

Progress Update (PU)

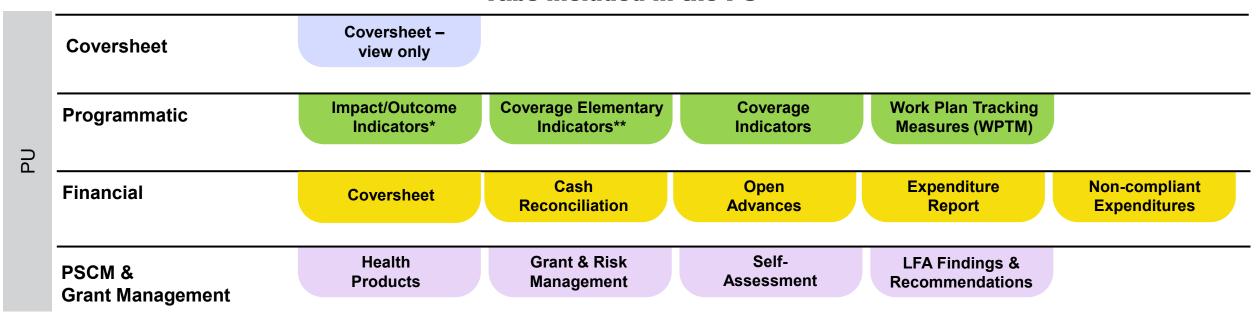
Partner Portal Screen Preview

How to use this document

This document is primarily intended for Principal Recipients. Its objective is to provide a preview of the new online screens, as well as the content expected in the Progress Update. Please note that all data included in this document is illustrative and not specific to a particular grant.

Overview of content included in the PU

Tabs included in the PU



^{*} Only appears with quarterly reported Outcome Indicators.

^{**} GC7 only.

Executive Summary (vi	w only
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Provide a summary of grant performance (integrating programmatic, finance, procurement, supply chain management, grant and risk management considerations) during the current reporting period •	
Explain any external factors beyond the control of the Principal Recipient that have negatively impacted quality and timely grant delivery during the reporting period 1	

Forward-looking assessment of expected implementation progress by module for the coming reporting period

Item	Module	PR response
1	Case management	Select
2	Vector control	Select V
3	Prevention package for people who use drugs (PUD) and their sexual partners	Select V
4	Prevention package for people in prisons and other closed settings	Select V
5	Differentiated HIV Testing Services	Select
6	Treatment, care and support	Select
7	TB/HIV	Select V
8	TB diagnosis, treatment and care	Select
9	Drug-resistant (DR)-TB diagnosis, treatment and care	Select
10	TB/DR-TB Prevention	Select ~
11	Key and vulnerable populations (KVP) – TB/DR-T8	Select
12	RSSH: Monitoring and evaluation systems	Select
13	RSSH/PP: Laboratory systems (including national and peripheral)	Select

Programmatic

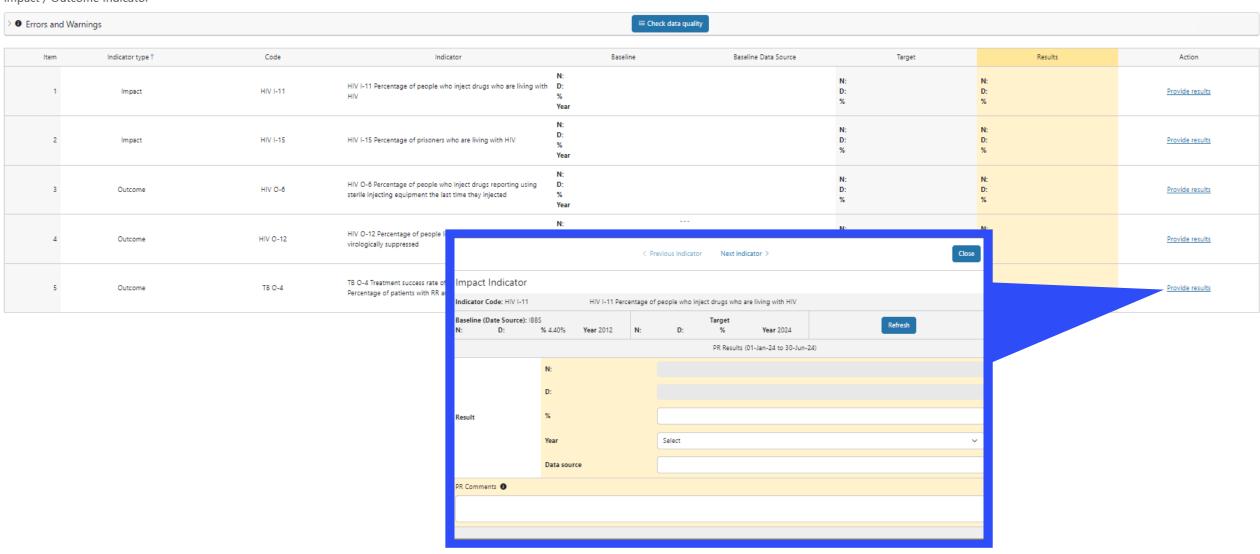
* Tab only appears with quarterly reported indicators

