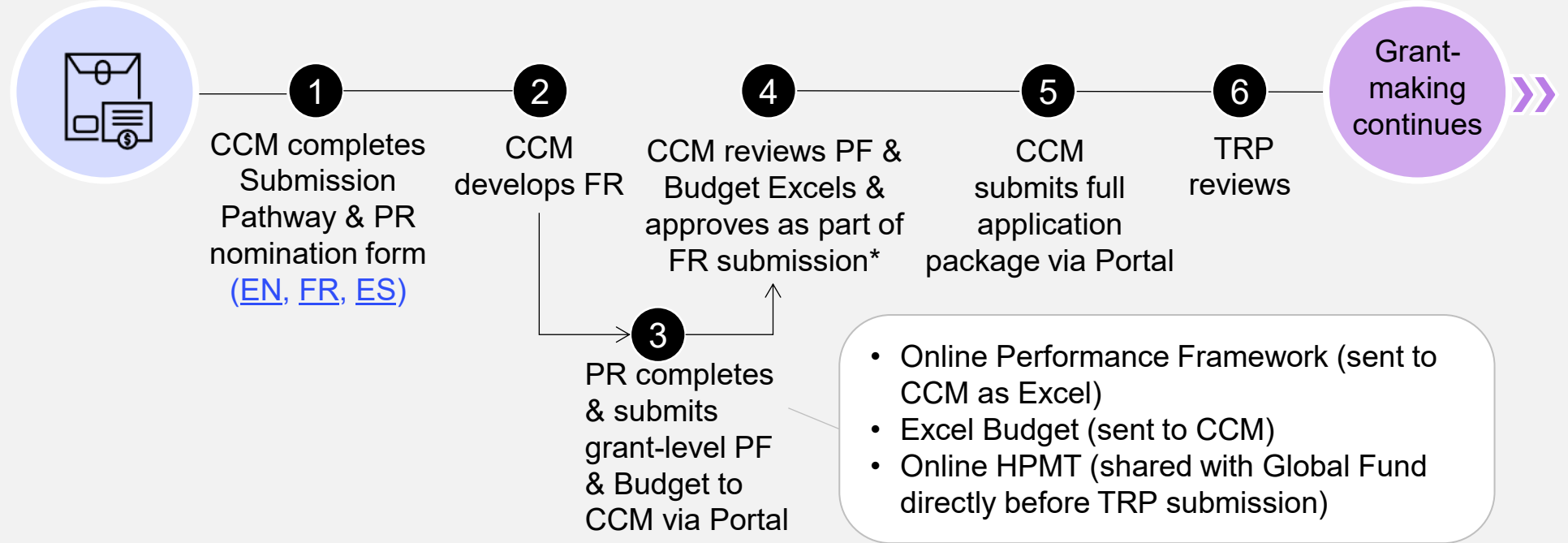
CCMs are expected to ensure inclusive Country Dialogue takes place throughout application development and grant-making

# Key steps for the Grant-ready Funding Request Submission Pathway in the Partner Portal



## Description

The CCM nominates existing PRs, who develop grant PFs and Budgets for inclusion in the CCM's FR submission. No consolidation required.



## Benefits

- ✓ Expedites grant negotiations
- ✓ Reduces manual rework
- ✓ Ensures strong grant design from the start

