Grant Cycle 8 Performance Framework Sample

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Instructions for filling the Performance Framework for Global Fund grants	
Introduction	
1. These instructions are for all stakeholders involved in the development and review of performance frameworks: at funding request, at grant-making, and at grant revision stages of the Grant Life Cycle. This includes Country Coordinating Mechanisms (CCMs), Principal Recipients (PRs), other grant implementers, technical assistance providers, the Technical Review Panel, the Global Fund Secretariat and Local Fund Agents (LFAs).	
2. A performance framework is part of the Grant Agreement between the Global Fund and the Applicant/Principal Recipient and defines the indicators and targets to be achieved over the grant period.	
3. The Performance Framework includes impact, outcome and coverage indicators, each with associated baselines, targets and timelines for reporting. Each coverage indicator is linked to a specific module supported by the Global Fund grant. The Performance Framework form provides a standardized list of indicators to select from. These are derived from technical partner guidance to ensure consistent and harmonized reporting. Refer to the full list of these indicators:	
Modular Framework Handbook 2026-2028	
Manuel du cadre modulaire 2026-2028	
Manual del marco modular 2026-2028	
The Performance Framework may include Work Plan Tracking Measures (WPTM), each with associated milestones and/or input/process measures for modules and interventions that do not have suitable coverage indicators to measure progress.	
General Guidance	
4. The excel form is compatible with MS Excel 2010 or later versions only. Some drop-down menus and formulas might not work in MS Excel 2007 or earlier versions. Hence, Applicants/Principal Recipients with earlier MS versions are requested to upgrade to MS Excel 2010 or later versions before working on this file.	
The Performance Framework should only be saved in the .xlsx file format.	

5. The excel form includes interlinked worksheets and is protected. The users should not tamper with the excel form. Tampering will result in loss of some functionality and will not allow it to import in the Global Fund Grant Operating System.	
Performance Framework forms that were subject to tampering (e.g., where the password protection was broken, drop-down menus were overwritten by copying and pasting values, or structure of the form was changed by adding or deleting columns and/or rows, worksheets, etc.) will be rejected and users will be required to resubmit the information in a new form.	
6. This form includes conditional formatting in various cells, such as standardized dates (e.g., 01-March-2023) and number formats.	
a. Cells shaded in light blue and dark grey colors are pre-populated by the Global Fund.	
b. Cells shaded in white or light grey are to be completed by stakeholder	
c. Numbers will round up to higher value.	
d. Please do not change number format. The default settings in the form are as follows: o Impact & Outcome indicators: four decimals places for numerators, no decimals for denominators and two decimals for percentages. o Coverage Indicators: no decimals for numerators/denominators and 2 decimals for percentages.	
7. Automated errors reporting fields have been added to the Impact, Outcome and Coverage Indicators sections.	
o Data validation: these are the pop-ups that do not allow an invalid data entry. For example, typing text in a number field.	
o Error message: an error message highlighted in red will appear in the rightmost column when data is incorrectly entered. A total count of errors will appear at the top of the sheet, also highlighted in red.	
8. The Performance Framework is available in English, French and Spanish. The form is provided by the Global Fund Country Teams at funding request, grant-making and grant revision as applicable.	
9. At the Funding Request stage: one performance framework is developed per Applicant covering the full funding request for all nominated Principal Recipients.	
10. At the Grant Making stage: separate performance frameworks are developed for each Principal Recipient.	
11. At the Grant Revision stage: a performance framework, prefilled with current information, where required revisions can be made.	
12. The instructions follow the structure of the Performance Framework and are divided into the following sections:	
Section A: Overview	
Section B: Impact Indicators	
Section B: Impact Indicator Disaggregations	
Section C: Outcome Indicators	
Section C: Outcome Indicator Disaggregations	
Section D: Coverage Indicators	
Section D: Coverage Indicator Disaggregations	
Section E: Work Plan Tracking Measures (WPTM)	
Target Assumptions	

Print view: Easy to print spreadsheets for each of the above sections	
Overview - A	
Note: The greyed out rows are not applicable for this form and can be hidden by the user for ease of navigation.	
Version	This field is pre-populated by the Global Fund.
Language	This field is pre-selected by the Global Fund. The form can be regenerated in a different language by the Global Fund Country team upon request.
Country/Geography	This field is pre-populated by the Global Fund.
Portfolio Categorization	This field is pre-populated by the Global Fund.
Grant Name/Funding Request Name	This field is pre-populated by the Global Fund.
Includes Payment for Results	This field refers to whether the grant includes the Payment for Results (PfR) modality
	Select 'Yes', 'No' or 'Partial' depending on the Global Fund differentiation framework.
Implementation Period Start Date	This field is pre-populated by the Global Fund.
	The Implementation Period start date generally follows the end date of the previous Implementation Period (including the extension period, if applicable). If the applicant has no existing Global Fund grants, the Implementation Period start date will be the start date of the program as requested by the applicant.
	In case of a need to change the date, this field can be overwritten as per the agreement between the Applicant/PRs and the Global Fund Country Team.
	The start of the Implementation Period should always be the first day of the month.
	This date should be consistent across all required documents (e.g., Budget and Health Product Management Template).
Implementation Period End Date	This field is pre-populated by the Global Fund.
	The Implementation Period end date would be three years after the Implementation Period start date except where the Applicant/PRs and the Global Fund have agreed on a shorter Implementation Period.
	In case of a need to change the date, this field can be overwritten as per the agreement between the Applicant/PRs and the Global Fund Country Teams.
	The end of the Implementation Period should be the last day of the month.
	This date should be consistent across all required documents (e.g., Budget and Health Product Management Template).
Allocation Utilization Period Start Date	This field is pre-populated by the Global Fund.
	Allocation Utilization Period (AUP) is the period during which the country allocation per disease component can be utilized to implement programs. The start date of the AUP should be same as indicated in the Allocation Letters.