Impact/Outcome Indicators

Coverage Elementary Indicators Coverage Indicators

WTPM

Impact / Outcome Indicator



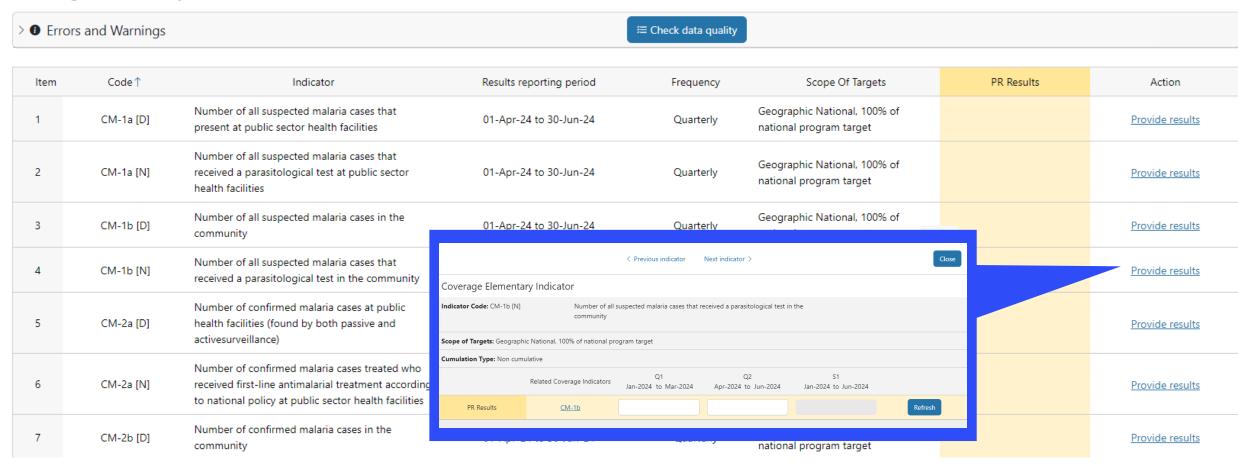
Impact/Outcome Indicators

Coverage Elementary Indicators Coverage Indicators

WTPM

* Tab only appears for GC7

Coverage Elementary Indicator

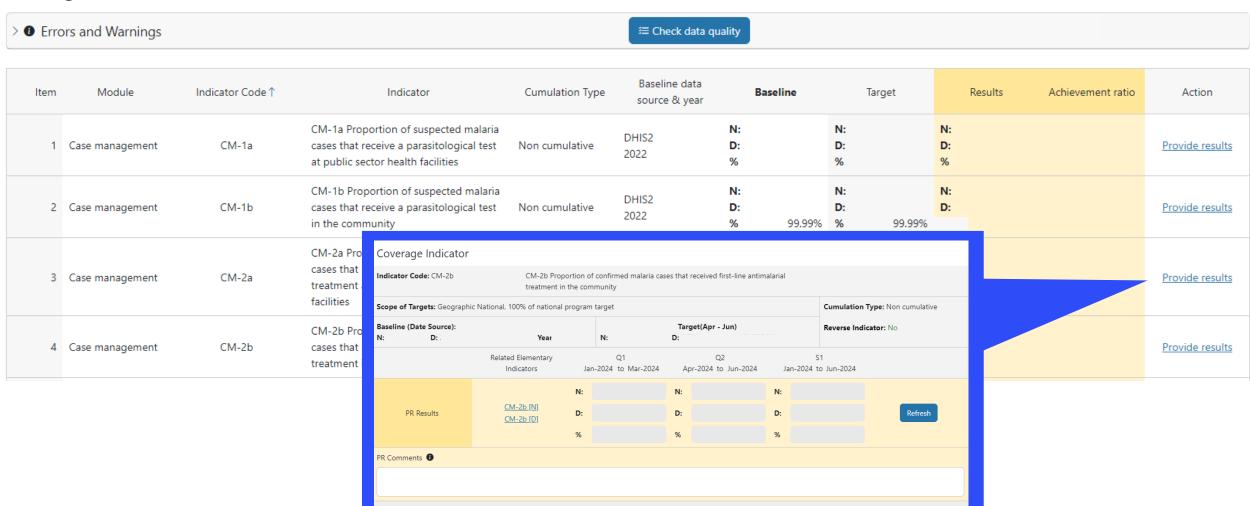


Impact/Outcome Indicators

Coverage Elementary Indicators Coverage Indicators

WTPM

Coverage Indicator



Impact/Outcome Indicators Coverage Elementary Indicators

Coverage Indicators

WTPM

WPTM

> ① Errors and Warnings

Item Intervention	Activity	Milestone / Targets	Criteria for Completion	Progress Status	Score	PR Comments
			0 (not started): No progress is shown			
			toward achieving the milestone 1			
			(started): Key prison authorities were			
			identified, and coordination meetings			
			were conducted to ensure HT service			
			delivery to female prisoners.			
1 Facility-based testing for key population (KP) programs			Reports/minutes from the meetings are	Select v		
			available 2 (advancing): Approval for			
			conducting and reporting on HTM			
			activities among female prisoners			
			obtained 3 (completed): Action plan to			
			roll out the HT programs in female			
			prisons drafted and endorsed by the prison authorities			
			prison authorities			
			0 (not started): No progress is shown			
			toward achieving the milestone 1			
			(started): Key prison authorities were			
			identified, and coordination meetings			
			were conducted to ensure HT service			
			delivery to female prisoners.			
			Reports/minutes from the meetings are			
			available 2 (advancing): Approval for			
2 TB screening and diagnosis			conducting and reporting on HTM	Select 🗸		