## Eligibility

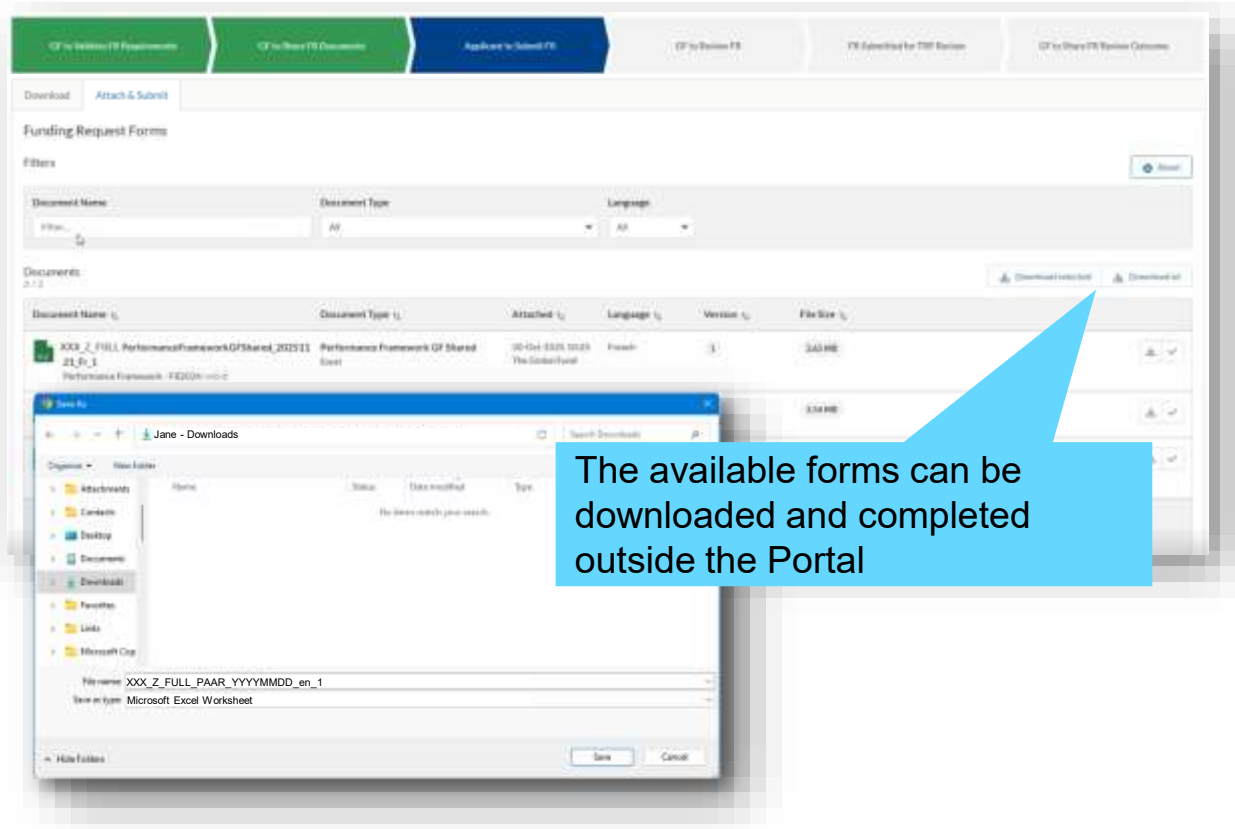
PR(s) included in the Funding Request **are all continuing PR from GC7**

**⚠ Early nomination of PR is critical**

CCMs planning to register to **any 2026 TRP Window** confirm their Submission Pathway & TRP Window to CT through the [designated form](#) **no later than 30 days upon receipt of the Allocation Letter.**

# Funding Requests are managed through the [Partner Portal](#)

New in GC8: FRs are accessed and submitted via the Partner Portal. The Partner Portal is the external-facing Global Fund platform to communicate and share deliverables between CCMs, PRs and the Secretariat.