Allocation Utilization Period End Date	This field is pre-populated by the Global Fund.
	The end date of the AUP should be same as indicated in the Allocation Letters.
Page Navigation	This table provides links to facilitate navigation within each page and to the Instructions page.
Component Name	The field is pre-populated by the Global Fund.
Principal Recipients	**At the funding request stage**
	Include the name of the implementer(s) by using the drop-down menu that contains list of all implementers who have previously managed a Global Fund grant.
	If the selected implementer is new and has not previously managed Global Fund grants, manually type their name, in a new row, under the New Principal Recipient Name column.
	At the grant-making and grant revision stages
	This field is pre-populated by the Global Fund.
Reporting Frequency	This field refers to how often results will be reported to the Global Fund during grant implementation- semi-annual or annual.
	Select ‘6’ or ‘12’ depending on the category of the country under the Global Fund differentiation framework.
	− Portfolios categorized as ‘Focused’ report on an annual basis.
	− Portfolios categorized as ‘Core’ or ‘High Impact’ are expected to report semi-annually.
Reporting Periods	This field is pre-populated based on the annual Implementation Period start and end dates and the selected Reporting Frequency. The reporting periods should be aligned with the national reporting cycle and do not necessarily need to be linked to the calendar year.

	To align the grant start dates with the national reporting cycles, the first and last reporting periods of a grant can be shorter or longer than 12 months. This alignment can be done by overwriting the pre-populated Period End Dates. For example, for performance frameworks with annual reporting frequency, if the grant starts on 1st April and the programmatic reporting cycle for the country is January - December, the first reporting period can be nine months (from 1st April to 31st December). Similarly, the end date of the last reporting period can also be adjusted by overwriting the pre-filled date. The end date of the last reporting period cannot be beyond the IP end date. These adjustments will be automatically reflected in the reporting periods shows on the "Coverage Indicators - D" and "WPTM - E" sections of the form.
	The Applicant/Principal Recipient should ensure that the programmatic and financial reporting cycles are aligned. In cases where in-country programmatic reporting cycles and fiscal cycles are different, there should be an agreement between CT and Applicant/Principal Recipient to have one common reporting cycle (i.e., either aligned to the programmatic reporting cycle or to the fiscal cycle).
Period Start Date	This field is pre-populated by the Global Fund.
Period End Date	The end date of the reporting period is usually 6 or 12 months after the start date of the reporting period depending on the agreed reporting frequency. The length of the reporting period can be changed to ensure alignment in the reporting cycle.
PUDR Due	
	Indicate if a Disbursement Request will be submitted with the Progress Update for each of the reporting periods by selecting “yes” or “no” from the drop-down menu.
	Select “no” for the last reporting period as no disbursement request should be submitted.
Submission Date	
	This field indicates the submission dates of the Progress Update (six-monthly PU) and the Progress Update and Disbursement Request (annual PUDR) and is pre-populated by the Global Fund.
Goal Description	Include the program goals in this section. Goal(s) are broad and overarching statements of a desired, medium to long-term impact of the program and should be consistent with the national strategic plans or regional strategies. Separate fields are provided for English translations when using French and Spanish templates.
Objective Description	Include the program objectives in this section. Each goal should have a set of related, more specific objectives that will allow the program to achieve the stated goal(s). These objectives should be consistent with the objectives of the national strategic plans or regional strategies. Separate fields are provided for English translations when using French and Spanish templates.

Module Name	Select the modules related to the program objectives for which indicators and WPTMs are to be included in the performance framework. Modules should be selected from the drop-down list only. Do not add module names by overwriting this field.
	Only the modules selected in this table will appear in the module dropdown lists under the WPTM selection table on the "Overview", as well as the “Coverage Indicators - D” and “WPTM - E" sections of the form.
	If the funding request includes more than one component, the drop-down menu will show all the modules related to these components as well as all the RSSH modules.
	For multi-component funding requests, it is recommended to include modules related to each of the components in order, rather than mixing them. For example, in a joint HIV and TB funding request, include all relevant HIV modules first, followed by the TB modules or vice versa.
	The maximum number of modules that can be added to the excel is fifteen (15).
Interventions	This field is applicable only when WPTMs are to be included for interventions that cannot be adequately measured through coverage indicators.
	For each of the modules selected in the Module column, select the required interventions from the drop-down lists only. Do not add Interventions by overewriting this field.
Impact Indicators – Section B	
Note: The greyed out columns are not applicable for this form and can be hidden by the user for ease of navigation.	
Page Navigation	This table provides links to the Impact Indicator Instructions section as well as the Print view spreadsheet.
Number of Errors	This field will autofill with a count of the total number of data entry errors in Section B of the form. Rows with errors present will be shown in column QN "Error Message".
Indicator code	This field will autopopulate with the indicator code when a standard impact indicator is selected.
Standard Impact Indicator	Select the relevant standard impact indicators from the dropdown list. Impact indicators are to be reported at the national program level.
	For multi-component funding requests, it is recommended to include indicators related to each of the components in a systematic order. For example, in a joint HIV and TB funding request, include all relevant HIV indicators first, followed by the TB indicators or vice versa.
Custom Impact Indicator	Custom impact indicators are allowed only in exceptional cases when available standard indicators are not applicable.
	At the grant-making and grant revision stages, the inclusion of custom indicators will require review and validation by the Global Fund. If agreed, custom impact indicators should be coded as follows: (Component) then I (for Impact) - other 1 (the count for number of custom impact indicators). For example, a custom indicator for HIV would have the following code: HIV I - Other 1: Percentage of...