			activities among female prisoners			
			obtained. Assessment of the current TB			
			screening services and sample			
			transportation system for female			
			prisoners done. 3 (completed): Action			
			plan to roll out the HT programs in			
			female prisons drafted and endorsed by			
			the prison authorities			

Cash Reconciliation Open Advances Expenditure Report Non-compliant Expenditures

Cover Sheet

Financial Summary

Cash balance at the end of the period

Time elapsed since start of IP

Exchange rates

Item	Exchange Rate	Exchange rates used by the PR
1	Exchange rate to convert opening cash balance	
2	Exchange rate to convert closing cash balance	
3	Exchange rate to convert total PR cash outflow for the reporting period	
4	Comments on exchange rates	

Cash Reconciliation Open Advances Expenditure Report Non-compliant Expenditures

Cash Reconciliation

Financial Reporting Period 01-Jan-24 to 30-Jun-24 Implementation Period currency

USD

Data Import Wizard

Copy Data Import Instructions

Financial Information

Item No.	Description	Regular Funds	Other Non-fungible sources	Total	Comment on cash flows 2. Outline the data source(s) 3. Provide any other contextual information
1	PR cash balance				
1.1	PR cash balance: beginning of the current financial reporting period				•
2	IP Income				
2.1	Disbursements made directly by the Global Fund to the PR		_		•
2.2	Disbursements made by the Global Fund through PPM / wambo	-	_	_	•
2.3	Other direct disbursements made by the Global Fund	-	-		•
2A	Total disbursements made by the Global Fund		-		•
2.4	Interest received on PR bank accounts			-	•
2.5	PR's revenue from income-generating activities and other income (e.g. income from disposal of assets, etc.), if applicable				•