- ✓ **Facilitates** online interactions between CCMs, PRs & The Global Fund Secretariat
- ✓ **Provides one entry point** to access customized application documents for download, completion and submission by CCMs & PRs
- ✓ **Improves visibility** and enables complete submissions (e.g., overall status, required application documents & submission status on screen, email notifications)
- ✓ **Ensures quality data** (financial, programmatic, procurement etc.) from the start, through the introduction of data quality checks for PRs & CTs

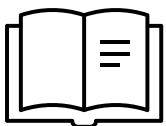
# Complete & accurate GED enables PRs to access & submit key grant forms as part of the FR application package



For GC8 FR/GM, **PRs** complete key process milestones in the Partner Portal :

- **Grant-ready Funding Request:** PRs access, complete and submit grant-level forms (online PF, Excel Budget, online HPMT) through the Partner Portal Grant-making module
- **Grant-making:** PRs access, complete and submit the Grant-making package, including the online PF, Excel Budget, online HPMT and other required documents, through the Partner Portal Grant-making module

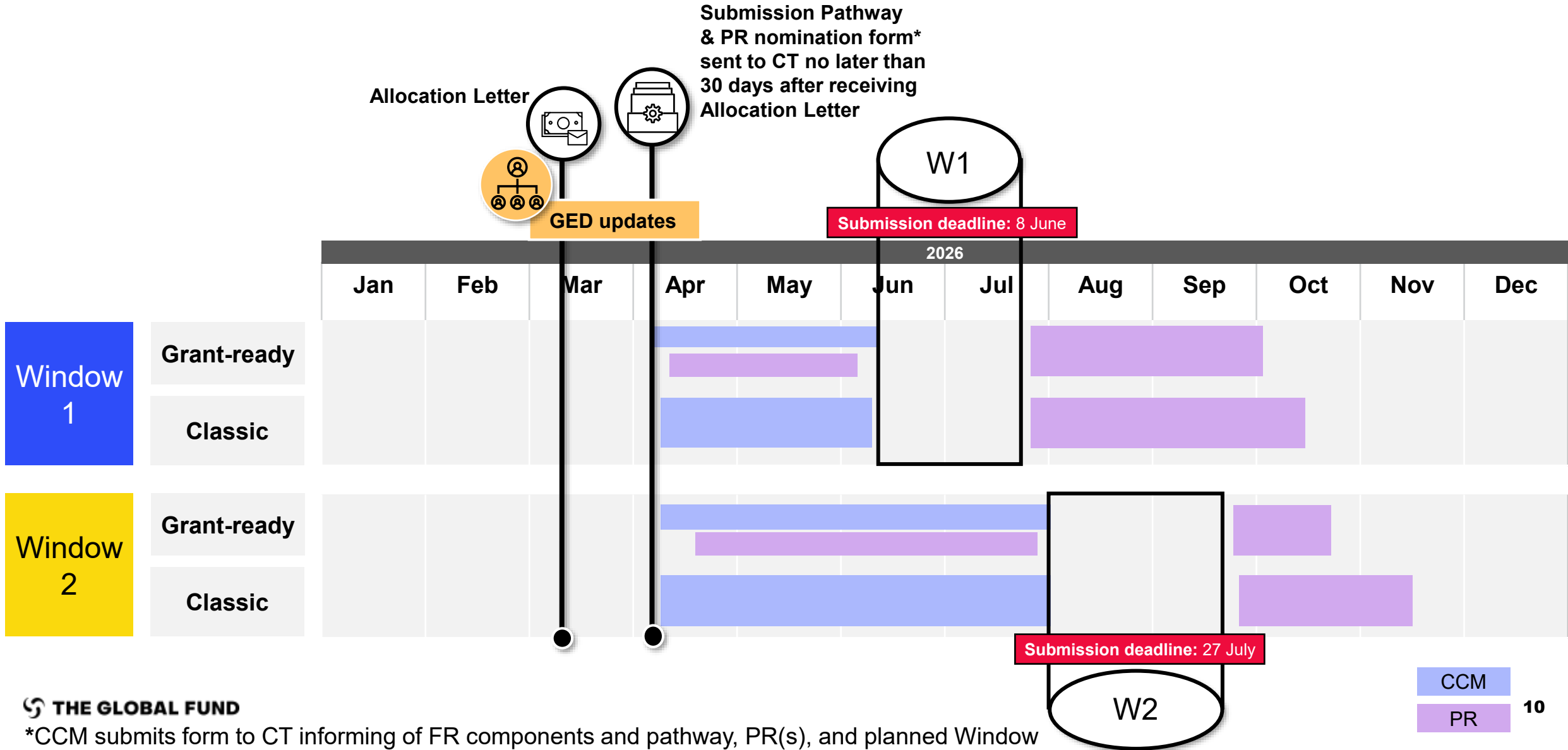
**Accurate Grant Entity Data (GED) is critical to ensure all relevant PR staff (including those working on programmatic, financial, and procurement planning) have access to the Partner Portal**