Baseline #N	Baselines refer to the latest available results from valid data sources. Provide the baseline numerator (N) and denominator (D) values (as applicable) for each impact indicator. Text is not allowed in these fields.
Baseline #D	For indicators that are reported as rates per 1000 or per 100,000, only the numerator (N) value should be provided. Error messages will pop-up in case the user has entered a denominator or a percentage for such indicators.
	If no baseline data is available, this field should be left blank. An explanation should be provided in Comments' box (column QM) regarding the actions being taken/planned to collect the baselines, when the baseline is expected to be available, and when the performance framework will be updated.
Baseline %	This field will automatically calculate when baseline numerator (N) and denominator (D) values are entered for the indicator.
	When baseline numerator (N) and denominator (D) values are not required, % values can be included manually. Note that manual entry of the % value will remove the existing % formula from the cell.
	If no percentage baseline is available, this field should be left blank. An explanation should be provided in comments' box (column QM) regarding the actions being taken/planned, when the baseline is expected to be available, and when the performance framework will be updated.
Baseline Year	Include the year of the provided baseline data.
	If no baseline value is available, this field should be left blank.
Baseline Source	Include the data source for the baseline value. It could refer to, for example, the name of the data system or the name of the survey/study, title of a report, etc.
	If the data source of the baseline is different from the data source that will be used to report on the indicator, this should be explained in the comments box (column QM).
	If no baseline value is available, this field should be left blank.
Required Disaggregation	Some selected indicators from the Global Fund standard list of indicators require reporting of disaggregated results against pre-identified categories.
	For the standard indicators that require disaggregation, this column will be pre-populated with the pre-identified categories. This column indicates the disaggregation categories against which results should be reported, once a year, during grant implementation.
	It is not possible to add a disaggregation categories for standard or custom indicators.
	The baselines (value, year and source) for each of the required disaggregation categories should be included in the tab titled "Impact Disaggregation - B". Under the differentiated reporting requirements, the countries classified as "Focused Portfolios" by the Global Fund are not required to fill this tab.
Responsible PR	**At the funding request stage**
	The applicant should include the name of the Principal Recipient who is responsible for reporting on each indicator.

	Select the Principal Recipient name from the drop-down menu. The list will include all the PRs included on the "Overview - A" section.
Country	For single country applications/grants, select the name of the country from the drop-down list.
	For regional applications/grants, the applicant/Principal Recipient must select the name of the country pertaining to each selected indicator.
	For regional applications/grants, if an indicator covers two or more countries, the applicants/Principal Recipient should leave this field blank and specify the related countries/geographic area in the comments' box (column QM).
Target Year	The target year is pre-populated based on the grant Implementation Period Start Date.
Target #N **Target #D**	All targets (N, D and %) fields are number fields and do not allow data entry of any alphanumeric characters or comments (e.g., <, > or TBD).
	Error messages will pop-up if text is entered in these fields.
	Provide the target numerator (N) and denominator (D) values (as applicable) for each impact indicator. Applicants should refer to the Indicator Guidance Sheets for information on data type and target setting.
	Targets should be included according to the frequency of their measurement. For example, if surveys are conducted in years 1 and 3, only provide targets for these years in the performance framework.
	Targets should be set in the year of the measurement and not when the report/results will be available.
Target %	This field will automatically calculate when target numerator (N) and denominator (D) values are entered for the indicator.
	When target numerator (N) and denominator (D) values are not required, % targets can be included manually. Note that manual entry of the % value will remove the existing % formula from the cell.
Report Due Date	Indicate the timelines when results for the impact indicators will be available in the country (official report available). This may be different from the date they will be reported to the Global Fund with the Progress Updates. For example, the report due date for the Global TB report should be November each year.
Mark if target is "TBD"	Select "TBD" if the targets will be determined at a later stage. For example, select "TBD" if, at the time of submission of the performance framework, accurate baseline data is not available or survey results are pending.
	If targets are to be determined, indicate in the comments' box (Column QM) the actions being taken/planned, when this information is expected to be available and when the Performance Framework will be updated.