2B	Total other income for PR		-	-	•
2.7.1	Refunds received at PR level from third parties			-	•
2.7.2	Refunds received from SRs			-	•
2.7.3	Tax refunds received (e.g. VAT/other tax returns)			-	•
2.7.4	Reimbursement of non-compliant expenditures made into PR account			-	•
2C	Total Refunds received	-	-	-	•
2.7	Total IP income		-		•
3	IP cash outflows				
3.1	PR Payments (including advance payments)			-	•
3.2	PPM / wambo payments made by the Global Fund on behalf of the PR	-		-	•
3.3	Payments to other third parties by the Global Fund on behalf of the PR	-			•
3.4	PR disbursement(s) to sub-recipients			-	•
3.5	Bank charges on disbursements and payments for PR			-	•
3.6	Total payments and disbursements	-	-	-	•
4	Reconciling adjustments: (PR only)				
4.1	Other reconciliation adjustments (including for previous financial reporting periods)			-	•
4.2	Net exchange gains/losses on translation of balances			-	•
4.3	Total reconciling adjustments	-	-	-	•

Expenditure Report

Open Advances

Cash Reconciliation

Coversheet

Non-compliant Expenditures

Coversheet Cash Open Expenditure Non-compliant Advances Report Expenditures

5	Total cash balance: end of the current financial reporting period		
5.1	Total PR cash balance		•

Bank Reconciliation Statement Balances

Item No.	Description	Regular Funds	Other Non-fungible sources	Total	Comment on cash flows 2. Outline the data source(s) Provide any other contextual information
9.1	PR balance as per bank statements (for information only)				•
9.2	Bank reconciliation net amount				•
9.3	Variance between bank statement balance and PR cash balance				•
9.4	Variance between bank reconciliation statement balance and PR cash balance				•

Cash Reconciliation Open Advances Expenditure Report Non-compliant Expenditures

Open Advances

Financial Reporting Period 01-Jan-24 to 30-Jun-24 Implementation Period currency

USD

> 1 Errors and Wa	rnings	≅ Check data quality	
Item No.	Open advances at the end of the current financial reporting period	Regular Funds	Total
14.1	SR advances		_
14.2	PR procurement advances (PPM/Wambo only)		-
14.3	PR other advances (GDF, prepayments, etc.)		-

Additional columns: Absorption rate **Detailed Expenditure Reporting** • Cumulative expenditure reported by PR up to the start of the current financial reporting period Financial Reporting Period Implementation Period currency • Cumulative Global Fund validated expenditure up to the start of current financial reporting period 01-Jan-24 to 30-Jun-24 USD • Cumulative budget up to end of the financial reporting year · Cumulative expenditure at the end of the current financial reporting period Errors and Warnings · Budget vs expenditure variance Absorption • Explain cumulative period variances A. Breakdown by Costing Dimension Budget for the current financial reporting year Expenditure for the current financial reporting period Budget vs Expenditure variance for the current period Cost Input B. Breakdown by Module / Intervention Module Intervention Budget for the current financial reporting year Expenditure for the current financial reporting period Budget vs Expenditure variance for the curr C. Breakdown by Implementing Entity Type of Implementing Entity Budget for the current financial reporting year Expenditure for the current financial reporting period Budget vs Expenditure variance for the curr Implementing Entity

Expenditure

Report

Open

Advances

Cash

Reconciliation

Coversheet

Non-compliant

Expenditures

Cash Reconciliation Open Advances Expenditure Report

Non-compliant Expenditures

Non-compliant Expenditures

Financial Reporting Period 01-Jan-24 to 30-Jun-24 Implementation Period currency

USD

> **1** Errors and Warnings

≅ Check data quality

Principal Recipient non-compliant expenditures in IP currency

Regular Funds

Item No	Description	Current financial reporting period	1. Comment on cash flows 2. Outline the data source(s) 3. Provide any other contextual information
10.1	Non-compliant expenditures validated for the current financial reporting period		

Health Products

Grant & Risk Management

Self-assessment

Health Products

> ● Errors and Warnings

A. Price Quality Reporting

Description	Principal Recipient	Comments
Is the Price Quality Reporting (PQR) updated with the required information on the pharmaceuticals and health products received during the period covered by this PU/DR (if applicable)? If health products procurement information has not been entered into the PQR, please explain why. ! For further guidance on PQR data entry, please refer to the Guide to Global Fund Policies on Procurement and Supply Management of Health Products.	Select ~	

B. Risk of Stock out and Expiry

Based on the most up-to-date stock situation, are there any risks of stock-outs or expiries for the key pharmaceuticals and health products listed below at the central level in the next Reporting Period? If yes, please comment

Key Pharmaceuticals & health products	Risk of expiry	Risk of sto	ock out	Comments
1. Anti-malaria medicines	Select ~	Select	·	•
2. Bed nets	Select ~	Select	·	•
3. In-Vitro Diagnostic Products (core/main products only)	Select ~	Select	·	•
4. Condoms	Select ~	Select	·	•
5. Anti-retrovirals (provide info for core/main ARV products used to treat 70% of the people on treatment)	Select ~	Select	·	•
6. Anti-TB medicines (main first, and second line formulations)	Select ~	Select	~	•
7. Lab supplies (e.g. CD4, Viral Load, Cartridges)	Select ~	Select	·	•
8. Other (Please specify in the "Comment" column)	Select ~	Select	v [•

* These sections applies to **High Impact and Core portfolios for GC7 only**.