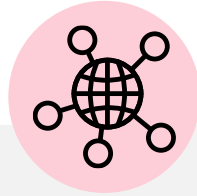
For step-by-step instructions, **PRs** can consult the **GED Interactive Guide** [EN](#) | [FR](#) | [ES](#)

# Windows 1 and 2 Development Timing

Portfolios with grants ending in 2026 and submitting Funding Requests



# Immediate next steps for FRs in 2026 TRP Windows



## CCMs

- ✓ **April:** CCM Admin Focal points set up Editor / Submitter access for others for FR module in [GED](#). Attend Partner Portal Info session.
- ✓ CCMs plan meetings to discuss PR nomination, program split and submission pathway. Plan Country Dialogue meetings as input to define priorities.
- ✓ CCMs planning to register to **any 2026 TRP Window** confirm their Submission Pathway & TRP Window to CT through the [designated form](#) **no later than 30 days upon receipt of the Allocation Letter.**



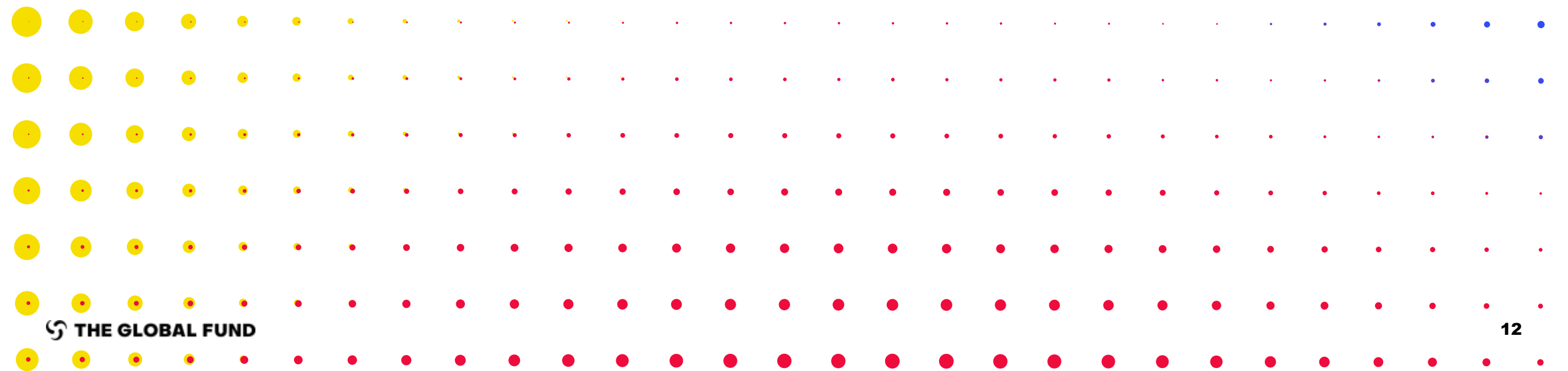
## PRs

- ✓ **After nomination:** If needed, add new Editors and Submitters for the completion of the grant online PF and HPMT.
- ✓ **April:** Attend Partner Portal Info Session.
- ✓ **April-May:** Complete & submit grant-level PF/Budget to CCMs, if Grant-ready pathway selected. Complete online HPMT and submit to the Global Fund, if required.