Comments	This column should be used to provide additional information related to the indicator and targets, such as: 1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:
	o Data sources, if they are different from baseline data sources;
	o Target population, if this is not already indicated in the standard indicator definition;
	o Description of geographic area if targets are sub-national;
	o Entity responsible for data collection and reporting;
	o Any change in measurement methodology from previous year.
	If baselines/targets are not available, indicate the actions being taken/planned, when this information is expected to be available and when the Performance Framework will be updated.
	Note: Target assumptions tab can be used to provide detailed information on target setting.
Error message (if relevant)	Error messages will appear for each indicator in this field when data is incorrectly entered for one or more of the required fields. This field will be highlighted in red until errors in data entry are corrected. A total count of errors will appear at the top of the sheet.
Outcome Indicators- Section C	
Note: The greyed out columns are not applicable for this form and can be hidden by the user for ease of navigation.	
Page Navigation	This table provides links to the Outcome Indicator Instructions section as well as the Print view spreadsheet.
Number of Errors	This field will autofill with a count of the total number of data entry errors in Section B of the form. Rows with errors present will be shown in column QN "Error Message".
Indicator code	This field will autopopulate with the indicator code when a standard outcome indicator is selected.
Standard Outcome Indicator	Select the relevant standard outcome indicators from the dropdown list. Outcome indicators are to be reported at the national program level.
	For multi-component funding requests, it is recommended to include indicators related to each of the components in a systematic order. For example, in a joint HIV and TB funding request, include all relevant HIV indicators first, followed by the TB indicators or vice versa.
Custom Outcome Indicator	Custom outcome indicators are allowed only in exceptional cases when available standard indicators are not applicable.

	At the grant-making and grant revision stages, the inclusion of custom indicators will require review and validation by the Global Fund. If agreed, custom impact indicators should be coded as follows: (Component) then O (for Outcome) - other 1 (the count for number of custom impact indicators). For example, a custom indicator for HIV would have the following code: HIV O - Other 1: Percentage of...
Baseline #N **Baseline #D**	Baselines refer to the latest available results from valid data sources. Provide the baseline numerator (N) and denominator (D) values (as applicable) for each outcome indicator. Do not allow data entry of any alphanumeric characters or comments (e.g., <, > or TBD).
	Error messages will pop-up if text is entered in these fields.
	For indicators that are reported as rates per 1,000 or per 100,000, only the numerator (N) value should be provided. Error messages will pop-up in case the user has entered a denominator or a percentage for such indicators.
	If no baseline data is available, this field should be left blank. An explanation should be provided in Comments' box (column QM) regarding the actions being taken/planned to collect the baselines, when the baseline is expected to be available, and when the performance framework will be updated.
Baseline %	This field will automatically calculate when baseline numerator (N) and denominator (D) values are entered for the indicator.
	When baseline numerator (N) and denominator (D) values are not required, % values can be included manually. Note that manual entry of the % value will remove the existing % formula from the cell.
	If no percentage baseline is available, this field should be left blank. An explanation should be provided in comments' box (column QM) regarding the actions being taken/planned, when the baseline is expected to be available, and when the Performance Framework will be updated.
Baseline Year	Include the year of the provided baseline data.
	If no baseline value is available, this field should be left blank.
Baseline Source	Include the data source for the baseline value. It could refer to, for example, the name of the data system or the name of the survey/study, title of a report, etc.
	If the data source of the baseline is different from the data source that will be used to report on the indicator, this should be explained in the comments box (column QM).
	If no baseline value is available, this field should be left blank.
Required Disaggregation	Some selected indicators from the Global Fund standard list of indicators require reporting of disaggregated results against pre-identified categories.
	For the standard indicators that require disaggregation, this column will be pre-populated with the pre-identified categories. This column indicates the disaggregation categories against which results should be reported, once a year, during grant implementation.
	It is not possible to add a disaggregation categories for standard or custom indicators.

	The baselines (value, year and source) for each of the required disaggregation categories should be included in the tab titled "Outcome Disaggregation - C". Under the differentiated reporting requirements, the countries classified as "Focused Portfolios" by the Global Fund are not required to fill this tab.
Responsible PR	**At the funding request stage**
	The applicant should include the name of the Principal Recipient who is responsible for reporting on each indicator.
	Select the Principal Recipient name from the drop-down menu. The list will include all the PRs included on the "Overview - A" section.
Country	For single country applications/grants, select the name of the country from the dropdown list.
	For regional applications/grants, the applicant/Principal Recipient must select the name of the country pertaining to each selected indicator.
	For regional applications/grants, if an indicator covers two or more countries, the applicants/Principal Recipient should leave this field blank and specify the related countries/geographic area in the comments' box (column QM).
Target Year	The target year is pre-populated based on the grant Implementation Period Start Date.
Target #N **Target #D**	All targets (N, D and %) fields are number fields and do not allow data entry of any alphanumeric characters or comments (e.g., <, > or TBD).
	Error messages will pop-up if text is entered in these fields.
	Provide the target numerator (N) and denominator (D) values (as applicable) for each outcome indicator. Applicants should refer to the Indicator Guidance Sheets for information on data type and target setting.
	Targets should be included according to the frequency of their measurement. For example, if surveys are conducted in years 1 and 3, only provide targets for these years in the Performance Framework.
	Targets should be set in the year of the measurement and not when the report/results will be available.
Target %	This field will automatically calculate when target numerator (N) and denominator (D) values are entered for the indicator.
	When target numerator (N) and denominator (D) values are not required, % targets can be included manually. Note that manual entry of the % value will remove the existing % formula from the cell.
Report Due Date	Indicate the timelines when results for the outcome indicators will be available in the country (official report available). This may be different from the date they will be reported to the Global Fund with the Progress Updates. For example, the report due date for the Global TB report should be November each year.