Health Products

Grant & Risk Management

Self-assessment

C. Quantification and Forecast

Item	Product categories selected for annual quantification	Target date for quantification completion (1st quantification cycle)	Selected for 2nd quantification cycle during the period (if applicable)(Yes/No)	Target date for quantification completion (2nd quantification cycle, if applicable)	Quantification updated during IP (1st quantification cycle) (Yes/No)	Quantification updated on (date) (1st quantification cycle)	Quantification updated during IP (2nd quantification cycle) (Yes/No)	Quantification updated on (date) (2nd quantification cycle)	Average number of days between planned and actual quantification completion dates	Provide specific comments on delays of more than 3 months
1	ARVs	05-Apr-24	Yes No		Yes O No	dd-MMM-yy 📰	○ Yes ○ No	dd-MMM-yy 🕝	120	•
2	TB medicines for Sensitive TB	15-Apr-24	○ Yes ○ No		○ Yes ○ No	dd-MMM-yy	Yes O No	dd-MMM-yy 🖃	120	•
3	TB medicines for Resistant TB	15-Apr-24	○ Yes ○ No		Yes No	dd-MMM-yy	Yes O No	dd-MMM-yy 🖃	120	•
4	Antimalaria medicines - treatment	10-Apr-24	○ Yes ○ No		Yes No	dd-MMM-yy	Yes O No	dd-MMM-yy 🖃	120	•
5	RDTs for HIV	03-May-24	○ Yes ○ No		○ Yes ② No	dd-MMM-yy	○ Yes ② No	dd-MMM-yy	120	•
6	Opioid substitute medicines	05-Apr-24	○ Yes ○ No		Yes No	dd-MMM-yy	Yes O No	dd-MMM-yy 🖃	120	•
7	GeneXpert - Equipment & cartridges for TB program	15-Apr-24	○ Yes ○ No		○ Yes ○ No	dd-MMM-yy	Yes O No	dd-MMM-yy 🖃	120	•
8	Culture/DST/LPA - Equipment & reagents	15-Apr-24	○ Yes ○ No		Yes O No	dd-MMM-yy	Yes O No	dd-MMM-yy 🖃	120	•

D. Grant Procurement Planning Performance

Item	Tracer products selected for grant procurement planning indicator	Planned order placement date according to Health Products Management Template or procurement plan (quarter)	Actual order placement date during reporting period (Q1-Q4)	Order placed according to plan (Yes/No)	Score calculation-tracer product(s) procured as per the plan (Yes=1 / No=0)	Provide specific comments on order placement less than 3 months
1	Methadone-opioid substitute 10mg/ml oral concentrate 1 Liter	Q2-24	Select 🗸	○ Yes ○ No	0	•
2	Dolutegravir/Lamivudine/Tenofovir 50/300/300mg tablet 30 - no carton	Q2-24	Select V	○ Yes ○ No	0	•
3	Rapid Diagnostic Test - HIV HIV 1/2 - SD Bioline 3.0 Kit - no accessories - 30 tests	Q2-24	Select 🗸	○ Yes ② No	0	•
4	Artemether/Lumefantrine 20/120mg 24 tablet non-dispersible 30 blister	Q2-24	Select v	○ Yes ○ No	0	•
5	Isoniazid/Rifampicin 75/150mg 28 tablet 24 blister (672)	Q2-24	Select V	Yes O No	0	•
6	Ethambutol/Isoniazid/Pyrazinamide/Rifampicin 275/75/400/150mg 28 tablet 24 blister (672)	Q2-24	Select V	○ Yes ○ No	0	•
7	GeneXpert - Equipment & cartridges GeneXpert ULTRA Cartridge 50	Q2-24	Select V	Yes O No	0	•