**2**

# Core grant-level documents in GC8



# Online PF & Excel Budget for the Grant-ready Funding Request



## The Global Fund

### ONLINE PF



#### Advance grant PF development

- Completes the **online PF** for each grant in the Portal, including running **Data Quality Checks (DQCs)**  
*Note: An Excel collaboration file is available for the PR to extract, with the online PF data, at any time*
- Once completed, **submits to the CCM** in the Portal. An Excel PF is extracted and shared with the CCM in the Portal

- Downloads a copy of the **completed PF(s) as an Excel** to review
- Confirms acceptance as part of the Funding Request submission by **marking the file(s) as final in the Portal** or requests the PR to resubmit

- Once submitted by the CCM, reviews the **online PF** and DQC outcomes. Edits as needed or requests resubmission from the PR and CCM

### EXCEL BUDGET



#### Advance grant Budget development

- Downloads, completes & attaches the **Excel Budget** for each grant in the Portal.
- Data is automatically imported, and the Summary Budget is visualized. **DQCs** are run for the PR to make corrections before submitting to the CCM through the Portal
- Once completed and DQCs have been addressed, **submits Excel Budget to the CCM** in the Portal

- Downloads the **Excel Budget(s)** to review
- Confirms acceptance as part of the Funding Request submission by **marking the file(s) as final in the Portal** or requests the PR to resubmit

- Once submitted by the CCM, reviews the **Excel Budget**, Summary Budget visualization and DQC outcomes. Requests resubmission from the PR and CCM or edits internally.

Note: As part of Grant-making, PRs have the opportunity to further edit the online PF & Excel Budget.



## Online HPMT

# Introducing the new Health Product Management Template (HPMT) for Grant Cycle 8

New online form replacing the previous Excel version.  
Accessible by PRs online in the Partner Portal, upon CCM confirmation of nomination, for each grant.

 THE GLOBAL FUND

Home > HPM

Complete HPMT Review & Submit





XXX-M-PR1P02

Geography: Country Principal Recipient: xxx  
Status: PR to complete and submit IP Start and End Dates: 01-Jan-2026 to 31-Dec-2028

PR to complete and submit Global Fund to review

Set up HPMT | Select Products | Enter Order Details | Review Orders | Add Logistics Cost | Assign Budget | Add Fixed Costs | Budget Overview | Review & Submit

Years for Budgeting

Year	Start Date	* End Date
Year 1	01-Jan-2026	31-Dec-2026 
Year 2 EUR	01-Jan-2027	31-Dec-2027 
Year 3	01-Jan-2028	31-Dec-2028  

Procurement Channel & Currency Details Continue

The HPMT is organized by tabs in sequential order.  
There are 8 tabs.

More details to be shared in dedicated info session in April

# Understanding Health Product Management requirements during Funding Request & Grant-making



Interim option

**Funding Request & Grant-making: Required**

**Funding Request: Strongly recommended  
Grant-making: Required**

**1**  
during Funding Request,  
CCMs use

**Budget  
'Non-HP' tab**

**HI/Core**

**Online HPMT**

**2**  
during Grant-making,  
PRs prepare

\* Completing the online HPMT during Funding Request requires early PR selection. As an interim solution during Funding Request for HI/Core with Classic FR, Health Products (HP) information can be captured in the Budget.

**Focused**

**Budget 'HP List – Focused' tab at FR & GM**

# Data Quality Checks\* (DQCs) on the online PF, Excel Budget & online HPMT

Data Quality Checks are a set of automated controls that the system performs to:

- Improve data quality by flagging potentially incorrect data
- Prevent data entry errors
- Strengthen data integrity and consistency
- Expedite the review process of the submitted data by Global Fund

There are 3 types of checks in GC8:

 **Warning**

- Justification comment is required if data is not corrected
- Allows user to proceed and submit
- Used at both the PR submission and CT review stages