Mark if target is "TBD"	Select "TBD" if the targets will be determined at a later stage. For example, select "TBD" if, at the time of submission of the Performance Framework, accurate baseline data is not available or survey results are pending.
	If targets are to be determined, indicate in the comments' box (Column QM) the actions being taken/planned, when this information is expected to be available and when the Performance Framework will be updated.
Comments	This column should be used to provide additional information related to the indicator and targets, such as: 1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:
	o Data sources, if they are different from baseline data sources;
	o Target population, if this is not already indicated in the standard indicator definition;
	o Description of geographic area if targets are sub-national;
	o Entity responsible for data collection and reporting;
	o Any change in measurement methodology from previous year.
	If baselines/targets are not available, indicate the actions being taken/planned, when this information is expected to be available and when the Performance Framework will be updated.
	Note: Target assumptions tab can be used to provide detailed information on target setting.
Error message (if relevant)	Error messages will appear for each indicator in this field when data is incorrectly entered for one or more of the required fields. This field will be highlighted in red until errors in data entry are corrected. A total count of errors will appear at the top of the sheet.
Coverage Indicators - Section D	

Note: The greyed out columns are not applicable for this form and can be hidden by the user for ease of navigation.	
Page Navigation	This provides links to the section of the instructions that is relevant to fill the Coverage Indicators - Section C and the link to the print view spreadsheet.
Number of Errors	This field is pre-populated highlighting in red the total number of data entry errors in Section D of the form.
Module Name	Select the module name from the drop-down menu. The list will include all the modules included in "Overview - A".
Indicator code	This field will autopopulate with the indicator code when a standard coverage indicator is selected.
Standard Coverage Indicator	Select the relevant standard coverage indicators from the drop-down list.
	Recommended indicators for focused portfolios are marked with an “M” in the drop-down list and should be included when relevant for the program.
	For multi-component funding requests, it is recommended to include indicators related to each of the components in a systematic order. For example, in a joint HIV and TB funding request, include all relevant HIV indicators first, followed by the TB indicators or vice versa.
Custom Coverage Indicator	Custom coverage indicators are allowed only in exceptional cases.
	The inclusion of custom indicators will require review and approval by the Global Fund. If agreed, custom coverage indicators should be coded as follows:
	a) Module name (abbreviated as in the standard indicator list) - Other 1 (the count for number of custom coverage indicators). For example, a custom indicator related to the Malaria module “Case Management” should have the following code: CM - Other 1: Percentage of....
	b) If the custom coverage indicator is related to a standard indicator, e.g., a subset or superset, the custom indicator name should have the standard indicator code followed by “Other 1”. For example, a custom indicator for number of people in a specific target group who are currently on ART would be TCS-1 - Other1: Percentage of XX (specify name of the target group) on ART among all people living with HIV at the end of the reporting period.
Baseline #N **Baseline #D**	Provide the baseline numerator (N) and denominator (D) values (as applicable) for each coverage indicator. Do not allow data entry of any alphanumeric characters or comments (e.g., <, > or TBD).
	Error messages will pop-up if text is entered in these fields.
	If no baseline data is available, this field should be left blank. An explanation should be provided in comments’ box (column PC) regarding the actions being taken/planned to collect the baselines, when the baseline is expected to be available, and when the Performance Framework will be updated.
Baseline %	This field will be automatically calculated in cases where baseline numerator (N) and denominator (D) values are inputted for the indicator.
Baseline Year	Include the year of the baseline data.

	If no baseline value is available, this field should be left blank.
Baseline Source	Include the data source for the baseline value.
	If the data source of the baseline is different from the data source that will be used to report on the indicator, this should be explained in the Comments' box (column PC).
	If no baseline value is available, this field should be left blank.
Required disaggregation	Some selected indicators from the Global Fund core list of indicators require reporting of disaggregated results against pre-identified categories.
	For the standard indicators that require disaggregation, this column will be pre-populated with the pre-identified categories. This column indicates the disaggregation categories against which results should be reported, once a year, during grant implementation.
	It is not possible to add a disaggregation category for custom indicators.
	The baselines (value, year and source) for each of the required disaggregation categories are to be included in the tab titled "Coverage Disaggregation - Section D". Under the differentiated reporting requirements, the countries classified as “Focused Portfolios” by the Global Fund are not required to fill this tab. In cases where baselines are not available, an explanation should be provided in Comments’ box (column PC) on the “Coverage Disaggregation - Section D”, regarding the actions being taken/planned to collect the baselines, when the baseline is expected to be available, and when the Performance Framework will be updated.
Include in Global Fund results	
	This field is to be filled by the Global Fund Country Team/PHME specialist by selecting “Yes” or “No” from the drop-down menu to avoid duplication of reported results in Global Fund annual results report, in case of common indicators across Principal Recipients.
Responsible PR	**At the funding request stage:**
	The applicant should include the name of the Principal Recipient who is responsible for reporting on these indicators. The name should be selected from the drop-down menu that is pre-populated with the names inputted in the “Overview - A”.
Country	For single country applications/grants, select the name of the country from the dropdown list. For regional applications/grants, the applicant/Principal Recipient must select the name of the country pertaining to each selected indicator.
	For regional applications/grants, if an indicator covers two or more countries, the applicants/Principal Recipient should leave this field blank and specify the related countries/geographic area in the comments’ box (column PC).