* Section E applies to **High Impact and Core portfolios for GC7 only.**

Health Products

Grant & Risk Management

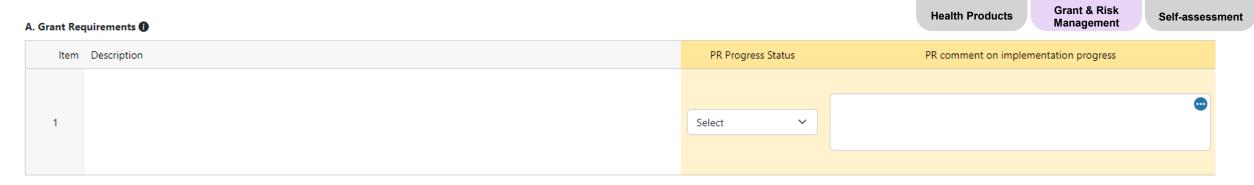
Self-assessment

E. Central Stock Level (Stocked According to Plan)

Item	Tracer products selected for stocked to plan indicator	Minimum stock level (months of stock)	Maximum stock level (months of stock)	All stocked to plan during the reporting period (Yes/No)	Data source	Stock on hand in packs	Average Monthly Consumption (AMC) in packs	Actual reported stock levels in months of stock	Score calculation-Tracer product(s) within stock plan (Yes=1 / No=0)	PR comments
1	Methadone-opioid substitute 10mg/ml oral concentrate 1 Liter	4	6	○ Yes ○ No	Select V			0	0	•
2	Dolutegravir/Lamivudine/Tenofovir 50/300/300mg tablet 30 - no carton	4	6	○ Yes ○ No	Select V			0	0	•
3	Rapid Diagnostic Test - HIV HIV 1/2 - SD Bioline 3.0 Kit - no accessories - 30 tests	4	6	○ Yes ○ No	Select V			0	0	•
4	Artemether/Lumefantrine 20/120mg 24 tablet non- dispersible 30 blister	4	6	○ Yes ○ No	Select V			0	0	•
5	Isoniazid/Rifampicin 75/150mg 28 tablet 24 blister (672)	4	6	Yes O No	Select V			0	0	•
6	Ethambutol/Isoniazid/Pyrazinamide/Rifampicin 275/75/400/150mg 28 tablet 24 blister (672)	4	6	○ Yes ○ No	Select V			0	0	•
7	GeneXpert - Equipment & cartridges GeneXpert ULTRA Cartridge 50	4	6	○ Yes ○ No	Select V			0	0	•

F. Additional Information

	PR comments
Comment on additional issues related to the procurement and supply management of pharmaceuticals and health products. Provide information to aid in the interpretation of the results, including context on factors within and beyond the PR's control.	



B. Mitigating Actions and Management Issues

ltem	Sub Risk	Completion Due Date	Mitigating Action	KMA	PR Progress Status	PR Completion Date (if status is completed)	PR comment on implementation progress
1				Yes	Select ~	dd-MMM-yy	
2				No	Select V	dd-MMM-yy	•

Health Products

Forward-looking assessment of performance per module, with focus on key interventions

Grant & Risk Management

Self-assessment

Self Assessment

> ● Errors and Warnings	≡ Check data quality
PR Self Assessment	

PR response

Provide a summary of grant management performance (integrating programmatic, finance, procurement, supply chain management consideration) during the current reporting period 0

Explain any external factors beyond the control of the Principal Recipient that have negatively impacted quality and timely grant delivery during the reporting period.

Principal Recipient forward-looking assessment / prospective outlook on grant delivery by module for the coming reporting period

1 Case management	Select v	•	
2 Vector control	Select ~	•	
3 Prevention package for people who use drugs (PUD) and their sexual partners	Select ~	•	
4 Prevention package for people in prisons and other closed settings	Select ~	•	
5 Differentiated HIV Testing Services	Select ~	•	
6 Treatment, care and support	Select ~	•	
7 TB/HIV	Select ~	•	
8 TB diagnosis, treatment and care	Select ~	•	
9 Drug-resistant (DR)-TB diagnosis, treatment and care	Select ~	•	
10 TB/DR-TB Prevention	Select ~	•	
11 Key and vulnerable populations (KVP) – TB/DR-TB	Select ~		
12 RSSH: Monitoring and evaluation systems	Select V	•	
13 RSSH/PP: Laboratory systems (including national and peripheral)	Select V		

Foreseen changes	in the grant, if any (
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