 **Critical Warning**

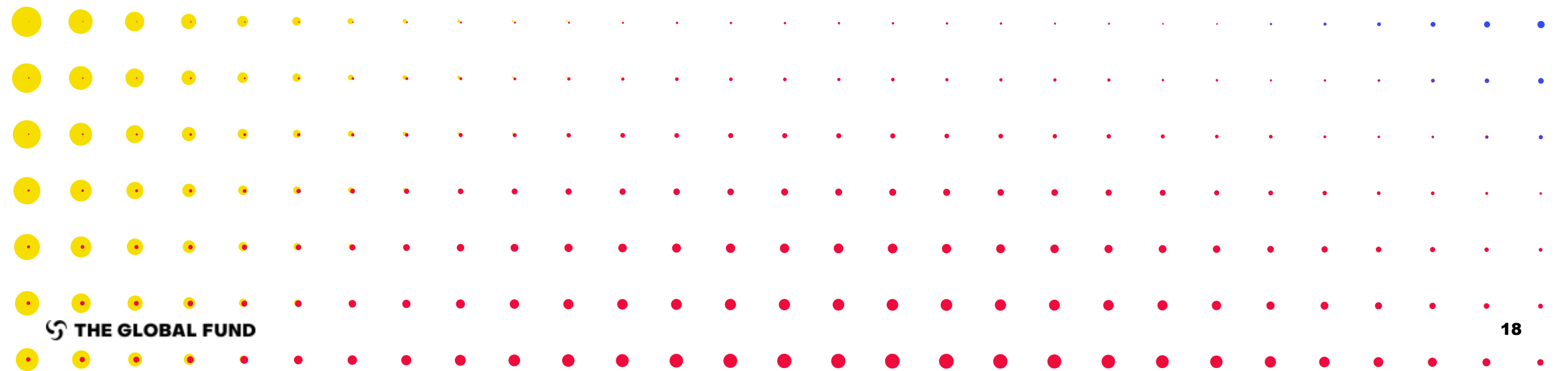
 **Error**

- Does not allow user to submit until the error is corrected
- Used at the CT review stage