Scope of targets	Specify the scope of targets for each indicator using the drop-down menu. The options provided help to distinguish if the targets are:
	− Geographically National (i.e., refer to the whole country and represent 100% of the national program target);
	− Geographically Subnational, 100% of national program target (i.e., refer to some geographic areas only but reflect 100% of the national program target). For example, in cases where the epidemic is concentrated in some specific areas of the country and the targets refer to all these areas;
	− Geographic Subnational, less than 100% national program target (i.e., refer to some geographic areas only and reflect less than 100% of national program target). For example, in cases where targets are from some specific areas supported by the Global Fund grant/Principal Recipients and do not cover other affected geographic areas.
	If targets are Subnational, specify the coverage area in the comments box (column PC) for the indicator i.e., the number of provinces or districts and where relevant the name of the areas.
Cumulation type	This field is applicable for indicators that are reported 6-monthly. Under this field, indicate how the targets are set over the reporting periods by selecting the assigned cumulation type from the drop-down list. These categories will be used by the Global Fund to generate the overall performance over the reporting periods within a year. The dropdown menu provides the following three options:
	Non-Cumulative: These reflect period specific targets (i.e., the value refers to what will be achieved in a reporting period irrespective of the targets in the previous periods). In such cases, the relevant periodic targets (numerators or numerators and denominators as applicable) will be added up to calculate annual indicator performance.
	Non-Cumulative- Special: These also reflect period specific targets, same as the category above, except that in this case the denominators are the same over reporting periods (for example, size estimates for Key Populations). Relevant periodic targets (numerators) will be added up but not the denominator i.e., the denominator in the current reporting period will be used to calculate annual indicator performance.
	Non-Cumulative- Other: This is applied to the indicators that refer to people currently receiving services irrespective of the targets in previous periods. For example, “Percentage of people on ART”. In such cases, the relevant periodic targets in the last reporting period will be used to calculate annual indicator performance.
	For indicators that are reported annually leave this field blank.
Target #N **Target #D**	All targets (N, D and %) fields are number fields and do not allow entering any alphanumeric characters or comments (e.g., <, > or TBD).
	Error messages will pop-up in case text is entered in these fields.
	Provide the target numerator (N) and denominator (D) values (as applicable) for each coverage indicator for the reporting periods when the activity will be implemented. Applicants should refer to the indicator guidance sheets for information on data type.
	Targets should be consistent with the national strategic plan or any other updated and agreed country targets and based on the programmatic gap analysis in the funding request.

	Not all indicators need to be reported during each period. Include the targets as per the recommended reporting frequency.
Target %	This field will be automatically calculated in cases where target numerator (N) and denominator (D) values are inputted for the indicator.
	In cases where target numerator (N) and denominator (D) values are not required, % targets can be included manually.
	For some indicators, even though % targets are set, the results will be required to be reported as numerator, denominator and percentage as per the Indicator Guidance Sheets.
Mark if target is "TBD"	Input “TBD” if the targets will be determined at a later stage (for example, in cases where accurate baseline data is not available, or survey results are awaited at the time of developing the Performance Framework and therefore it is not possible to set a target at the time of the submission of the Performance Framework).
	In case of targets are to be determined, indicate in the comments’ box (Column PC) the actions being taken/planned, when this information is expected to be available and when the performance framework will be updated.
Comments	This column should be used to provide additional information related to the indicator and targets, such as: 1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:
	o Data sources, if they are different from baseline data sources;
	o Target population, if this is not already indicated in the standard indicator definition;
	o Description of geographic area if targets are sub-national;
	o Entity responsible for data collection and reporting;
	o Any change in measurement methodology from previous year.
	If baselines/targets are not available, indicate the actions being taken/planned, when this information is expected to be available and when the Performance Framework will be updated.
	Note: Target assumptions tab can be used to provide detailed information on target setting.
	Additional relevant information. For example, the ANC attendance rates when setting Elimination of Vertical Transmission targets, the data sources used to generate the population size estimates, for interventions that include a package of services, describe components of the package.
Reverse – standard indicator	This field is prepopulated with “Yes” for standard indicators where targets are set to decline over time, i.e., a reverse trend in results is expected.