**3**

# Grant-ready Funding Request process

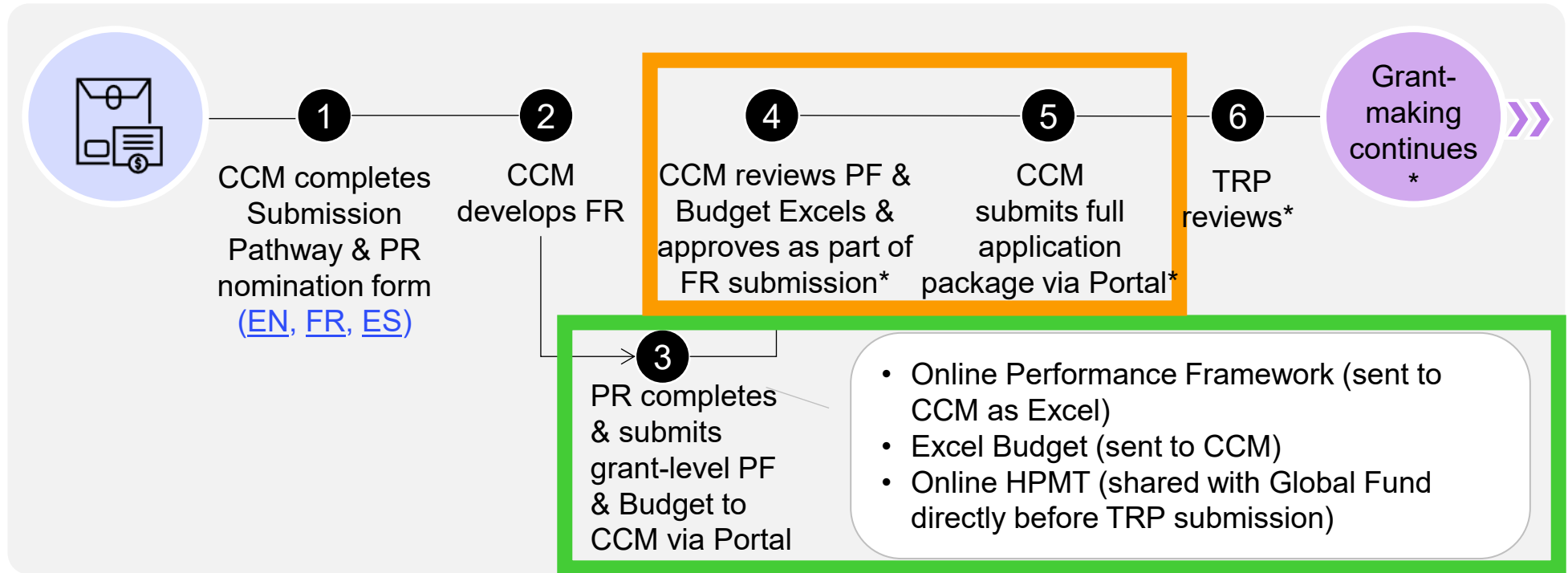


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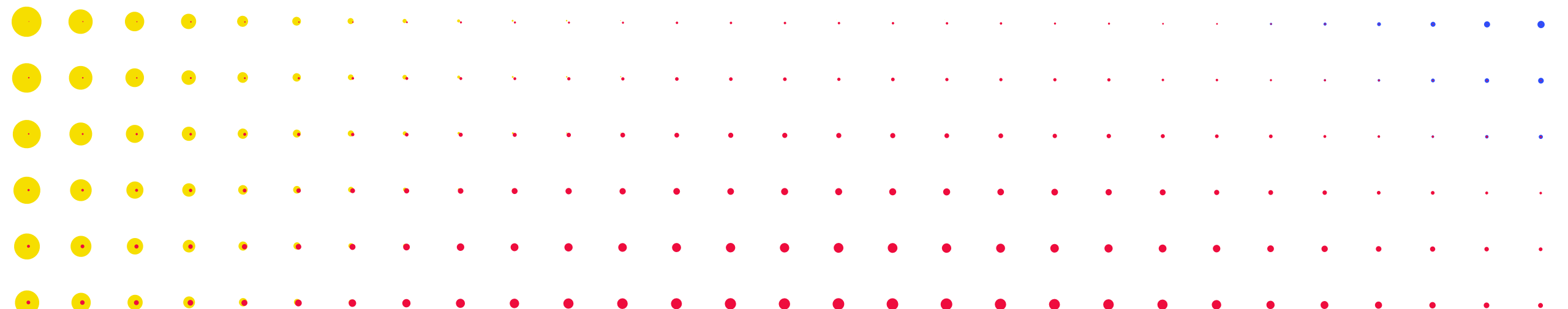
Focus of today's session

More detailed information forthcoming



# 4

# Resources



# Resources

Resources	Links
<b>Information Sessions</b>	<ul style="list-style-type: none"><li>• <a href="#">GC8 sessions</a></li><li>• <a href="#">Recording of this session of GC8 Classic &amp; Grant-ready Funding Requests in the Partner Portal - PR</a></li><li>• Health Product Management Template (HPMT) (<i>forthcoming - 21 April</i>)</li></ul>
<b>Application Materials</b>	<ul style="list-style-type: none"><li>• <a href="#">Application Materials - The Global Fund to Fight AIDS, Tuberculosis and Malaria</a></li></ul>
<b>Partner Portal Support Materials</b>	<ul style="list-style-type: none"><li>• <a href="#">GED Interactive Guide (PR – EN)</a></li><li>• Partner Portal Manual: GC8 Funding Request (<i>forthcoming EN, ES, FR</i>)</li></ul>
	Demo videos: <ul style="list-style-type: none"><li>• <a href="#">PR completes grant-level PF &amp; Budget via Portal (<i>forthcoming</i>)</a></li></ul>

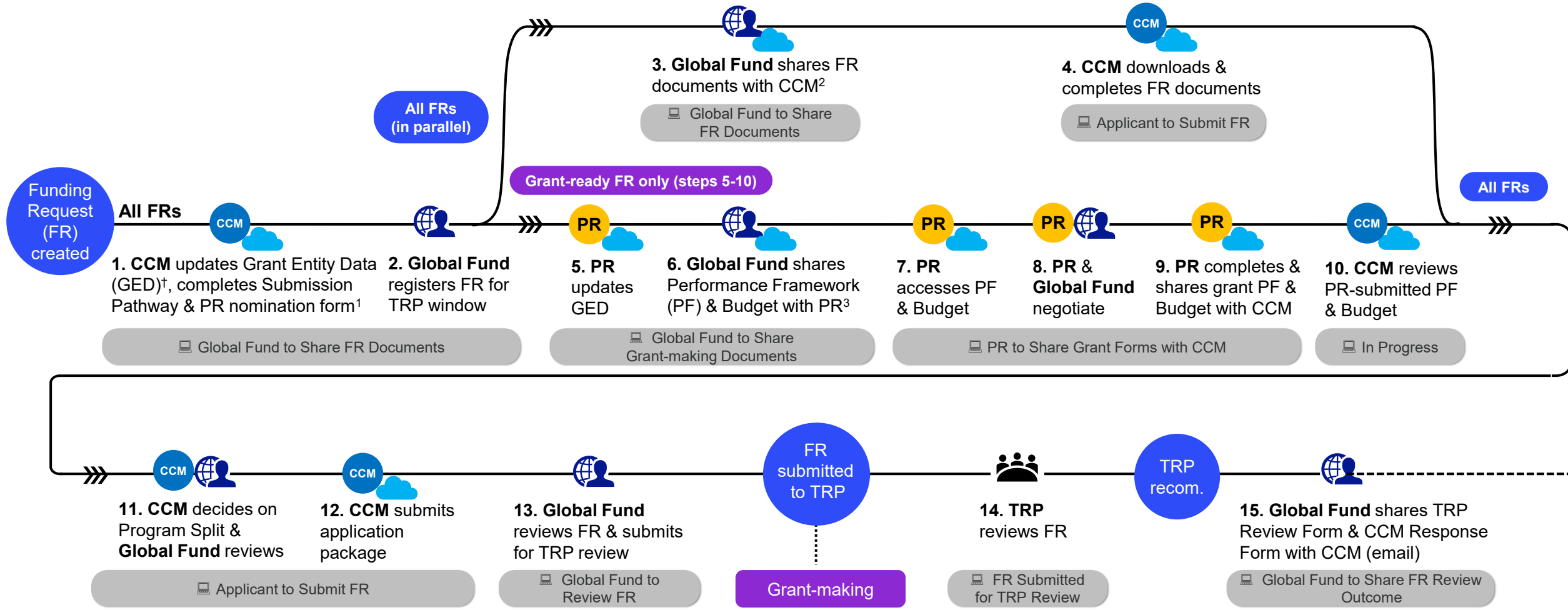
# Grant-ready & Classic Funding Requests



CCM	Technical Review Panel (TRP)	Partner Portal step
PR	The Global Fund	Partner Portal status

## Process Overview

Last updated: March 2026



**Notes.** The CCM completes system steps in the Partner Portal FR module and the PR in the Partner Portal Grant-making module; GED is handled through the Partner Portal GED app. See [GED Interactive Guide](#) & [GED Guide for CCMs](#)

<sup>†</sup> As applicable

<sup>1</sup> See [GC8 PR Nomination Guidance](#)

<sup>2</sup> For Grant-ready FR, PF & Budget shared with PR directly, see step 6

<sup>3</sup> For the HPMT, see HPMT materials (link forthcoming)