Reverse – custom indicator	Indicate “Yes” if targets are set to decline overtime (i.e., a reverse trend in results is expected for the custom indicators).
Error message (if relevant)	Error messages for each indicator will appear in this field when data is incorrectly entered for one or more of the required fields. This field will be highlighted in red until errors in data entry are corrected. A total count of errors will appear at the top of the sheet.
Impact Disaggregation - Section B	
Outcome Disaggregation - Section C	
Coverage Disaggregation - Section D	
The following instructions apply to all impact, outcome and coverage disaggregation tabs. The greyed out columns are not applicable for this form and can be hidden by the user for ease of navigation.	
Note: Under each of the disaggregation tabs you may encounter several empty rows for each indicator. This is to facilitate visualization of all possible disaggregation values depending on the order in which indicators are selected on the impact, outcome and coverage indicator tabs. You can use the page navigation menu on the top of the page to go to various sections on this tab. You can use ctrl+home to come back to the page navigation menu.	
Page Navigation	Please use the links provided to scroll down to the impact, outcome and coverage indicators on this page that require a disaggregation. It also includes the link to the section of the instructions that is relevant to fill the “Disaggregations ”.
Indicator disaggregation	The fields for Indicator Number, Indicator Name, Disaggregation Category and Disaggregation will be pre-populated based on the required disaggregation categories for the standard impact, outcome and coverage indicators selected in sections B, C and D.
Baseline #N	Provide the baseline numerator (N) and denominator (D) values (as applicable) for required disaggregation categories and variables.
Baseline #D	In cases where baselines are not available, leave this field blank and provide an explanation in comments’ box (columns AU or AY) regarding the actions being taken/planned to collect the baselines, when the baseline is expected to be available, and when the Performance Framework will be updated.
Baseline %	This field will be automatically calculated in cases where baseline numerator (N) and denominator (D) values are inputted for the indicator. In cases where baseline numerator (N) and denominator (D) values are not required, % values can be included manually.
Baseline Year	Include the year of the baseline data. If no baseline value is available, this field should be left blank.

Baseline source	Include the data source for the baseline value. f no data is available, this field should be left blank.
Comments	Provide any relevant information related to disaggregated data. Indicate if the data source for disaggregation is different from the overall baseline value. Indicate if the data source of the baseline is different from the data source that will be used to report on the indicator. Indicate any actions being taken/planned to collect the missing baseline data and the timeline when Performance Framework will be updated.
Work Plan Tracking Measures (WPTM) - Section E	
Page navigation	This provides links to the section of the instructions that is relevant to fill the “WPTM - E” and the link to the print view spreadsheet.
Module Name	Insert the name of the module related to the activity from the drop-down menu. The list will include all the modules included in the “Overview - Section A”.
Intervention	Under each module, select the intervention related to the tracking measure from the drop-down menu. The list will include all the interventions included in the "Overview - A".
WPTM category	Select the WPTM category related to the intervention/key activity from the dropdown menu.
Key Activity	Include the key activity to be monitored against a defined set of milestones and targets.
Responsible PR	**At the funding request stage:** The applicant should include the name of the Principal Recipient who is responsible for reporting on the WPTM. The name should be selected from the drop-down menu that is pre-populated with the names inputted in the “Overview - A”.
Country	For single country applications/grants, include the name of the country. For regional or multi-country applications/grants, the applicant/Principal Recipient select the name of the country pertaining to each selected activity.

	For regional or multi-country applications/grants, if an activity and related milestone/target covers two or more countries, the Applicant/Principal Recipient should leave this field blank and specify the names of these countries/geographic area in the Comments' box (column PD).
Milestones/Targets description	Include relevant milestones to be achieved during the reporting periods when these are expected to be completed.
	Do not include WPTMs if the grant already includes custom indicators.
	Milestone description should not exceed 4000 characters.
Criterion for completion	Specify the criterion when the milestone/target will be considered as "Started", "Advanced" or "Completed".
Comments	Provide any relevant information related to the activity and/or the targeted milestones.

Sheet: Target Assumptions

This worksheet is a free text sheet and, if needed, can be used to provide additional information related to target setting for key indicators in the Performance Framework.

Sheet: Print - Summary

No action required; the information is based on the data populated in Overview - Section A.

Sheet: Print – Goals & Impact

No action required; the information is based on the data populated in the Overview and Impact sections (A&B).

Sheet: Print – Objectives & Outcome

No action required; the information is based on the data populated in the Overview and Outcomes sections (A&C).

Sheet: Print – Coverage

No action required; the information is based on the data populated in Coverage - Section D.

Sheet: Print – WPTM

No action required; the information is based on the data populated in the Work Plan Tracking Measures - Section E.

Performance Framework - Overview - A

Version	1.0
Language	English
Country/Geography	
Portfolio Categorization	
Grant Name/Funding Request Name	
Includes Payment for Results	
Implementation Period Start Date	
Implementation Period End Date	
Allocation Utilization Period Start Date	
Allocation Utilization Period End Date	

Page Navigation	Principal Recipients	Reporting Periods	Goals	Instructions
	Objectives	Modules	Interventions	

Component Name
HIV/AIDS
Tuberculosis
Malaria

The greyed out columns are not applicable for this form and can be hidden for ease of navigation	The greyed out columns are not applicable for this form and can be hidden for ease of navigation

Principal Recipient Number	Principal Recipient Name (Select PRs that have previously had Grants with the Global Fund)	New Principal Recipient Name (use if the entity has never been a Global Fund PR or does not appear in dropdown list in previous column)
1		
2		
3		

Programmatic Reporting Period			
Reporting Frequency	6		
Period Start Date	Period End Date	PUDR Due	Submission Date
01-Jul-2027	31-Dec-2027	No	14-Feb-2028
01-Jan-2028	30-Jun-2028	No	14-Aug-2028
01-Jul-2028	31-Dec-2028	No	14-Feb-2029
01-Jan-2029	30-Jun-2029	No	14-Aug-2029
01-Jul-2029	31-Dec-2029	No	14-Feb-2030
01-Jan-2030	30-Jun-2030	No	29-Aug-2030

Goals		
Goal Number	The greyed out columns are not applicable for this form and can be hidden for ease of navigation	Goal Description
1		
2		
3		
4		

Objectives		
Objective Number	The greyed out columns are not applicable for this form and can be hidden for ease of navigation	Objective Description
1		
2		
3		
4		

Modules	
Module Number	Module Name
1	
2	
3	
4	

Only required if you have Work plan Tracking Measures		
Interventions		
Intervention Number	Module	Standard Intervention
1		
2		
3		
4		

Performance Framework - Impact Indicators - B

Page Navigation	[Instructions]()	[Print View]()	The greyed out columns are not applicable for this form and can be hidden for ease of navigation
Number of Errors	0		

										2027			
Impact Indicator Number	Indicator Code	Standard Indicator	Custom Indicator	Baseline #N Baseline #D	Baseline %	Baseline Year	Baseline Source	Required Disaggregation	Responsible PR	Target #N Target #D	Target %	Report Due Date	Mark if target is TBD
1													
2													

2028				2029						
Target #N Target #D	Target %	Report Due Date	Mark if target is TBD	Target #N Target #D	Target %	Report Due Date	Mark if target is TBD	Comments	GF Review Comments	Error message (if relevant)
								1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:		No Error
								1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:		No Error

Performance Framework - Impact Disaggregation - B

Page Navigation	Impact	Instructions	The greyed out columns are not applicable for this form and can be hidden for ease of navigation

Disaggregation List

Impact Indicator Number	Impact Indicator Name	Category	Disaggregation	Baseline #N Baseline #D	Baseline %	Baseline Year	Baseline Source	Comments

Performance Framework -Outcome Indicators - C

Page Navigation	Instructions	Print View	The greyed out columns are not applicable for this form and can be hidden for ease of navigation
Number of Errors	0		

Outcome Indicator Number	Indicator Code	Standard Indicator	Custom Indicator	Baseline #N Baseline #D	Baseline %	Baseline Year	Baseline Source	Required Disaggregation	Responsible PR	2027 Target #N Target #D	2027 Target %	2027 Report Due Date	2027 Mark if target is TBD
1													
2													

2028 Target #N Target #D	2028 Target %	2028 Report Due Date	2028 Mark if target is TBD	2029 Target #N Target #D	2029 Target %	2029 Report Due Date	2029 Mark if target is TBD	Comments	GF Review Comments	Error message (if relevant)
								1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:		No Error
								1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:		No Error

Performance Framework - Outcome Disaggregation - C

Page Navigation	Outcome	Instructions	The greyed out columns are not applicable for this form and can be hidden for ease of navigation

Disaggregation List										

Outcome Indicator Number	Outcome Indicator Name	Category	Disaggregation	Baseline #N Baseline #D	Baseline %	Baseline Year	Baseline Source	Comments

Performance Framework - Coverage Indicators - D

Page Navigation	Instructions	Print View	The greyed out columns are not applicable for this form and can be hidden for ease of navigation
Number of Errors	0		

Coverage Indicator Number	Module Name	Indicator Code	Standard Indicator	Custom Indicator	Baseline #N Baseline #D	Baseline %	Baseline Year	Baseline Source	Required Disaggregation	Include in GF results	Responsible PR	Scope of targets	Cumulation type
1													
2													
3													

01-Jul-2027 to 31-Dec-2027			01-Jan-2028 to 30-Jun-2028			01-Jul-2028 to 31-Dec-2028			01-Jan-2029 to 30-Jun-2029			01-Jul-2029 to 31-Dec-2029			01-Jan-2030 to 30-Jun-2030		
Target #N Target #D	Target %	Mark if target is TBD	Target #N Target #D	Target %	Mark if target is TBD	Target #N Target #D	Target %	Mark if target is TBD	Target #N Target #D	Target %	Mark if target is TBD	Target #N Target #D	Target %	Mark if target is TBD	Target #N Target #D	Target %	Mark if target is TBD

Target #N Target #D	Target %	Mark if target is TBD	Target #N Target #D	Target %	Mark if target is TBD	Comments	Reverse - standard indicator	Reverse - custom indicator	GF Review Comments	Error message (if relevant)
						1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:				
						1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:				
						1. Baseline: 2. Indicator definition: 3. Targets and assumptions: 4. Measurement and recording: 5. Grant contribution: 6. Other:				

Performance Framework - Coverage Disaggregation - D

Page Navigation	Coverage	Instructions	The greyed out columns are not applicable for this form and can be hidden for ease of navigation

Disaggregation List															

Coverage Indicator Number	Coverage Indicator Name	Category	Disaggregation	Baseline #N Baseline #D	Baseline %	Baseline Year	Baseline Source	Comments

Performance Framework - WPTM - E

Page Navigation	Instructions	Print View	The greyed out columns are not applicable for this form and can be hidden for ease of navigation

						01-Jul-2027 to 31-Dec-2027			01-Jan-2028 to 30-Jun-2028				
No	Module Name	Intervention	WPTM Category	Key Activity	Responsible PR	Milestone / Target Description	Progress Criteria		Milestone / Target Description	Progress Criteria		Comments	GF Review Comments
1							Started			Started			
							Advanced			Advanced			
							Completed			Completed			
2							Started			Started			
							Advanced			Advanced			
							Completed			Completed			